



Targeting High Impact Gold & Copper Exploration Projects in Western Australia

MINES AND MONEY ONLINE CONNECT @ IMARC
INVESTOR PRESENTATION | OCTOBER 2021

ASX:RCR



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Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and Managing Director of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.



Three 100% owned highly prospective Gold & Copper projects in Western Australia

Strategically positioned in the **world class Paterson Province** via the South Telfer asset

Significant exploration upside across two additional assets at Laverton & Kiwirrkurra

Mapping, geochemical & geophysical programs completed identifying over 40 targets

Committed exploration program: minimum 10,000 drill metres targeting high priority targets

Strong cash position: A\$4.4million (as at 30 June 2021)





Strategy

Acquire highly prospective land positions near existing or prospective mining operations and apply extensive geological experience and technology to discover and grow commercial mineral deposits.

A\$0.20

Share Price as at 18/10/2021

A\$10.27M

Market Cap at A\$0.20/share

A\$5.8M

Enterprise Value

A\$4.4M

Cash Balance

Nil

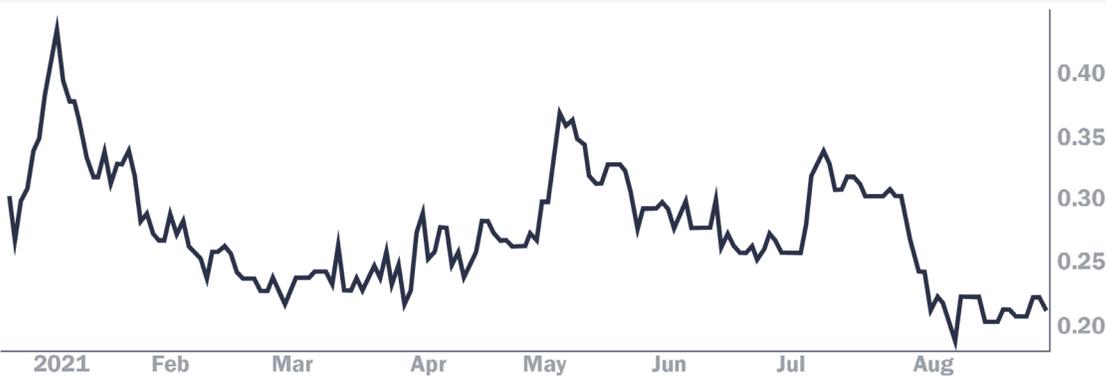
Debt

51.34 Shares on issue

Nil Options on issue

Top 20 Shareholders 63.37%

Board & Management	10.32%
Gunsynd PLC	17.34%
Other Inst. 4.54%	Retail 67.8%



Board & Executives



Gary Harvey, Managing Director

Gary is a geologist with over 25 years experience in the resources sector working on gold and base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD and the Australia Institute of Geoscientists.



Geoff McNamara, Non-Executive Chairman

>25 years of international resource sector experience, operational roles include Project Manager, Senior Mine Geologist & Mine Geologist for Ivanhoe Mines, Lion Ore International & WMC. Previously he worked in Private Equity (FUM USD800 million) and as a Director of Societe General's Mining Finance team in New York.



Zeffron Reeves, Non-Executive Director

Geologist with >20 years of experience in the resources sector working on resource projects from Greenfield's exploration, discovery, definition and feasibility, construction, production to closure. Currently Co-Founder & Managing Director of Tesoro Resources Limited.



Ed Mason, Non-Executive Director

Ed Mason is currently founder & managing director of corporate advisory firm JE Capital & Non Executive Chairman of Auroch Minerals. Ed has spent twenty years working for global investment banks such as Merrill Lynch, HSBC, Renaissance Capital and more recently Royal Bank of Canada in senior capital markets roles.



Blair Sergeant, Non-Executive Director

Experienced mining executive with >20 years' experience, Blair is the former Founding Managing Director of Lemur Resources Limited, an ASX listed coal exploration & development company. He was the former Finance Director of Coal of Africa Limited, growing the company from a sub-\$2M market capitalisation to over \$1.5B at its peak.



Rincon Resources Exploration Projects

South Telfer Copper-Gold Project (Rincon 100%)

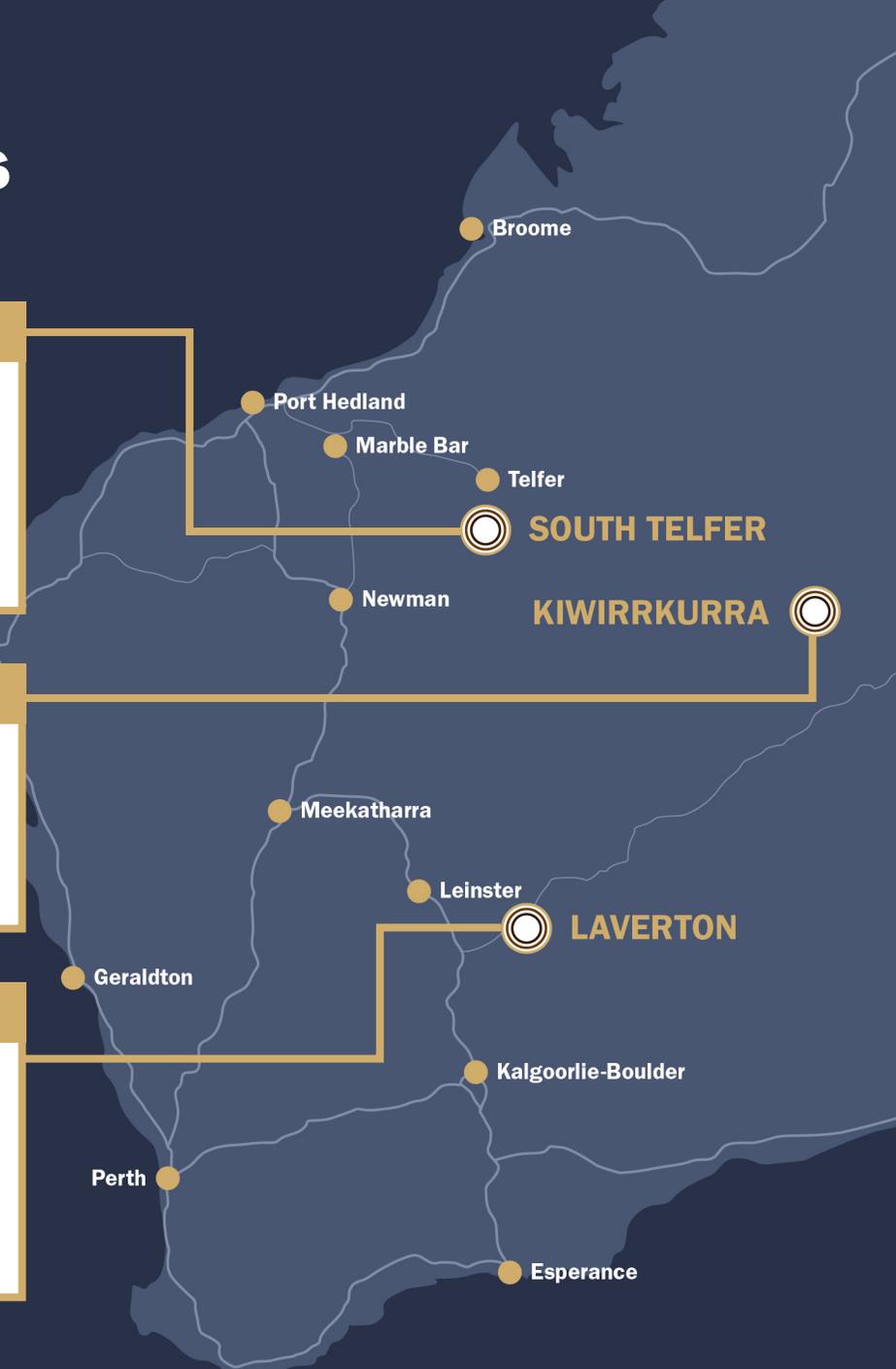
+500km² in Paterson Province
12km south & southwest along strike from World Class Telfer Gold Mine
+50km of prospective & under-explored Telfer host geology
Maiden 5,000m RC drilling program completed at Hasties Prospect

Kiwirrkurra Copper-Gold Project (Rincon 100%)

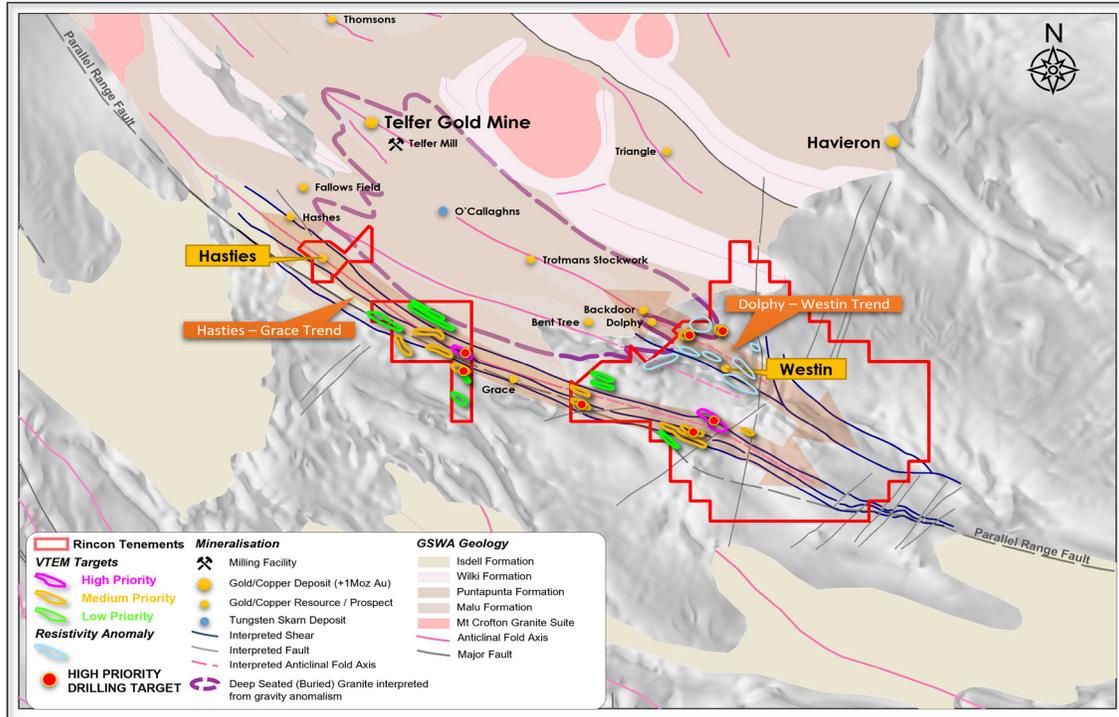
~200km² in West Arunta Orogen including the Central Australian Suture
Frontier exploration in underexplored region
Prospective for Orogenic Gold & IOCG-style Copper deposits

Laverton Gold Project (Rincon 100%)

+30km² in heart of Tier 1 Laverton Gold District
Mt Margaret-Murrin Greenstone Belt
6km strike of under-explored & prospective BIF stratigraphy
Recent air-core drilling identifies anomalous gold trends for follow-up



South Telfer Copper-Gold Project

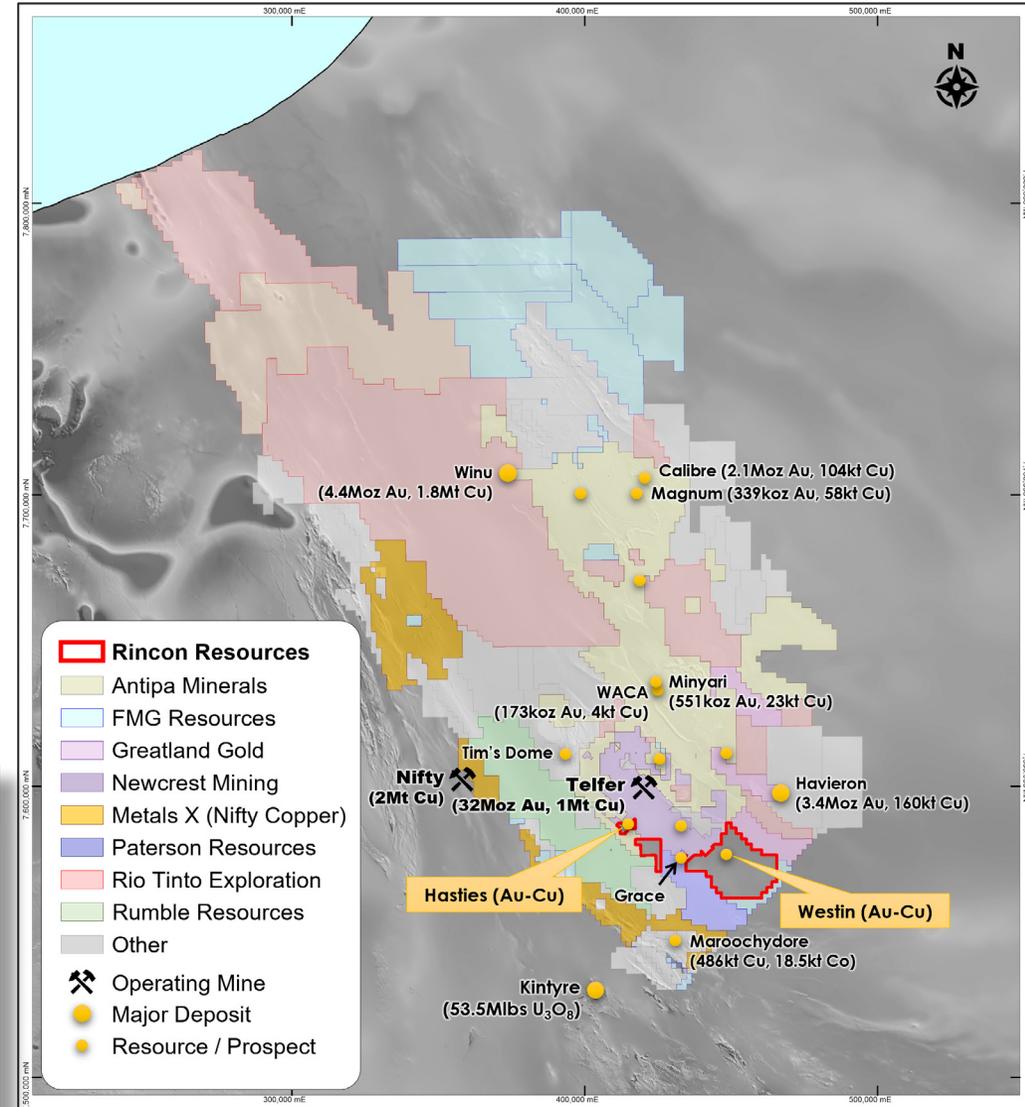


Hasties Prospect

Mineralised zone +1km long & up to 50m wide
 Structurally controlled breccia & stockwork style mineralisation
 Phase 2 drilling to test GAIP targets incl deep conceptual target 300m below Hasties oxide zone

Westin Prospect

+25km strike of prospective Telfer host geology
 5km long gold-in-bedrock (+0.1g/t Au) anomaly
 7 high-priority drill targets identified from geophysics (VTEM) interpretation
 Ultra-fine fraction soil sampling program set to commence 4th Quarter 2021





South Telfer Copper-Gold Project

Hasties Prospect - Targeting untested extensions down-dip & down-plunge to south-west

RECENT RESULTS

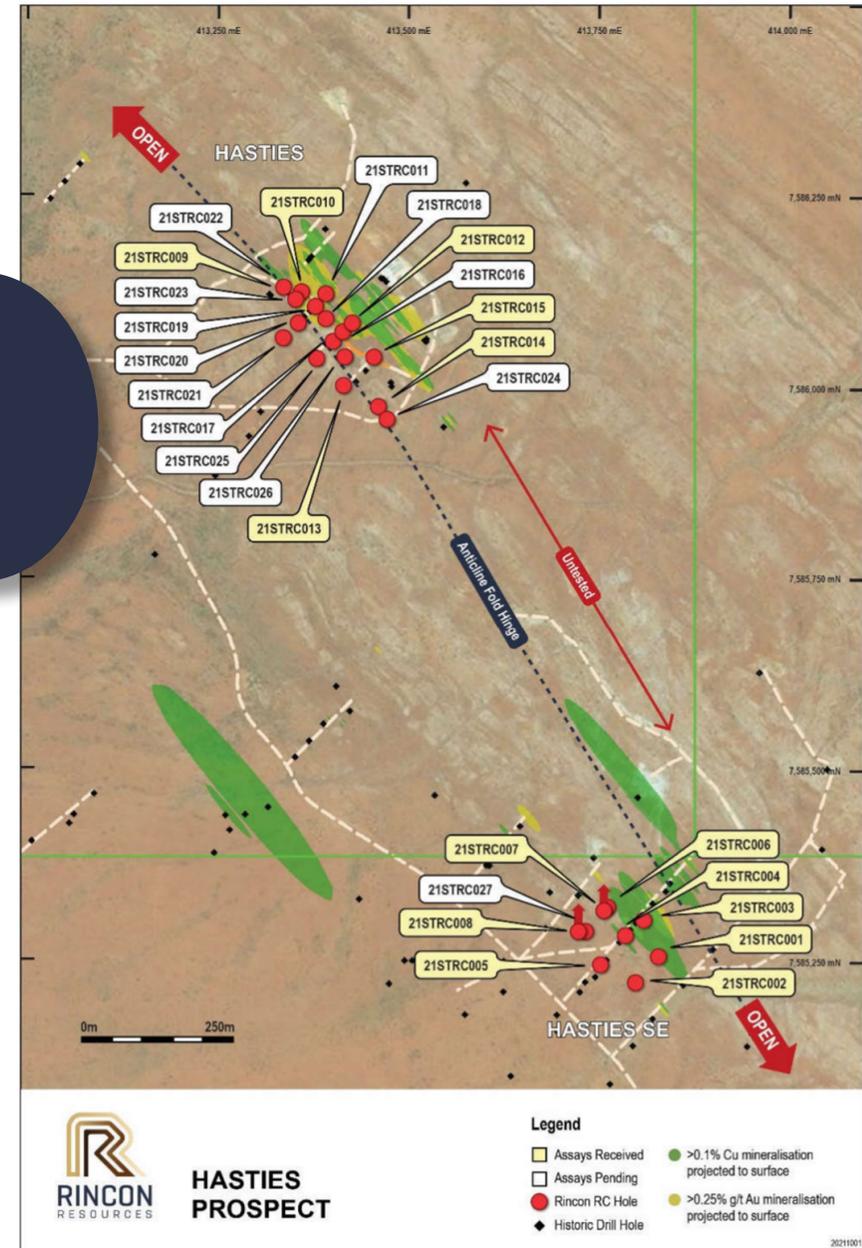
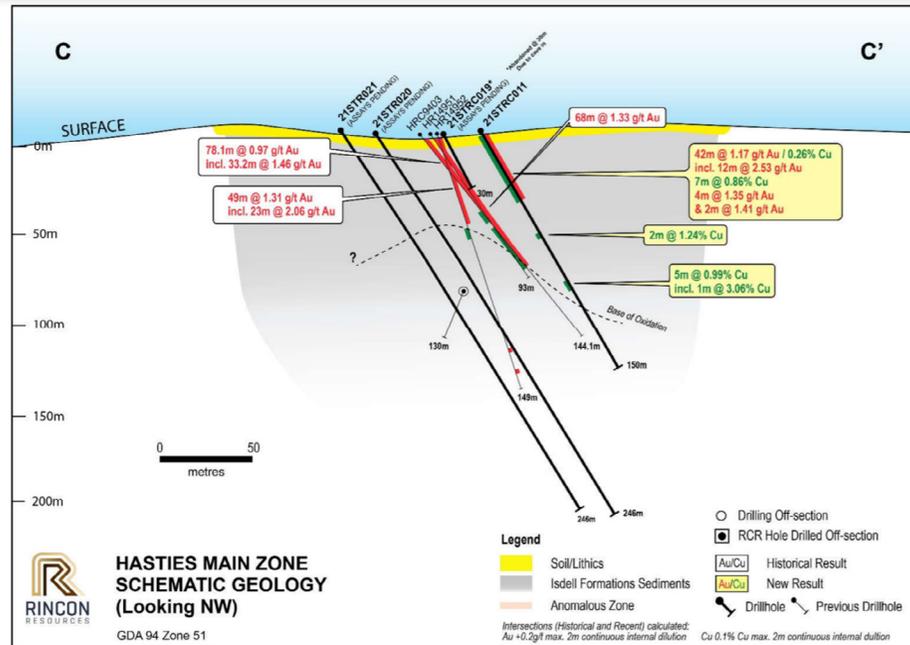
42m @ 1.17g/t Au & 0.26% Cu from surface including:

- 12m @ 2.53g/t Au from surface;
- 7m @ 0.86% Cu & 0.33g/t Au from 13m (incl. 3m @ 1.11% Cu & 1m @ 1.76% Cu); and
- 5m @ 0.99% Cu from 95m (incl. 1m @ 3.06% Cu).

* For full results refer to ASX Announcement dated 5 October 2021

48m @ 0.69g/t Au & 0.05% Cu from surface including:

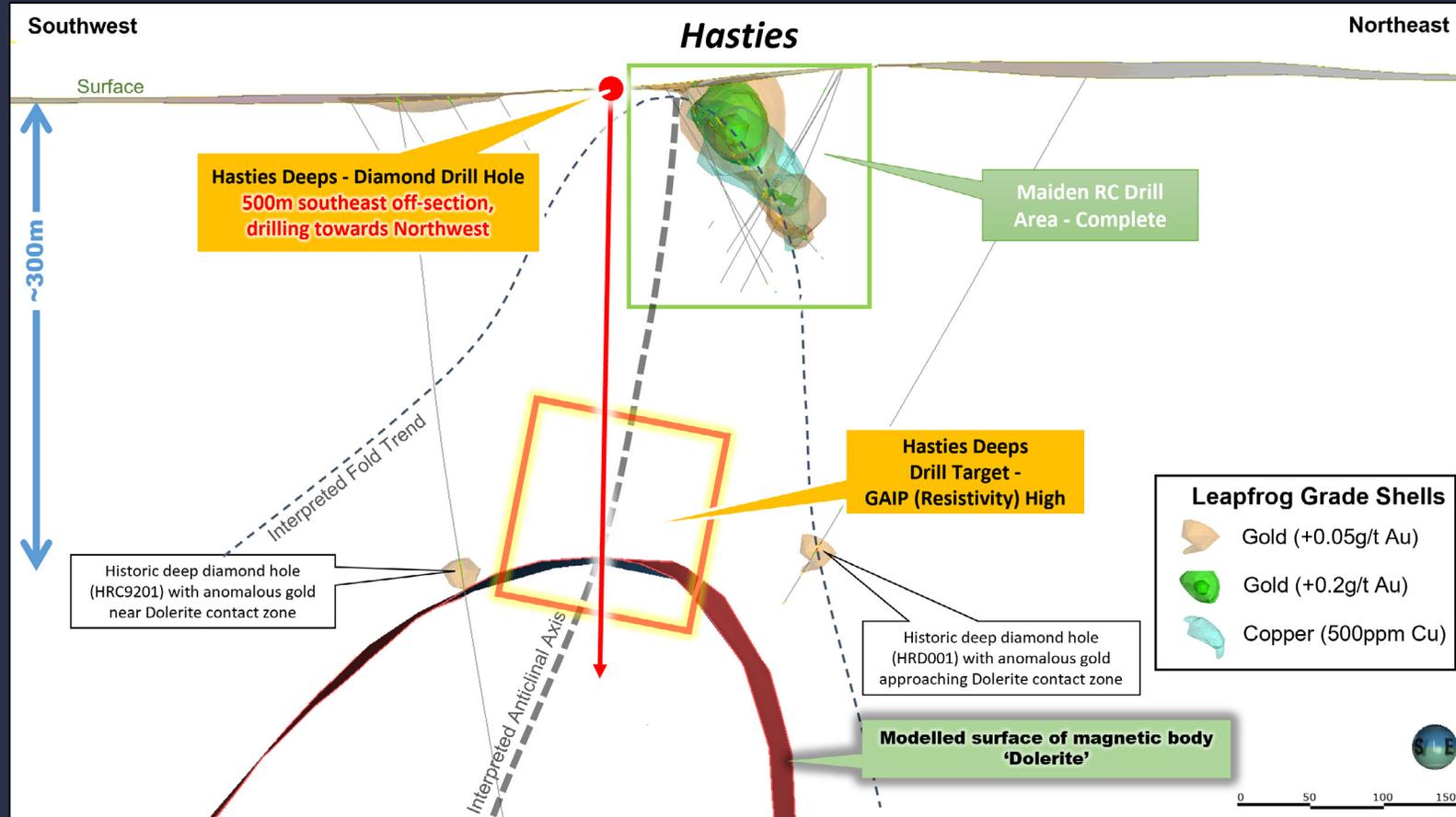
- 12m @ 1.13g/t Au from 33m;
- 8m @ 1.06g/t Au from 66m (incl. 2m @ 1.74% Cu); and
- 2m @ 1.76% Cu from 84m.





South Telfer Copper-Gold Project

Hasties Prospect



Ground geophysics (GAIP) over Hasties has identified:

Highly prospective fold structure related to Dolerite sill

Deep conceptual target 300m below Hasties

Additional new targets identified in the broader Hasties Prospect area



Kiwirrkurra Copper-Gold Project

Drilling our Initial Targets

30km of highly prospective strike along Central Australian Suture (CAS)

IOCG-style copper mineralisation previously drilled at Pokali Prospect*, including:

32m @ 0.46% Cu from 74m
(incl. 8m @ 1.1% Cu from 98m);

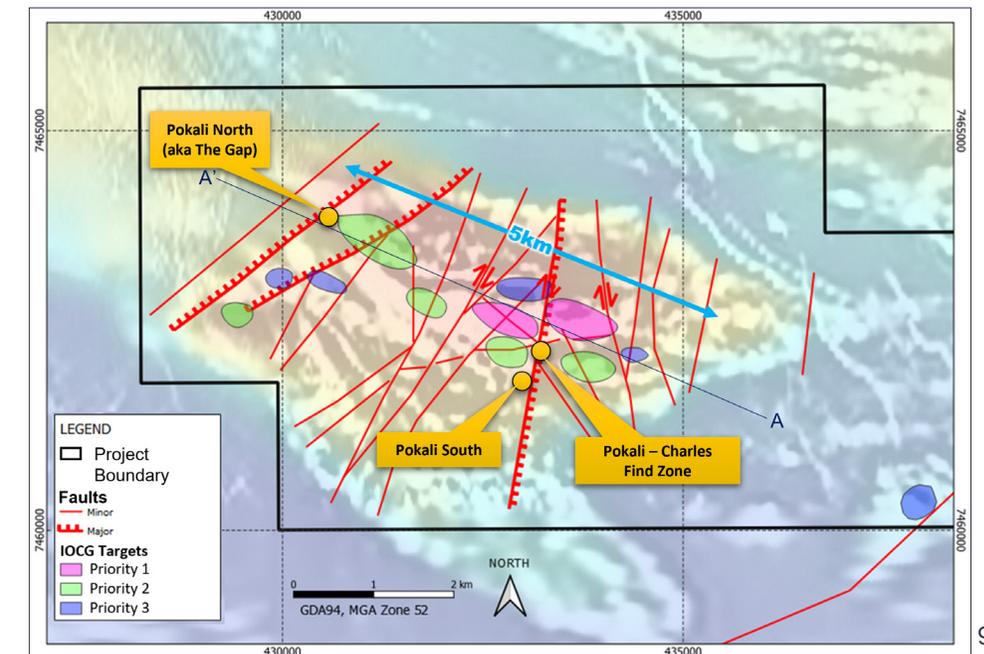
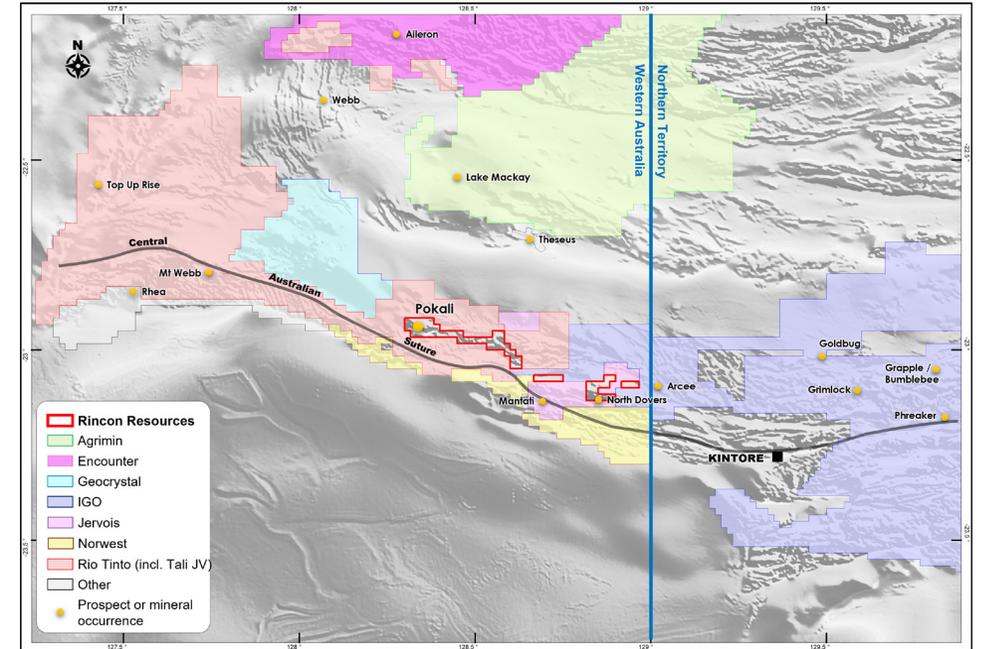
64m @ 0.39% Cu from 118m
(incl. 14m @ 1.0% Cu from 132m).

* For full results refer to Rincon's Prospectus dated 3 November 2020

Re-processing of geophysical data-sets complete, several high-priority targets identified for drill testing

Two high-priority drill targets adjacent to Pokali copper mineralisation

Native Title Deed of Access negotiations underway





Laverton Gold Project

Drilling our Initial Targets

6km of strike of prospective Banded Iron Formation (BIF) stratigraphy

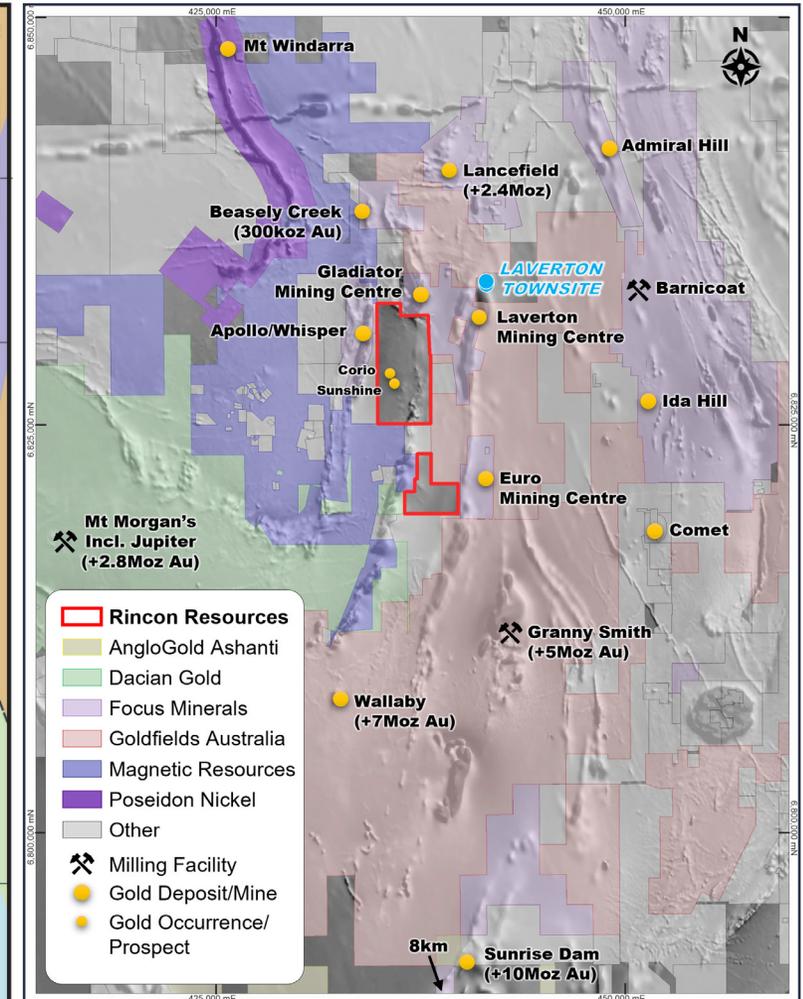
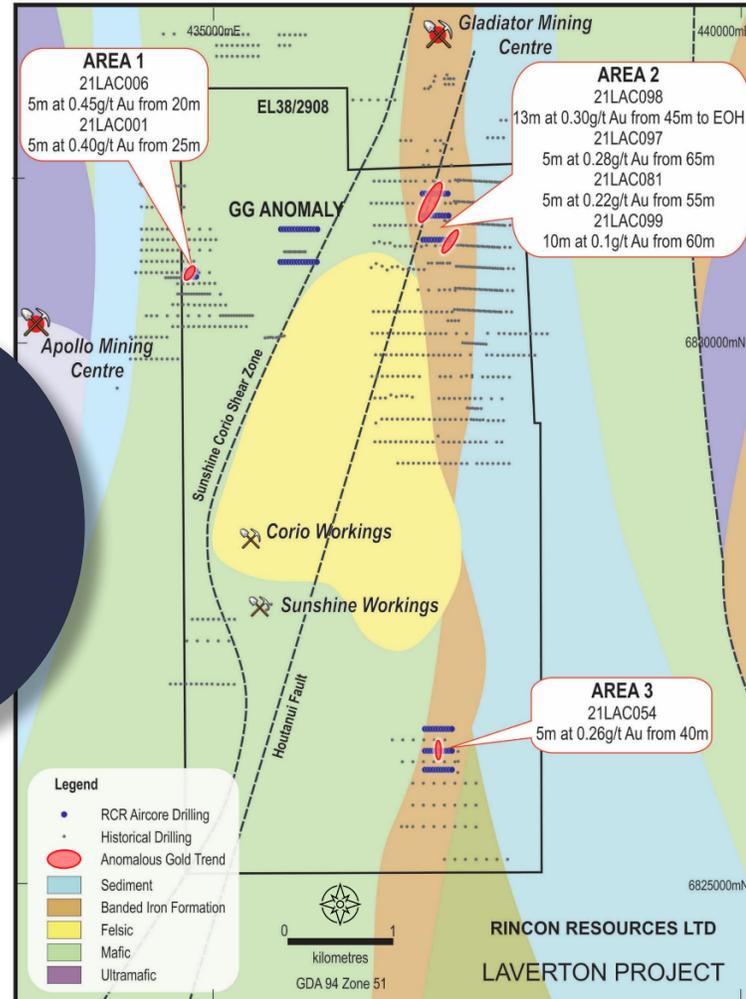
Maiden +6,400m air-core (AC) drill program completed – May 2021

Widespread gold intersections returned from multiple areas including:

13m @ 0.30g/t Au from 45m to end-of-hole in 21LAC098;

5m @ 0.45g/t Au from 20m in 21LAC006.

Additional targeting work underway to identify new areas for drill testing



Rincon Workplan & News Flow

	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022
South Telfer Phase 2 RC/Diamond drilling at Hasties (5,000m) AC drilling of high-priority VTEM targets (2,500m)		▶			▶
Kiwirrkurra Geophysics & targeting. Drill test high-priority targets (2,500m)	▶				▶
Laverton Follow-up & extensional drilling (2,500m)	▶		▶		

South Telfer

- ✓ VTEM & Ground IP
- ✓ Drill Hasties Prospect (Phase 1)
- ➔ Extend Hasties drilling (Phase 2)
- ➔ Drill Westin Prospect & VTEM targets
- ➔ Soil sampling over Westin Prospect

Kiwirrkurra

- ✓ Photo-mapping & geophysics
- ✓ Target generation & prioritisation
- ➔ Drill test high-priority targets
- ➔ Regional geochemical sampling

Laverton

- ✓ Drill test initial targets & new targets
- ✓ Mapping & define new targets
- ➔ Follow-up & extensional drilling



Why invest in Rincon?

Right Projects

Strategic projects with a focus on discovery

Right Commodities

Gold and copper, both in strong price environments

Right Locations

Located in highly mineralised terrains

Right Team

Highly experienced team with history of success



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RESOURCES

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