



## Announcement Summary

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**Entity name**

BARDOC GOLD LIMITED

**Applicable security for the reorganisation**

BDCAG	PERFORMANCE RIGHTS
BDC	ORDINARY FULLY PAID
BDCAB	OPTION EXPIRING SEP-2022 EX \$0.20
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12

**Announcement Type**

New Announcement

**Date of this announcement**

8/10/2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/12/2021

**Record Date**

3/12/2021

**Issue Date**

10/12/2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BARDOC GOLD LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

125578743

#### 1.3 ASX issuer code

BDC

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

8/10/2021

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BDCAG	PERFORMANCE RIGHTS
BDC	ORDINARY FULLY PAID
BDCAB	OPTION EXPIRING SEP-2022 EX \$0.20
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2021	<input checked="" type="checkbox"/> Estimated	

## Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

3/12/2021

### 3.2 Date of +security holder meeting

30/11/2021

### 3.2a Effective date of consolidation or split

30/11/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

1/12/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2021

### 3.5 Record date

3/12/2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2021

### 3.8 Trading starts on a normal T+2 basis

13/12/2021

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2021



## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every 6****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> BDCAG	<b>ASX +Security Description</b> PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 46,650,000	<b>Number on issue post consolidation or split</b> 7,775,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> BDC	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 1,735,257,376	<b>Number on issue post consolidation or split</b> 289,209,563	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> BDCAB	<b>ASX +Security Description</b> OPTION EXPIRING SEP-2022 EX \$0.20		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,000,000	<b>Number on issue post consolidation or split</b> 500,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> BDCAH	<b>ASX +Security Description</b> OPTION EXPIRING SEP-2022 EX \$0.12		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 6,000,000	<b>Number on issue post consolidation or split</b> 1,000,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated



## 5.2 Exercise price of options

<b>ASX +Security Code</b> BDCAG	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> BDCAB	<b>ASX +Security Description</b> OPTION EXPIRING SEP-2022 EX \$0.20	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.20000000	<b>Exercise price post consolidation or split</b> 1.20000000
<b>ASX +Security Code</b> BDCAH	<b>ASX +Security Description</b> OPTION EXPIRING SEP-2022 EX \$0.12	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.12000000	<b>Exercise price post consolidation or split</b> 0.72000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

The Consolidation is subject to shareholder approval which will be sought at the Annual General Meeting to be held on 30th November 2021.

### 6.2 Additional information for inclusion in the Announcement Summary