

Market Announcement

22 February 2021

Roto-Gro International Limited (ASX: RGI) – Trading Halt

Description

The securities of Roto-Gro International Limited ('RGI') will be placed in trading halt at the request of RGI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 24 February 2021 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



ROTOGRO

22 February 2021

Vanessa Nevjestic
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Tce
Perth WA 6000

By email only: vanessa.nevjestic@asx.com.au
tradinghaltsperth@asx.com.au

Dear Vanessa

TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Roto-Gro International Limited (ASX: RGI) (**the Company**) requests an immediate voluntary trading halt of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**).

The trading halt is requested pending the release of information by the Company to the market relating to a capital raise (**purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 24 February 2021, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 24 February 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Melanie Leydin
Company Secretary
Roto-Gro International Limited

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Directors

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Michael Di Tommaso (Executive Director)
Matthew O'Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin