

Date of Annual General Meeting and Closing Date for Director Nominations

Sunshine Gold Limited (ASX:SHN, "Sunshine Gold", "the Company") advises, in accordance with ASX Listing Rule 3.13.1, that its Annual General Meeting ("**Meeting**") will be held on or around Thursday, 18 November 2021. The Company intends to follow the measures in place as set by the Australian and West Australian governments for the restriction of gatherings and the implementation of social distancing requirements in response to COVID- 19 at the time of the Meeting.

An item of business at the Meeting will be the re-election of Directors.

In accordance with clause 13.3 of the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Thursday, 7 October 2021.

Accordingly, any nominations must be received at the Company's registered office no later than 5:00 pm (Perth time) on Thursday, 7 October 2021.

Sunshine will announce further details regarding the Meeting, including the date and time of the Meeting, in a separate notice of meeting which will be provided to Shareholders in due course. The notice of meeting will also be available on the ASX Company Announcements Platform and at Sunshine's website.

For additional information please visit our website at www.shngold.com.au

This ASX Release is authorised for market release by the Board of Sunshine Gold.

A blue ink signature, appearing to read "Alec Pismiris", written in a cursive style.

Alec Pismiris
Director & Company Secretary

SUNSHINE GOLD LIMITED (ASX:SHN)

Directors:

Mr Alec Pismiris
Dr Damien Keys
Mr Anthony Torresan
Mr Paul Chapman
Mr Les Davis

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Capital:

Ordinary shares: 460,822,730
Unquoted shares: 88,000,000 (24m Esc)
Deferred shares: 100,000,000 (24m Esc)
Unlisted options: 71,000,000 (24m Esc)
Unlisted plan options: 1,000,000
Perf Rights: 17,000,000 (24m Esc)