

29 September 2021

ENA COMPLETES \$2.145M PLACEMENT TO ACCELERATE GROWTH STRATEGY

Ensurance Limited (the **Company**) (**ASX: ENA**) is pleased to announce that it has received commitments from new and existing professional, sophisticated and institutional investors to raise \$2.145M through the placement of 9,326,092 new fully paid ordinary shares (**Shares**) at 23 cents per share (**Placement**).

The funds raised will be used to:

- Provide working capital for the expansion and scaling up of the Australian operations (Ensurance Australia); and
- Fund the launch of new products in the UK operations (Ensurance UK).

Chairman Tony Leibowitz commented: *"We are pleased to welcome new fund managers and investors to the Company, and equally encouraged by the commitment of existing long-term shareholders in their support of this placement. The Company is now well capitalised to further progress its geographically diversified growth strategy into the new year."*

The settlement and allotment are anticipated to occur on or around Friday 8th October 2021.

The Placement shares will be issued within the Company's existing share placement capacity under ASX Rule 7.1.

ENDS

This release has been authorised by the Board.

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