

Rule 3.19A.1

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	TechGen Metals Ltd
ABN	66 624 721 035

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ashley Keith Hood
Date of appointment	10 February 2020

Part 1 - Director's relevant interests in securities of which the director is the registered holder.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities		
Holder	ORD Shares	Other Class

+ See chapter 19 for defined terms.

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Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Number & class of securities		
Note: Provide details of the circumstances giving rise to the relevant interest.		
Holder	ORD Shares	Other Class
Ashley Keith Hood and Charlotte Mary Hood atf AK & CM Hood Family Trust Ashley K Hood is a beneficiary in the trust	3,500,000	2,666,667 unlisted options @ \$0.30 exercisable on or before 3 years from the date on which the Company is admitted to the Official List of the ASX. 2,350,000 Performance Rights issued as consideration pursuant to the Acquisition Agreements.

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Acquisition Agreements (as outlined in section 11.1 of the Company's Prospectus).
Nature of interest	Indirect
Name of registered holder (if issued securities)	Ashley Keith Hood and Charlotte Mary Hood atf AK & CM Hood Family Trust
No. and class of securities to which interest relates.	3,500,000 ORD Shares 2,350,000 Performance Rights

+ See chapter 19 for defined terms.