

11 November 2016

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

### Results of Annual General Meeting

The Directors of South Pacific Resources Ltd (the "Company") advise that all resolutions proposed at the Company's Annual General Meeting held on 11 November 2016 were passed without amendment by a show of hands.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided in respect of the proxies received:

**1) Adoption of Remuneration Report**

For	Against	Abstain	Proxy's Discretion
7,851,354	15,000	Nil	1,000,000

**2) Re-Election of Mr Alvin Tan**

For	Against	Abstain	Proxy's Discretion
7,851,354	15,000	Nil	12,250,000

**3) Approval of 10% Placement**

For	Against	Abstain	Proxy's Discretion
8,549,961	15,000	Nil	12,250,000

**4) Ratification of Issue of Shares to Consultant**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	12,250,000

**5) Ratification of Issue of Shares and Options to Eligible Persons**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	12,250,000

**6) Ratification of Issue of Options to Brokers and Consultants**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	12,250,000

**7) Issue of Shares to Related Party – Domenic Martino**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	12,250,000



8) **Issue of Shares to Related Party – Lightglow Enterprises Pty Ltd ATF Paloma Investments Trust**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	1,000,000

9) **Issue of Options to Tamarind Management Sdn Bhd**

For	Against	Abstain	Proxy's Discretion
8,513,961	45,000	6,000	12,250,000

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Louisa Martino', with a stylized flourish at the end.

Louisa Martino  
Company Secretary