



Triton Minerals Ltd

Holder of significant graphite resources in Mozambique

ASX: TON

ABN: 99 126 042 215



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Projects: Mozambique
Balama North Graphite-Vanadium
Ancuabe Graphite
Balama South Graphite

UNDERWRITTEN ENTITLEMENT OFFER

TIMETABLE EXTENSION

Triton Minerals Ltd (ASX: TON, **Triton** or the **Company**) refers to the indicative timetable which anticipated allotment of shares and options under the prospectus dated 24 October 2016 occurring on 21 November 2016, with expected quotation of the shares on 22 November 2016.

As disclosed in the prospectus, ASX requires the Company to meet certain conditions for re-quotation of its shares. ASX is considering the information provided by the Company in response to the re-quotation conditions, and requires further time.

The Company now anticipates that the indicative allotment date will be Monday, 28 November 2016, with quotation of the shares to follow shortly thereafter. The Company confirms that the Underwriter Somers & Partners is in the process of fulfilling its obligations under the Underwriting Agreement with respect to the shortfall announced on 17 November 2016, and is comfortable with the extension of time. The Company will continue to keep the market informed.

For further information visit www.tritonminerals.com or please contact:

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The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.