



08 April 2021

Dear Shareholder

General Meeting – Addendum to Notice of Meeting and Replacement Proxy Form

Aldoro Resources Limited (ACN 622 990 809) (Company), hereby gives notice to shareholders of the Company that, in relation to the Notice of General Meeting dated 8 March 2021 (Notice of Meeting) in respect of the Company's general meeting of members to be held at 10:00am (WST) on 8 April 2021 at Mirador Corporate, 1/1 Altona Street, West Perth WA 6005 (Meeting), the Directors have resolved to amend the Notice by inclusion of additional Resolutions, being Resolutions 9 to 15 (together, the Additional Resolutions) on the terms set out in an Addendum.

This Addendum is supplemental to the original Notice of Meeting and should be read in conjunction with the original Notice of Meeting. All other Resolutions proposed in the original Notice of Meeting remain unchanged.

The Company intends to postpone the Meeting to **10:00am (WST) on 19 April 2021**, and Shareholders will be asked to consider, and if thought fit approve at that time, Resolutions 1 to 8 as set out in the Notice of Meeting and Resolutions 9 to 15 as set out in the Addendum. The Company has decided to postpone the Meeting to allow Shareholders sufficient time to consider the Addendum before being asked to vote on the Resolutions.

The Board has made the decision that it will hold a physical meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Addendum to the Notice of Meeting (Addendum). Instead, a copy of the Addendum is available at <https://www.aldororesources.com/announcements/>.

As you have not elected to receive notices by email, a copy of your Replacement Proxy Form is enclosed for your convenience, which replaces the Proxy Form that was annexed to the Notice of Meeting (**Original Proxy Form**).

To ensure clarity of voting instructions by Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised to follow the following instructions **if you have already completed and returned an Original Proxy Form**:

- a) **If you wish to vote on the Additional Resolutions**, you must complete and return a Replacement Proxy Form.

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- b) **If you do not wish vote on the Additional Resolutions**, you do not need to take any action. The Original Proxy Form that you have already returned will be accepted by the Company for Resolutions 1 to 8 (unless you submit a Replacement Proxy Form).

If you have not yet completed and returned an Original Proxy Form and you wish to vote on the Resolutions put forward by the Notice of Meeting (as supplemented by this Addendum), please complete and return a Replacement Proxy Form.

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the attached proxy form by:

post to: Automic
 GPO Box 5193
 Sydney NSW 2001

or Email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by **10:00am (AWST) on 17 April 2020**, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <https://www.aldororesources.com/>.

The Addendum is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Addendum please contact the Company's share registry, Automic, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

For and on behalf of the Board



Sarah Smith

Company Secretary