

## Cosmo Gold IPO – Priority Offer and In-Specie Distribution

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- **Cosmo Gold IPO open for applications**
- **3D Resources Shareholders receive priority offer**
- **Underwritten IPO to raise \$5M with oversubscriptions of \$1M**
- **Cosmo Gold Prospectus available at [www.cosmogold.com.au](http://www.cosmogold.com.au)**

3D Resources Limited (**ASX:DDD**) (**3D Resources** or the **Company**) is pleased to inform shareholders that the Cosmo Gold Ltd. (**Cosmo Gold**) IPO is open for applications and that 3D Resources shareholders are entitled to a priority offer.

Following receipt of shareholder approval on 21 December 2020 to spin out its wholly owned subsidiary Cosmo Gold Ltd and a subsequent successful seed raising of \$600,000, the Company has registered the Cosmo Gold Ltd. Prospectus. The prospectus is available for download at [www.cosmogold.com.au](http://www.cosmogold.com.au)

The Offer is an initial public offer for the issue of a minimum of 25,000,000 shares and up to 30,000,000 Shares at \$0.20 per Share to raise a minimum of \$5,000,000 and up to \$6,000,000. For every two Shares issued under the Offer, Applicants will receive one free Attaching Option.

### **Indicative Timetable**

Lodgement of Prospectus with ASIC	4 February 2021
Priority Offer Record Date	5.00pm (AEDT) on 9 February 2021
Opening Date for the General Offer and Priority Offer	12 February 2021
Closing Date for the General Offer and Priority Offer	11 March 2021
In-specie Distribution Record Date	5.00pm (AEDT) on 17 March 2021
Completion of the In-specie Distribution	18 March 2021
Allotment and issue of Shares under the General Offer and Priority Offer	18 March 2021
Dispatch of Statements of Shareholding	19 March 2021
Expected date for Shares to commence trading on ASX	24 March 2021

*These dates are indicative only and may change. The Company, in consultation with the Lead Manager and Underwriter, reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws, including closing the Offer early, extending the Offer, accepting late applications or withdrawing the Offer without prior notice.*

***Cosmo Newbery***

Cosmo Newbery is one of the few remaining unexplored greenstone belts in Western Australia with Cosmo Gold holding the major part of the belt under granted exploration licences, applications and an option. The majority of the licences are located on an Aboriginal Reserve subject to special access requirements and Cosmo Gold has recently executed a Land Access Agreement with Yilka Talintji Aboriginal Corporation (**Yilka Talintji**), in respect of land covered by tenements comprising approximately 87% of the area of the Cosmo Newbery Project, and signed a Heritage Agreement with Waturta Native Title Claims Group (**Waturta**), in respect of land comprising the remaining 13% of the Cosmo Newbery project, which is awaiting execution by that entity. This will allow the Aboriginal Lands Trust to recommend the Minister for Aboriginal Affairs issue a Mining Entry Permit to allow Cosmo Gold to enter the Aboriginal Reserve and complete exploration activities.

***Priority Offer***

Under the terms of the Prospectus, Cosmo Gold is making a priority offer to Eligible 3D Resources shareholders on the record date of 9 February 2021 of 10 million Shares at the Offer Price of \$0.20 per share to raise up to \$2 million. Cosmo Gold intends that each such eligible shareholder will receive a minimum of \$2,000 worth of shares at the offer price of \$0.20 per shares applied for.

***In Specie Distribution of 3D Resources Shares***

As at the date of the prospectus (4 February 2021) the Company holds 15 million shares in Cosmo comprising 71.16% of the issued capital. The Company will distribute the Shares in specie to Eligible 3D Resources shareholders recorded on the register at 5.00pm AEDT on the In-specie Distribution Record Date of 17 March 2021 with the distribution proposed to be undertaken on 18 March 2021. The Company will not be issuing any Shares under the In-specie Distribution.

***Applying for Shares***

For 3D Shareholders the [Priority Offer Application Form](#) must be used to apply for Shares under the Priority Offer and the General Offer [Application Form](#) must be used to apply for Shares under the General Offer.

**-ENDS-**

Released with the authority of the board.

For further information on the 3D Resources, Cosmo Gold and our projects, please visit:  
[www.3dresources.com.au](http://www.3dresources.com.au) and [www.cosmogold.com.au](http://www.cosmogold.com.au)

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