



Market Announcement

15 April 2021

Exopharm Limited (ASX: EX1) – Trading Halt

Description

The securities of Exopharm Limited ('EX1') will be placed in trading halt at the request of EX1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 20 April 2021 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

15 April 2021

Mr Daniel Nicholson
Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Daniel,

REQUEST FOR TRADING HALT

Exopharm Limited (ASX: EX1) ("**Exopharm**" or the "**Company**") requests, pursuant to Listing Rule 17.1, a trading halt of the Company's securities effective immediately pending the release of an announcement relating to a capital raising.

The trading halt is requested until the earlier of the release of an announcement relating to Exopharm's capital raising or prior to the opening of trading on Tuesday 20 April 2021.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Elizabeth McGregor
Company Secretary