



ASX Announcement | 14 August 2021
Rafaella Resources Limited (ASX:RFR)

Rafaella appoints Vert Capital as corporate advisor

Investment Highlights

- In April 2021, Rafaella completed an oversubscribed \$4.25m capital raise managed by Vert Capital¹.
- Vert Capital has recently been involved with several highly successful ASX listings.
- The previous exclusive advisory mandate with EverBlu Capital was terminated on 31 December 2020, with all residual contractual obligations ending on 30 June, 2021.
- Rafaella has now appointed Vert Capital to provide corporate advisory and broking services.

Rafaella Resources Limited (ASX:RFR) (“Rafaella” or the “Company”) is pleased to announce that it has appointed Vert Capital Pty Ltd (“**Vert Capital**”) as its corporate advisor. Vert Capital is a boutique corporate advisor and broker building an enviable reputation with ASX investors.

In consideration for its services, the Company will:

- Pay Vert Capital a monthly retainer over the next 12 months of involvement.
- Pay Vert Capital a success fee if the RFR share price achieves a 10-day VWAP of at least forty cents (\$0.40) per share at any time within the next twelve (12) months.
- Pay Vert Capital a success fee if the RFR share price achieves a 10-day VWAP of at least sixty cents (\$0.60) per share at any time within the next twelve (12) months.

Managing Director Steven Turner said: “We are delighted with the support being shown by Vert Capital. The team at Vert Capital have proven themselves to Rafaella through the high professional placement completed in April of this year. Furthermore, the recent success seen with several listings and placements for other ASX companies have demonstrated Vert Capital’s ability to generate significant shareholder returns and the terms of the mandate evidence their confidence in continuing this trend.”

This announcement has been authorised by the Board of Directors of the Company.

Ends

¹ See ASX announcement dated 14 April 2021, “Rafaella Completes oversubscribed \$4.25m Private Placement”

For further information, please contact:**Rafaella Resources**

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Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella owns the Santa Comba tungsten and tin development project in Spain, as well as the McCleery cobalt-copper project and the Midrim and Laforce high-grade nickel-copper-PGE sulphide projects in Canada. Santa Comba is located in a productive tungsten and tin province adjacent to critical infrastructure. The McCleery project was previously under-explored and holds significant potential. The Midrim and Laforce projects have had extensive drilling with some exciting intersections and offer significant upside for the Company.

To learn more please visit: www.rafaellaresources.com.au

Forward Looking Statements Disclaimer

This announcement contains forward-looking statements that involve a number of risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.