

ASX RELEASE

26 March 2021

ASX: NVU

Investor Webinar Presentation

Nanoveu Limited (Nanoveu or the Company) is pleased to announce its participation in the Share Cafe Webinar - Micro/Small Cap "Hidden Gems" Webinar to be held today (Friday 26th of March 2021) from 12:30pm AEDT / 9:30am AWST.

The Company's CEO Alfred Chong will provide an overview of the Company's operations, including its recent announcement that it has secured Nestlé Professional as a customer for its Nanoshield antiviral protection product¹.

This webinar is able to be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/5416151767246/WN_6rhA6DEiSXyTupSAOnsQ7Q

A recorded copy of the webinar will be made available following the event.

A copy of the investor presentation to be delivered during the webinar is attached.

- Ends -

This announcement has been authorised for release by Nanoveu's Executive Chairman and CEO.

For further information, please contact:

Alfred Chong
Executive Chairman and CEO

t: +65 6557 0155
e: info@nanoveu.com

For media / investor enquiries, please contact:

David Tasker / Alex Baker
Chapter One Advisors

t: + 61 433 112 936 / +61 432 801 745
e: dtasker@chapteroneadvisors.com.au

¹ See ASX Announcement dated 25/03/21

**About Nanoveu:**

Nanoveu is a technology company developing a range of products for mobile phones and other digital displays. The Company's wholly-owned, flagship product is its Nanoshield™ antiviral protection which is available in a variety of mobile phone screen covers, mobile phone cases and as a commercial film capable of being applied to a number of surfaces. The product is a clear plastic containing a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. The product is commercially available and sold in a number of countries via Nanoveu's channel partners. Nanoveu also produces EyeFly3D™, which converts 2D digital displays into 3D without the need for 3D glasses and is currently available for Apple iPhones and Google Pixel 3 phones.

In addition, the Company is also developing the following products:

- Customskins: vending machines capable of precisely applying screen covers to mobile phones in just over a minute and with an alignment accuracy of 150 microns;
- EyeFyx: a vision correction solution under development using hardware and software to manipulate screen output; and
- Anti-reflective coating technology capable of being applied to mobile phones, tablets, automotive displays and other digital displays.



nanoveu

SHAPING YOUR VISION WITH NANO TECHNOLOGY

(ASX: NVU)

Share Café “Hidden Gems” Investor Presentation

26th March 2021

Investment Proposition

- Incorporated in 2012, IPO in Nov 2018
- Collaboration with ASTAR and NTU – in Singapore for its R&D
- Experts in harnessing nano-technology to solve major problems, including anti-viral digital screen protection
- Revolutionary anti-viral digital device protection technology applicable for a multi-billion dollar global market
- Continuing to develop other unique technologies, such as anti-reflective and vision correction applications for digital screens

Capital Structure Overview

Corporate details

Shares on issue	156.4m
Options on issue	12.7m
Market capitalisation (8.5c /share)	13.2m
52 week high - low	\$0.225 - \$0.025

Major shareholders

Board and management	32.7%
Top 20	64.1%



Highly Experienced Board & Management



Alfred Chong
Executive Chairman & Chief Executive Officer

- Serial technology entrepreneur and founder of Nanoveu
- Over three decades of experience in growing companies and executing trade sales in California and Singapore
- Bachelor of Science in Computer Science and his Masters in Business Administration from the University of San Francisco.



Michael van Uffelen
Executive Director, CFO & Company Secretary

- Over 30 years' company and business management experience
- Worked with a broad range of major accounting firms, an investment bank, and private and public companies
- Chartered Accountant with a Bachelor of Commerce from the University of Western Australia



Steven Apedaile
Non-executive Director

- Approximately 30 years' experience in international business, corporate finance and forensic accounting
- A founding director and former managing director of an ASX listed company
- Fellow of the UK Institute of Chartered Accountants in England and Wales and is a Member of the Australian Institute of Company Directors



David Nicol
Non-executive Director

- Seasoned director and advisor for technology-based companies
- Currently serves on three boards, two privately held and one public
- Held executive positions with three public companies – Verisign, Illuminet, and United Telecom/Sprint

The Problem

NEW CSIRO RESEARCH:
OCTOBER 2020

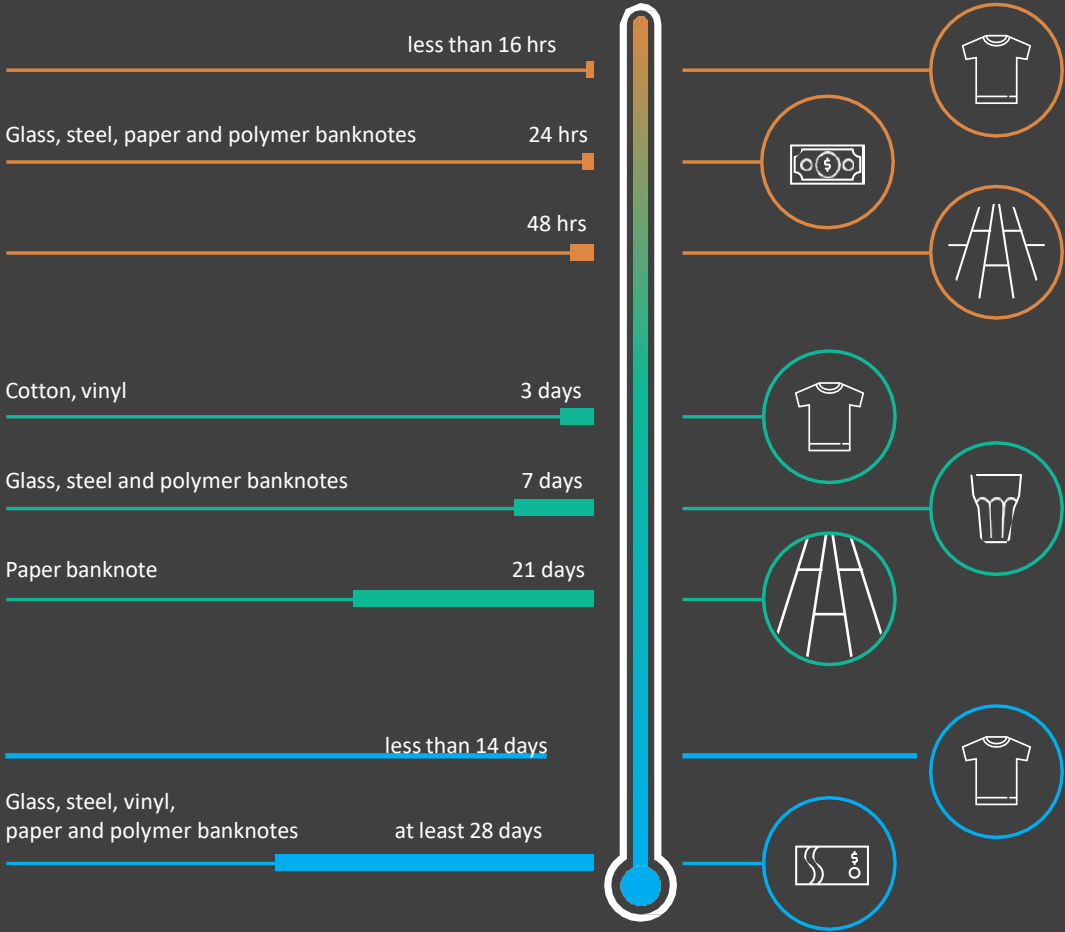
SARS-COV-2 [COVID-19] CAN SURVIVE FOR 28 DAYS ON COMMON SURFACES.

The study confirmed that people can readily contract COVID-19 by touching contaminated surfaces.



How long does SARS-CoV-2 last?

The SARS-CoV-2 virus, which causes the COVID-19 disease, needs a living host to survive and thrive in. A CSIRO study looked at how long the virus remained infectious on six common surfaces.



These results have been obtained under laboratory conditions with no exposure to ultraviolet light and humidity controlled at 50%.

* A 10 L droplet of liquid containing SARS-CoV-2 was placed on multiple small test surfaces and left for up to 28 days. The virus was recovered and placed in tissue culture to observe if any infectious virus remained.

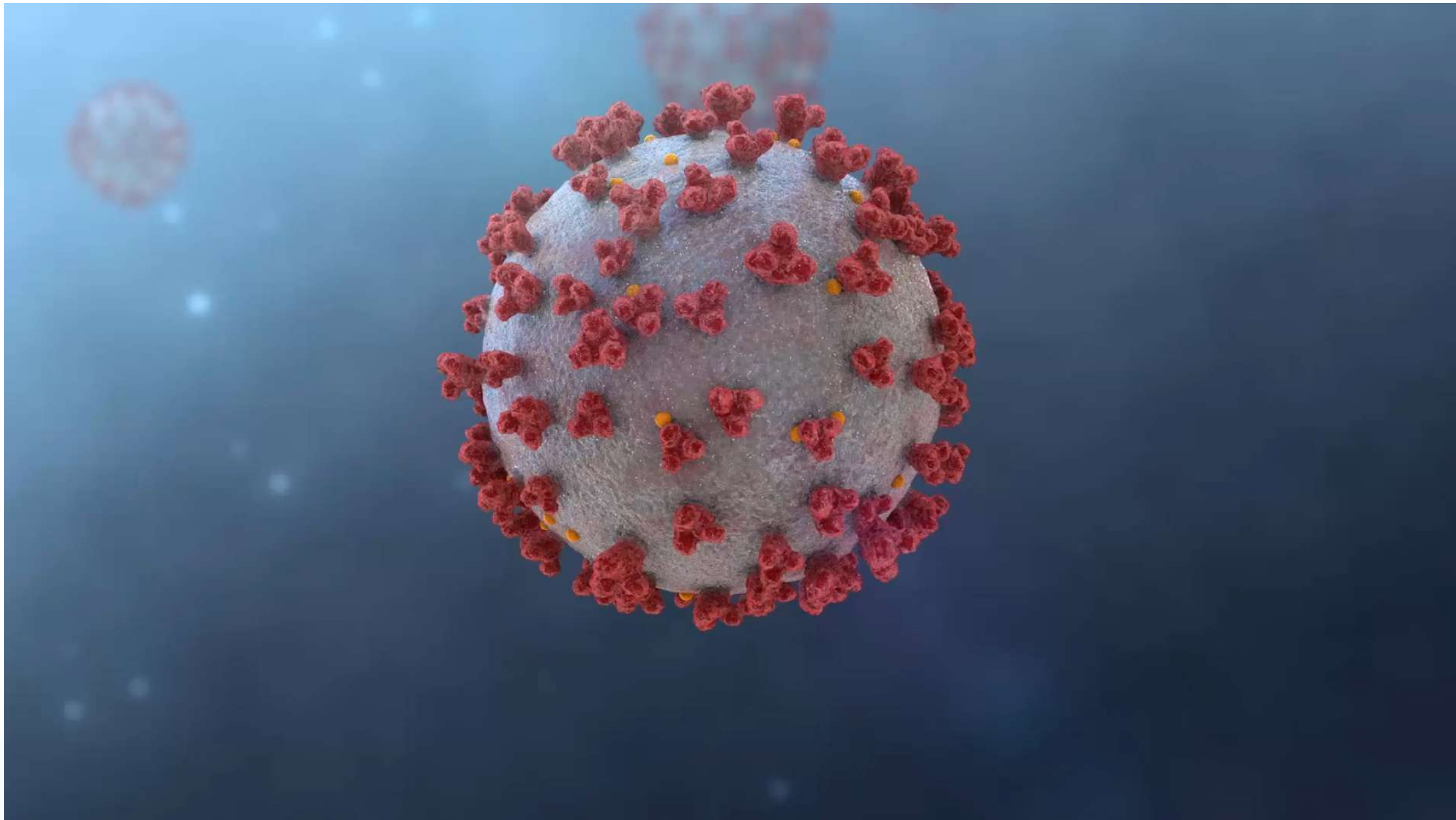
** A single well of virus was recovered on days 14 and 21, 99% of the virus was not infectious by day 7.

The Nanoveu Solution



Antiviral, Antibacterial Screen & Surface Protectors with patented Active Ingredient

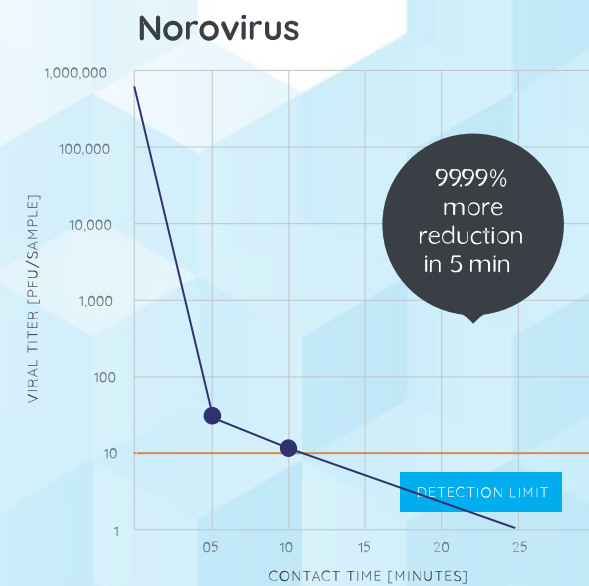
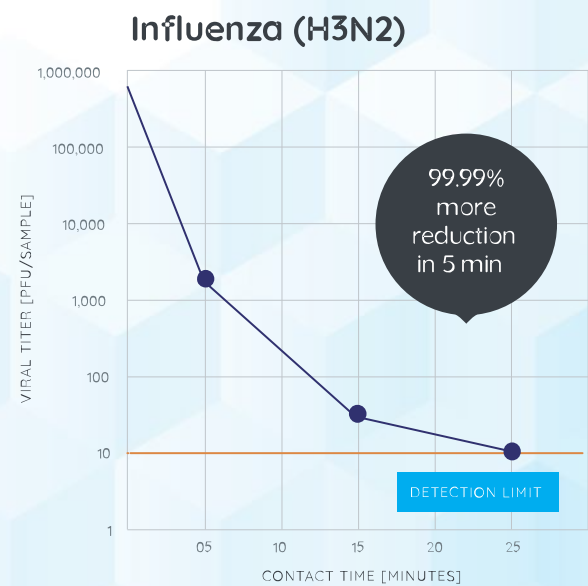
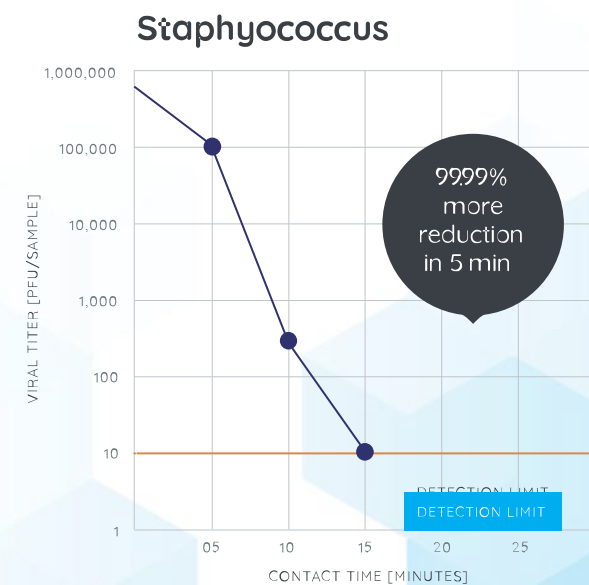
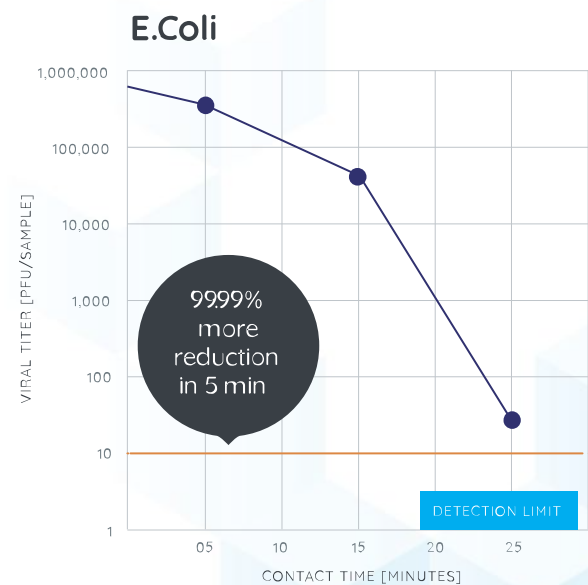
Scientifically proven to kill 99.99% of viruses and bacteria, specifically Coronaviruses, Influenza, E Coli, Staphylococcus, Norovirus. See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020 and 18 February 2021 for the testing performed and the results.



Independent Testing Proves Technology Works

Nanoshield™ Technology has been independently tested against selected bacteria and viruses in accordance with the relevant ISO standards¹.

- 99.99% – Coronavirus strain **OC43** in _____ 30 min
- 99.95% – Coronavirus strain **229E** in _____ 15 min
- 99.99% – Influenza (**H3N2**) in _____ 3 min
- 99.99% – Norovirus surrogate (**FCV**) in _____ 5 min
- 99.89% – Escherichia virus (**MS2**) in _____ 5 min
- 99.99% – E. coli in _____ 5 min
- 99.99% – Staphylococcus aureus in _____ 15 min



1. See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020 and 18 February 2021 for the testing performed and the results.

Nanoshield™ Film Solution is Visible & Proven



99.99% VIRUS FREE IN MINUTES*



*KILLS¹

- 99.99% **Coronavirus (OC43)** in 30 minutes
- 99.99% **Influenza (H3N2)** in 3 minutes
- 99.99% **Norovirus surrogate (FCV)** in 5 minutes
- 99.99% **E. coli** in 5 minutes
- 99.99% **Staphylococcus aureus** in 15 minutes
- 99.89% **Escherichia virus (MS2)** in 5 minutes

BENEFITS



NANOSHIELD™
SELF DISINFECTING FILM



Film –Visible antiviral protection

Viruses are eliminated within minutes of being in contact with the film¹, reducing the risk of transmission in surfaces that are frequently touched.



Advanced manufacturing in Japan

Patented copper compound (Cu2), more effective than Copper Alloy, Nano Silver, Silver ion or Zinc in speed of elimination of viruses and bacteria



Optical clarity for touchscreens – made with nano materials

Only optically clear film (88% transmission) on the market using PET Polymers with silicone adhesive, making it the ONLY FILM suitable for touch screens



Easy installation with a variety of plastic options – PET/PVC/TPU – indoor vs outdoor

Our films come with an adhesive backing that makes it simple to install. Just cut to size, peel and stick



Lab tested with Certifications in Singapore, USA, Australia, India, China, Japan and Saudi Arabia

Tested in leading laboratories in USA, Japan, Singapore. In Australia it is entered in the ARTG #339939 as a class 1 medical device to destroy microbes and viruses that come into contact with it¹



REAL LIFE APPLICATION



Nanoshield™ Installation Reference Sites

Nestle Singapore



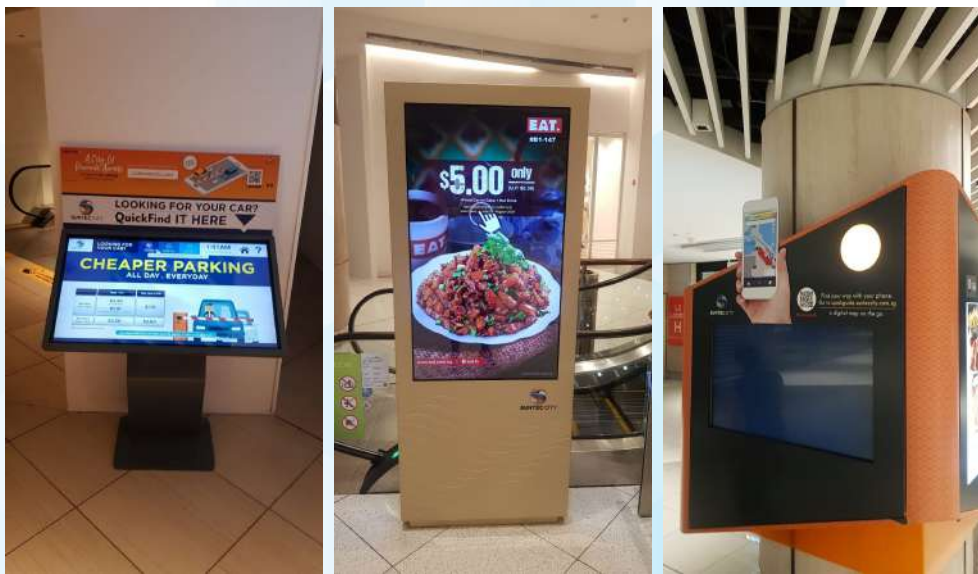
URA Singapore City Gallery



AIIB Fitness



Suntec City Mall



MAJOR CUSTOMER - Nestlé Professional

- Nestlé Professional secured as a customer for Nanoshield™ protectors¹
- Nestlé Professional - a global leader in out-of-home branded hot and cold beverage and food solutions
- Nanoshield™ protectors customised to fit Nescafé touch screen and touch pad coffee machines globally
- Specific Nanoshield™ products to be available for *We Proudly Serve Starbucks®* coffee in selected markets
- So far, US\$50,000 of product ordered with opportunity to work with other divisions of Nestlé²
- Nestlé Research undertook thorough performance evaluation of Nanoshield™ in their Switzerland laboratories, peer reviewed findings to be released

1. Refer to ASX announcement dated 25th March 2021

2. There is no certainty as to the future quantity of Nanoshield™ Nestlé may purchase as the Company does not have a fixed term contract with Nestlé.



“The screen protections are a great solution because they can be easily used on current beverage machines and complement existing enhanced hygiene measures we already have in place for our coffee solutions.”

Zenon Mandralis, Head of Research and Development for Nestlé Professional

Expanding List of International Distributors

- Nanoveu building a network of international distribution partners:
- Exclusive agreements established in the following markets:
 - Singapore
 - Thailand
 - Malaysia
 - Australia
 - New Zealand
 - United Kingdom
 - Turkey
 - Philippines

Distribution Partner Process

- Nanoveu screens distribution partner applications based on: scale opportunity, supply chain, industry focus, and reputation
- Signed agreement establishes minimum order hurdles to maintain exclusivity
- Distributors commence process of introducing product to market (which may require in-country testing by potential clients)
- Initial sample orders placed and subject to outcome, larger orders to follow



Disclosure and Disclaimer

The information in this presentation has been prepared by Nanoveu for the purposes of providing an overview of the company and its products.

This presentation does not constitute investment advice. Neither does this presentation nor the information contained in it constitute an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Nanoveu does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This presentation may include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions, which are outside the control of Nanoveu. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements.

Any forward looking statements in this presentation speak only at the date of issue of this presentation subject to any continuing obligations under applicable law, Nanoveu does not undertake any obligation to update or revise any information or any of the forward looking statements in this presentation only changes in events, conditions or circumstances on which any such forward looking statement is based.

This document is provided for information purposes only. It is not an offer of sale nor a solicitation of any kind. It is recommended that anybody reviewing the statements here with a view for investment obtain independent professional advice.



NANOSHIELD™
SELF DISINFECTING FILM

www.nanoshield.co | www.nanoveu.com | sales@nanoveu.com

Nanoshield™ Is a registered Trade Mark of Nanoveu Pty Ltd.
Nanoshield™ Is entered in the ARTG,: ARTG. 339939