



HILLCREST LITIGATION SERVICES LIMITED

11 November 2016

ASX ANNOUNCEMENT

EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING

Hillcrest Litigation Services Limited (ASX Code: HLS) (**Company**) advise that the Australian Securities and Investments Commission (**ASIC**) have granted an extension of time to hold the Company's Annual General Meeting until 16 December 2016.

Background

On 6 October 2016, the Company announced that it had entered into a share sale agreement with The Infant Food Holding Co Pty Limited and the shareholders of IFC pursuant to which the Company has agreed to acquire all of the issued shares of IFC on certain terms and conditions (**Acquisition**)

Settlement of the Acquisition is conditional upon satisfaction of certain conditions precedent, which includes the Company obtaining all necessary shareholder and regulatory approvals required in relation to the Acquisition.

The Company requested an extension of time to hold its Annual General Meeting (**AGM**) to enable its Notice of AGM to include the resolutions for the approval of the Acquisition so that two separate general meetings did not need to be called by the Company. The Notice of AGM was required to be reviewed by ASX and could not be dispatched until ASX had provided the Company with its no objection notice.

Annual General Meeting

The Company's AGM will be held on Thursday, 8 December 2016 at 11:00 am (WST) at Barringtons House, 283 Rokeby Road, Subiaco WA.

Jay Stephenson
COMPANY SECRETARY