

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Estrella Resources Ltd (ESR)

ACN/ARSN 151 155 207

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

27/10/2021

The previous notice was given to the company on

7/07/2021

The previous notice was dated

5/07/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	124,167,289	10.69%	96,441,150	*8.30%

*The % substantial is based on the shares on issue of 1,162,043,740 as disclosed by the Company on 05-07-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	96,441,150 ORDINARY	96,441,150

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **29/10/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
13/07/2021	Regal Funds Management	Buy	103400.00	2200000	Ordinary	2200000
14/07/2021	Regal Funds Management	Buy	34417.16	732280	Ordinary	732280
12/08/2021	Regal Funds Management	Buy	78400.00	1960000	Ordinary	1960000
14/09/2021	Regal Funds Management	Sell	124405.59	2597194	Ordinary	2597194
15/09/2021	Regal Funds Management	Sell	52594.82	1155930	Ordinary	1155930
16/09/2021	Regal Funds Management	Sell	135900.00	3000000	Ordinary	3000000
20/09/2021	Regal Funds Management	Sell	35636.81	864971	Ordinary	864971
21/09/2021	Regal Funds Management	Sell	17554.20	438855	Ordinary	438855
22/09/2021	Regal Funds Management	Sell	70051.78	1814813	Ordinary	1814813
23/09/2021	Regal Funds Management	Sell	43953.26	1141643	Ordinary	1141643
24/09/2021	Regal Funds Management	Sell	38937.00	1003531	Ordinary	1003531
27/09/2021	Regal Funds Management	Sell	31982.44	832876	Ordinary	832876
29/09/2021	Regal Funds Management	Sell	27798.35	745264	Ordinary	745264
6/10/2021	Regal Funds Management	Sell	5775.73	159111	Ordinary	159111
7/10/2021	Regal Funds Management	Sell	20818.17	612299	Ordinary	612299
8/10/2021	Regal Funds Management	Sell	11471.68	336413	Ordinary	336413
11/10/2021	Regal Funds Management	Sell	13280.00	400000	Ordinary	400000
12/10/2021	Regal Funds Management	Sell	10832.09	325288	Ordinary	325288
13/10/2021	Regal Funds Management	Sell	10866.26	327297	Ordinary	327297
14/10/2021	Regal Funds Management	Sell	11369.08	331460	Ordinary	331460
27/10/2021	Regal Funds Management	Sell	417000.00	10000000	Ordinary	10000000
27/10/2021	Regal Funds Management	Sell	278893.94	6531474	Ordinary	6531474