

HERBERT
SMITH
FREEHILLS

Fax

**Form 604: Notice of change of interests of substantial holder
in Focus Minerals Limited (ACN 005 470 799)**

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Pages 10 including cover sheet

To ASX Market Announcements Office
ASX Limited

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Please see attached.

Herbert Smith Freehills LLP and its subsidiaries and Herbert Smith Freehills, an Australian Partnership ABN 98 773 882 646, are separate member firms of the international legal practice known as Herbert Smith Freehills.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Focus Minerals Ltd

ACN/ARSN ACN 005 470 799

1. Details of substantial holder (1)

Name Neil S. Subin, Estate of Lloyd I. Miller, and each of the entities listed as holders of relevant interests in Annexure B

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

20/10/2021

The previous notice was given to the company on

31/07/2020

The previous notice was dated

30/07/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|--|----------------|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares | 19,879,833 | 10.88% (based on 182,748,565 ordinary shares on issue) | 18,041,960 | 9.87% (based on 182,748,565 ordinary shares on issue) |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure B | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Lloyd I. Miller, III Trust A-4 | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| Lloyd I. Miller, III Revocable Trust | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| LIMFAM LLC | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| Milfam II L.P. | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| MBM Trust A-4 | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| Miller Family Education and Medical Trust | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |
| Susan F. Miller Spousal Trust A-4 | 2336 S.E. Ocean Boulevard, Suite 400 Stuart, FL 34996 |

Signature

| | | | |
|------------|---|----------|---|
| print name | Neil S. Subin (in the applicable capacity) | capacity | General Partner / Manager / Trustee / Advisor |
| sign here |  | date | 21/10/21 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 5 pages referred to in Form 604

print name Neil S. Subin (in the applicable capacity)

capacity

General Partner /
Manager / Trustee /
Advisor

sign here



date

21/10/2021

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 31/07/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4368 | 51650 ordinary shares | 51650 |
| 31/07/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4368 | 7993 ordinary shares | 7993 |
| 31/07/2020 | LIMFAM LLC | Sell | 0.4368 | 1341 ordinary shares | 1341 |
| 31/07/2020 | Milfam II L.P. | Sell | 0.4368 | 25612 ordinary shares | 25612 |
| 31/07/2020 | MBM Trust A-4 | Sell | 0.4368 | 43899 ordinary shares | 43899 |
| 6/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4462 | 31358 ordinary shares | 31358 |
| 6/08/2020 | MBM Trust A-4 | Sell | 0.4462 | 26653 ordinary shares | 26653 |
| 6/08/2020 | Milfam II L.P. | Sell | 0.4462 | 15550 ordinary shares | 15550 |
| 6/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4462 | 4853 ordinary shares | 4853 |
| 6/08/2020 | LIMFAM LLC | Sell | 0.4462 | 814 ordinary shares | 814 |
| 7/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4703 | 5981 ordinary shares | 5981 |
| 7/08/2020 | MBM Trust A-4 | Sell | 0.4703 | 5083 ordinary shares | 5083 |
| 7/08/2020 | Milfam II L.P. | Sell | 0.4703 | 2966 ordinary shares | 2966 |
| 7/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4703 | 926 ordinary shares | 926 |
| 7/08/2020 | LIMFAM LLC | Sell | 0.4703 | 155 ordinary shares | 155 |
| 12/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.44 | 37880 ordinary shares | 37880 |
| 12/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.44 | 5863 ordinary shares | 5863 |
| 12/08/2020 | LIMFAM LLC | Sell | 0.44 | 984 ordinary shares | 984 |
| 12/08/2020 | Milfam II L.P. | Sell | 0.44 | 18784 ordinary shares | 18784 |
| 12/08/2020 | MBM Trust A-4 | Sell | 0.44 | 32197 ordinary shares | 32197 |
| 14/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.47 | 5190 ordinary shares | 5190 |
| 14/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.47 | 803 ordinary shares | 803 |
| 14/08/2020 | LIMFAM LLC | Sell | 0.47 | 135 ordinary shares | 135 |
| 14/08/2020 | Milfam II L.P. | Sell | 0.47 | 2573 ordinary shares | 2573 |
| 14/08/2020 | MBM Trust A-4 | Sell | 0.47 | 4411 ordinary shares | 4411 |
| 18/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4513 | 66870 ordinary shares | 66870 |
| 18/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4513 | 10349 ordinary shares | 10349 |
| 18/08/2020 | LIMFAM LLC | Sell | 0.4513 | 1737 ordinary shares | 1737 |

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|------------|--------------------------------------|------|--------|-----------------------|-------|
| 18/08/2020 | Milfam II L.P. | Sell | 0.4513 | 33160 ordinary shares | 33160 |
| 18/08/2020 | MBM Trust A-4 | Sell | 0.4513 | 56837 ordinary shares | 56837 |
| 20/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4671 | 24746 ordinary shares | 24746 |
| 20/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4671 | 3830 ordinary shares | 3830 |
| 20/08/2020 | LIMFAM LLC | Sell | 0.4671 | 643 ordinary shares | 643 |
| 20/08/2020 | Milfam II L.P. | Sell | 0.4671 | 12272 ordinary shares | 12272 |
| 20/08/2020 | MBM Trust A-4 | Sell | 0.4671 | 21034 ordinary shares | 21034 |
| 24/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4383 | 18377 ordinary shares | 18377 |
| 24/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4383 | 2844 ordinary shares | 2844 |
| 24/08/2020 | LIMFAM LLC | Sell | 0.4383 | 477 ordinary shares | 477 |
| 24/08/2020 | Milfam II L.P. | Sell | 0.4383 | 9113 ordinary shares | 9113 |
| 24/08/2020 | MBM Trust A-4 | Sell | 0.4383 | 15620 ordinary shares | 15620 |
| 25/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4204 | 42183 ordinary shares | 42183 |
| 25/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4204 | 6529 ordinary shares | 6529 |
| 25/08/2020 | LIMFAM LLC | Sell | 0.4204 | 1095 ordinary shares | 1095 |
| 25/08/2020 | Milfam II L.P. | Sell | 0.4204 | 20918 ordinary shares | 20918 |
| 25/08/2020 | MBM Trust A-4 | Sell | 0.4204 | 35854 ordinary shares | 35854 |
| 26/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.43 | 303 ordinary shares | 303 |
| 26/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.43 | 47 ordinary shares | 47 |
| 26/08/2020 | LIMFAM LLC | Sell | 0.43 | 8 ordinary shares | 8 |
| 26/08/2020 | Milfam II L.P. | Sell | 0.43 | 150 ordinary shares | 150 |
| 26/08/2020 | MBM Trust A-4 | Sell | 0.43 | 257 ordinary shares | 257 |
| 28/08/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.43 | 23733 ordinary shares | 23733 |
| 28/08/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.43 | 3674 ordinary shares | 3674 |
| 28/08/2020 | LIMFAM LLC | Sell | 0.43 | 616 ordinary shares | 616 |
| 28/08/2020 | Milfam II L.P. | Sell | 0.43 | 11769 ordinary shares | 11769 |
| 28/08/2020 | MBM Trust A-4 | Sell | 0.43 | 20172 ordinary shares | 20172 |
| 3/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4329 | 21718 ordinary shares | 21718 |
| 3/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4329 | 3361 ordinary shares | 3361 |
| 3/09/2020 | LIMFAM LLC | Sell | 0.4329 | 564 ordinary shares | 564 |
| 3/09/2020 | Milfam II L.P. | Sell | 0.4329 | 10770 ordinary shares | 10770 |
| 3/09/2020 | MBM Trust A-4 | Sell | 0.4329 | 18460 ordinary shares | 18460 |
| 9/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4303 | 15280 ordinary shares | 15280 |
| 9/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4303 | 2365 ordinary shares | 2365 |
| 9/09/2020 | LIMFAM LLC | Sell | 0.4303 | 397 ordinary shares | 397 |

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|------------|---|------|--------|-----------------------|-------|
| 9/09/2020 | Milfam II L.P. | Sell | 0.4303 | 7577 ordinary shares | 7577 |
| 9/09/2020 | MBM Trust A-4 | Sell | 0.4303 | 12988 ordinary shares | 12988 |
| 10/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4134 | 65052 ordinary shares | 65052 |
| 10/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4134 | 10068 ordinary shares | 10068 |
| 10/09/2020 | LIMFAM LLC | Sell | 0.4134 | 1689 ordinary shares | 1689 |
| 10/09/2020 | Milfam II L.P. | Sell | 0.4134 | 32258 ordinary shares | 32258 |
| 10/09/2020 | MBM Trust A-4 | Sell | 0.4134 | 55292 ordinary shares | 55292 |
| 15/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4002 | 19720 ordinary shares | 19720 |
| 15/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4002 | 3052 ordinary shares | 3052 |
| 15/09/2020 | LIMFAM LLC | Sell | 0.4002 | 512 ordinary shares | 512 |
| 15/09/2020 | Milfam II L.P. | Sell | 0.4002 | 9779 ordinary shares | 9779 |
| 15/09/2020 | MBM Trust A-4 | Sell | 0.4002 | 16761 ordinary shares | 16761 |
| 23/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.46 | 3044 ordinary shares | 3044 |
| 23/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.46 | 471 ordinary shares | 471 |
| 23/09/2020 | LIMFAM LLC | Sell | 0.46 | 79 ordinary shares | 79 |
| 23/09/2020 | Milfam II L.P. | Sell | 0.46 | 1510 ordinary shares | 1510 |
| 23/09/2020 | MBM Trust A-4 | Sell | 0.46 | 2588 ordinary shares | 2588 |
| 24/09/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4487 | 9078 ordinary shares | 9078 |
| 24/09/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4487 | 1405 ordinary shares | 1405 |
| 24/09/2020 | LIMFAM LLC | Sell | 0.4487 | 236 ordinary shares | 236 |
| 24/09/2020 | Milfam II L.P. | Sell | 0.4487 | 4502 ordinary shares | 4502 |
| 24/09/2020 | MBM Trust A-4 | Sell | 0.4487 | 7716 ordinary shares | 7716 |
| 13/10/2020 | Miller Family Education and Medical Trust | Sell | 0.4018 | 15033 ordinary shares | 15033 |
| 13/10/2020 | Lloyd I. Miller, III Trust A-4 | Sell | 0.4018 | 1 ordinary share | 1 |
| 13/10/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4018 | 4653 ordinary shares | 4653 |
| 13/10/2020 | LIMFAM LLC | Sell | 0.4018 | 781 ordinary shares | 781 |
| 13/10/2020 | Milfam II L.P. | Sell | 0.4018 | 14910 ordinary shares | 14910 |
| 13/10/2020 | MBM Trust A-4 | Sell | 0.4018 | 25558 ordinary shares | 25558 |
| 13/10/2020 | Susan F. Miller Spousal Trust A-4 | Sell | 0.4018 | 15033 ordinary shares | 15033 |
| 21/10/2020 | Miller Family Education and Medical Trust | Sell | 0.4 | 903 ordinary shares | 903 |
| 21/10/2020 | Lloyd I. Miller, III Revocable Trust | Sell | 0.4 | 279 ordinary shares | 279 |
| 21/10/2020 | LIMFAM LLC | Sell | 0.4 | 47 ordinary shares | 47 |
| 21/10/2020 | Milfam II L.P. | Sell | 0.4 | 895 ordinary shares | 895 |
| 21/10/2020 | MBM Trust A-4 | Sell | 0.4 | 1534 ordinary shares | 1534 |
| 21/10/2020 | Susan F. Miller Spousal Trust A-4 | Sell | 0.4 | 903 ordinary shares | 903 |

| | | | | | |
|------------|---|------|------|-----------------------|-------|
| 19/05/2021 | Miller Family Education and Medical Trust | Sell | 0.3 | 3265 ordinary shares | 3265 |
| 19/05/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.3 | 1011 ordinary shares | 1011 |
| 19/05/2021 | LIMFAM LLC | Sell | 0.3 | 170 ordinary shares | 170 |
| 19/05/2021 | Milfam II L.P. | Sell | 0.3 | 3237 ordinary shares | 3237 |
| 19/05/2021 | MBM Trust A-4 | Sell | 0.3 | 5550 ordinary shares | 5550 |
| 19/05/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.3 | 3265 ordinary shares | 3265 |
| 20/05/2021 | Miller Family Education and Medical Trust | Sell | 0.3 | 2786 ordinary shares | 2786 |
| 20/05/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.3 | 862 ordinary shares | 862 |
| 20/05/2021 | LIMFAM LLC | Sell | 0.3 | 144 ordinary shares | 144 |
| 20/05/2021 | Milfam II L.P. | Sell | 0.3 | 2763 ordinary shares | 2763 |
| 20/05/2021 | MBM Trust A-4 | Sell | 0.3 | 4736 ordinary shares | 4736 |
| 20/05/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.3 | 2786 ordinary shares | 2786 |
| 26/05/2021 | Miller Family Education and Medical Trust | Sell | 0.3 | 1465 ordinary shares | 1465 |
| 26/05/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.3 | 453 ordinary shares | 453 |
| 26/05/2021 | LIMFAM LLC | Sell | 0.3 | 76 ordinary shares | 76 |
| 26/05/2021 | Milfam II L.P. | Sell | 0.3 | 1453 ordinary shares | 1453 |
| 26/05/2021 | MBM Trust A-4 | Sell | 0.3 | 2491 ordinary shares | 2491 |
| 26/05/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.3 | 1465 ordinary shares | 1465 |
| 3/06/2021 | Miller Family Education and Medical Trust | Sell | 0.3 | 10124 ordinary shares | 10124 |
| 3/06/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.3 | 3134 ordinary shares | 3134 |
| 3/06/2021 | LIMFAM LLC | Sell | 0.3 | 526 ordinary shares | 526 |
| 3/06/2021 | Milfam II L.P. | Sell | 0.3 | 10041 ordinary shares | 10041 |
| 3/06/2021 | MBM Trust A-4 | Sell | 0.3 | 17211 ordinary shares | 17211 |
| 3/06/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.3 | 10124 ordinary shares | 10124 |
| 14/07/2021 | Miller Family Education and Medical Trust | Sell | 0.26 | 30596 ordinary shares | 30596 |
| 14/07/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.26 | 9471 ordinary shares | 9471 |
| 14/07/2021 | LIMFAM LLC | Sell | 0.26 | 1589 ordinary shares | 1589 |
| 14/07/2021 | Milfam II L.P. | Sell | 0.26 | 30345 ordinary shares | 30345 |
| 14/07/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.26 | 30596 ordinary shares | 30596 |
| 14/07/2021 | MBM Trust A-4 | Sell | 0.26 | 52011 ordinary shares | 52011 |
| 18/08/2021 | MBM Trust A-4 | Sell | 0.26 | 5047 ordinary shares | 5047 |
| 18/08/2021 | Miller Family Education and Medical Trust | Sell | 0.26 | 2968 ordinary shares | 2968 |
| 18/08/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.26 | 2968 ordinary shares | 2968 |
| 18/08/2021 | Milfam II L.P. | Sell | 0.26 | 2944 ordinary shares | 2944 |
| 18/08/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.26 | 919 ordinary shares | 919 |

| | | | | | |
|------------|---|------|-------|-----------------------|-------|
| 18/08/2021 | LIMFAM LLC | Sell | 0.26 | 154 ordinary shares | 154 |
| 18/10/2021 | MBM Trust A-4 | Sell | 0.275 | 84102 ordinary shares | 84102 |
| 18/10/2021 | Miller Family Education and Medical Trust | Sell | 0.275 | 49474 ordinary shares | 49474 |
| 18/10/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.275 | 49474 ordinary shares | 49474 |
| 18/10/2021 | Milfam II L.P. | Sell | 0.275 | 49066 ordinary shares | 49066 |
| 18/10/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.275 | 15314 ordinary shares | 15314 |
| 18/10/2021 | LIMFAM LLC | Sell | 0.275 | 2570 ordinary shares | 2570 |
| 19/10/2021 | MBM Trust A-4 | Sell | 0.285 | 15381 ordinary shares | 15381 |
| 19/10/2021 | Miller Family Education and Medical Trust | Sell | 0.285 | 9048 ordinary shares | 9048 |
| 19/10/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.285 | 9048 ordinary shares | 9048 |
| 19/10/2021 | Milfam II L.P. | Sell | 0.285 | 8972 ordinary shares | 8972 |
| 19/10/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.285 | 2801 ordinary shares | 2801 |
| 19/10/2021 | LIMFAM LLC | Sell | 0.285 | 470 ordinary shares | 470 |
| 20/10/2021 | Milfam II L.P. | Sell | 0.280 | 16823 ordinary shares | 16823 |
| 20/10/2021 | LIMFAM LLC | Sell | 0.280 | 881 ordinary shares | 881 |
| 20/10/2021 | Miller Family Education and Medical Trust | Sell | 0.280 | 16962 ordinary shares | 16962 |
| 20/10/2021 | Susan F. Miller Spousal Trust A-4 | Sell | 0.280 | 16962 ordinary shares | 16962 |
| 20/10/2021 | Lloyd I. Miller, III Revocable Trust | Sell | 0.280 | 5250 ordinary shares | 5250 |
| 20/10/2021 | MBM Trust A-4 | Sell | 0.280 | 28836 ordinary shares | 28836 |

Annexure B

This is Annexure B of 1 page referred to in Form 604

| | | | |
|------------|---|----------|---|
| print name | Neil S. Subin (in the applicable capacity) | capacity | General Partner / Manager / Trustee / Advisor |
| sign here |  | date | 21/10/2021 |

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---------------------------------------|--|---|--------------------------------|----------------|
| Lloyd I. Miller, Revocable Trust | JPMorgan Nominees Australia Ltd | JPMorgan Nominees Australia Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 1,105,163 ordinary shares | 1,105,163 |
| LIMFAM LLC | JPMorgan Nominees Australia Ltd | JPMorgan Nominees Australia Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 185,438 ordinary shares | 185,438 |
| Milfam II L.P. | JPMorgan Nominees Australia Ltd | JPMorgan Nominees Australia Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 3,541,051 ordinary shares | 3,541,051 |
| MBM Trust A-4 | HSBC Custody Nominees (Australia) Ltd | HSBC Custody Nominees (Australia) Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 6,069,435 ordinary shares | 6,069,435 |
| Miller Family Education and Medical Trust | JPMorgan Nominees Australia Ltd | JPMorgan Nominees Australia Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 3,570,437 ordinary shares | 3,570,437 |
| Susan F. Miller Spousal Trust A-4 | JPMorgan Nominees Australia Ltd | JPMorgan Nominees Australia Ltd | Relevant interest under Corporations Act section 608(1)(b) or 608(1)(c) | 3,570,436 ordinary shares | 3,570,436 |