

14 October 2021

Dear Shareholder,

### Annual General Meeting - Notice and Proxy Form

Notice is given that the Annual General Meeting (**Meeting**) of Shareholders of Sunshine Gold Limited (ACN 063 388 821) (**Company**) will be held as follows:

**Time and date:** 2pm (Perth time) on Thursday, 18 November 2021  
**Location:** Conference Centre, Trinity on Hampden, 230 Hampden Road, Crawley,  
Western Australia

As permitted by the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded at the following link: <https://www.shngold.com.au/investor-centre/asx-announcements/>.

For those shareholders that have not elected to receive notices by email, a copy of your personalised Proxy Form is enclosed for your convenience. Please complete and return the attached Proxy Form to the Company's share registry, Automic, using any of the following methods:

**Online:** [www.investor.automic.com.au/#/loginsah](http://www.investor.automic.com.au/#/loginsah) or scan the QR Code available on the proxy form.  
**By mail:** Automic, GPO Box 5193, Sydney NSW 2000, Australia  
**In person:** Automic, Level 5, 126 Phillip Street, Sydney NSW 2000  
**By email:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

Your proxy voting instruction must be received by 2pm (Perth time) on Tuesday, 16 November 2021, being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the scheduled Meeting. The Company strongly encourages all shareholders to submit their personalised Proxy Form as instructed prior to the Meeting.

The Meeting Materials should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

If you have difficulties obtaining a copy of the Meeting Materials please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Authorised for release by:

Alec Pismiris  
Director & Company Secretary  
Sunshine Gold Limited

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#### SUNSHINE GOLD LIMITED (ASX:SHN)

<b>Directors:</b>	<b>Postal Address:</b>	<b>Contact:</b>	<b>Capital:</b>
Mr Alec Pismiris	PO Box 572	T   +61 8 6245 9828	Ordinary shares: 460,822,730
Dr Damien Keys	Floreat WA 6014	E   <a href="mailto:info@shngold.com.au">info@shngold.com.au</a>	Unquoted shares: 88,000,000 (24m Esc)
Mr Anthony Torresan	<b>Queensland Office:</b>	W   <a href="http://www.shngold.com.au">www.shngold.com.au</a>	Deferred shares: 100,000,000 (24m Esc)
Mr Paul Chapman	3/50 Tully Street	ABN 12 063 388 821	Unlisted options: 71,000,000 (24m Esc)
Mr Les Davis	South Townsville QLD 4810		Unlisted plan options: 2,000,000
			Perf Rights: 17,000,000 (24m Esc)

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