



STONEHORSE
E N E R G Y

15 February 2021

Market Announcement Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

**Stonehorse Energy Limited (ASX: SHE)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Stonehorse Energy Limited (Stonehorse) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

1. On 15 February 2021, Stonehorse issued 100,156,175 fully paid ordinary shares under a Placement without disclosure to sophisticated investors under Part 6D.2 of the Corporations Act. The shares were issued at an issue price of A\$0.02 per share.
2. As at the date of this notice:
 - (a) Stonehorse has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Stonehorse;
 - (b) Stonehorse has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.708

This announcement is authorised by the board of Directors.

Jay Stephenson
Company Secretary