

18 October 2021

Wade Baggott
Adviser, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via E-mail ListingsCompliancePerth@asx.com.au

We refer to your letter dated 15 October 2021 and Wildcat Resources Limited (“WC8” or “Company”) responds to each of the queries in your letter as follows:

1) Is WC8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No

2) If the answer to question 1 is “yes”

a) Is WC8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WC8’s securities would suggest to ASX that such information may have ceased to be confidential and therefore WC8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

b) Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

N/A

3) If the answer to question 1 is “no”, is there any other explanation that WC8 may have for the recent trading in its securities?

The Company notes the matters in (a), (b), (c), (d) and (e) below may explain the recent trading in the Company’s securities

A. As announced on 8 October 2021, the Company completed a reverse circulation (“RC”) drilling program at the Red Panda LCT pegmatite at the Wildplay JV Project in the Eastern Goldfields, WA. This drilling intercepted 39m of pegmatite from 13m in RPRC0006. Samples have been submitted for chemical and mineralogical analysis.

B. As announced on 14 September 2021, tenement EL45/5623 was recently granted. The exploration licence is located in the Mallina Province of the Pilbara, WA, and forms part of the Bolt Cutter Project where soil sampling and other fieldwork commenced in October 2021. The soil sampling program has now been completed and the samples have been submitted for analysis.

- C. Bolt Cutter tenement E45/5612 has now been listed as granted. As mentioned on a number of occasions and announced as recently as 14 September 2021 “Tenement Granted at The Bolt Cutter Project - Pilbara WA” where the company notes “The Company’s other applications, E45/5612 and E45/5613, remain pending and are progressing through the grant process.” The Company is awaiting a letter of grant for E45/5612 from the Department of Mines, Industry Regulation and Safety – Western Australia.
- D. As announced on 8 September 2021, an infill soil sampling program was planned at the Taralba Prospect within the Mt Adrah Gold Project. This program has now been completed and the soil samples have been submitted for analysis.
- E. As announced on 8 September 2021, the Company completed a diamond drill program at the Mt Adrah Gold Project. The Company noted at the time of the announcement that it expected to receive assays within eight to twelve weeks.

The Company notes that it received partial assay results from the program 7 October 2021 (the Partial Results). Since that time the Company has been assessing the Partial Results. The Company does not consider that the Partial Results:

- i constitute information concerning it that a reasonable person would expect to have a material effect on the price/value of the Company’s securities;
- ii have ceased to be confidential; and/or
- iii would explain the recent trading in the Company's securities.

The Company notes that in light of receiving the Partial Results, the appropriate reporting and escalation processes were followed to ensure that potentially market sensitive information is promptly brought to the attention of its officers.

On 18 October the Company received the Full Results for the diamond drill program at the Mt Adrah Gold Project.

However, in light of the Price Query, the Company will include the results from the drilling program at the Mt Adrah Gold Project in a Company Exploration Update on the 18 October 2021.

- 4) Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.

The Company confirms that it is complying with the Listing Rules including ASX Listing 3.1.

- 5) Please confirm that WC8’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure

The Company confirms that the response to the above questions have been authorised and approved by its Board.

James Bahen
Company Secretary
Wildcat Resources Limited



15 October 2021

Reference: 41063

Mr James Bahen
Company Secretary
Wildcat Resources Limited

By email: james@smallcapcorporate.com.au

Dear Mr Bahen

Wildcat Resources Limited ('WC8'): Price and Volume Query

ASX refers to the following:

- A. The change in the price of WC8's securities from a low of \$0.044 at the close of trading on 14 October 2021 to an intraday high of \$0.056 at the time of writing this letter today.
- B. The significant increase in the volume of WC8's securities traded today.

Request for information

In light of this, ASX asks WC8 to respond separately to each of the following questions and requests for information:

1. Is WC8 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is WC8 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WC8's securities would suggest to ASX that such information may have ceased to be confidential and therefore WC8 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that WC8 may have for the recent trading in its securities?
4. Please confirm that WC8 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that WC8's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WC8 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **1.45 PM AWST today, Friday, 15 October 2021**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it

does not fall within the exceptions mentioned in Listing Rule 3.1A, WC8's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WC8 to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in WC8's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WC8's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WC8's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that WC8's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Stephanie Patchell
Adviser, Listings Compliance (Perth)