



Traka Resources Limited

ABN: 63 103 323 173

17 November 2016

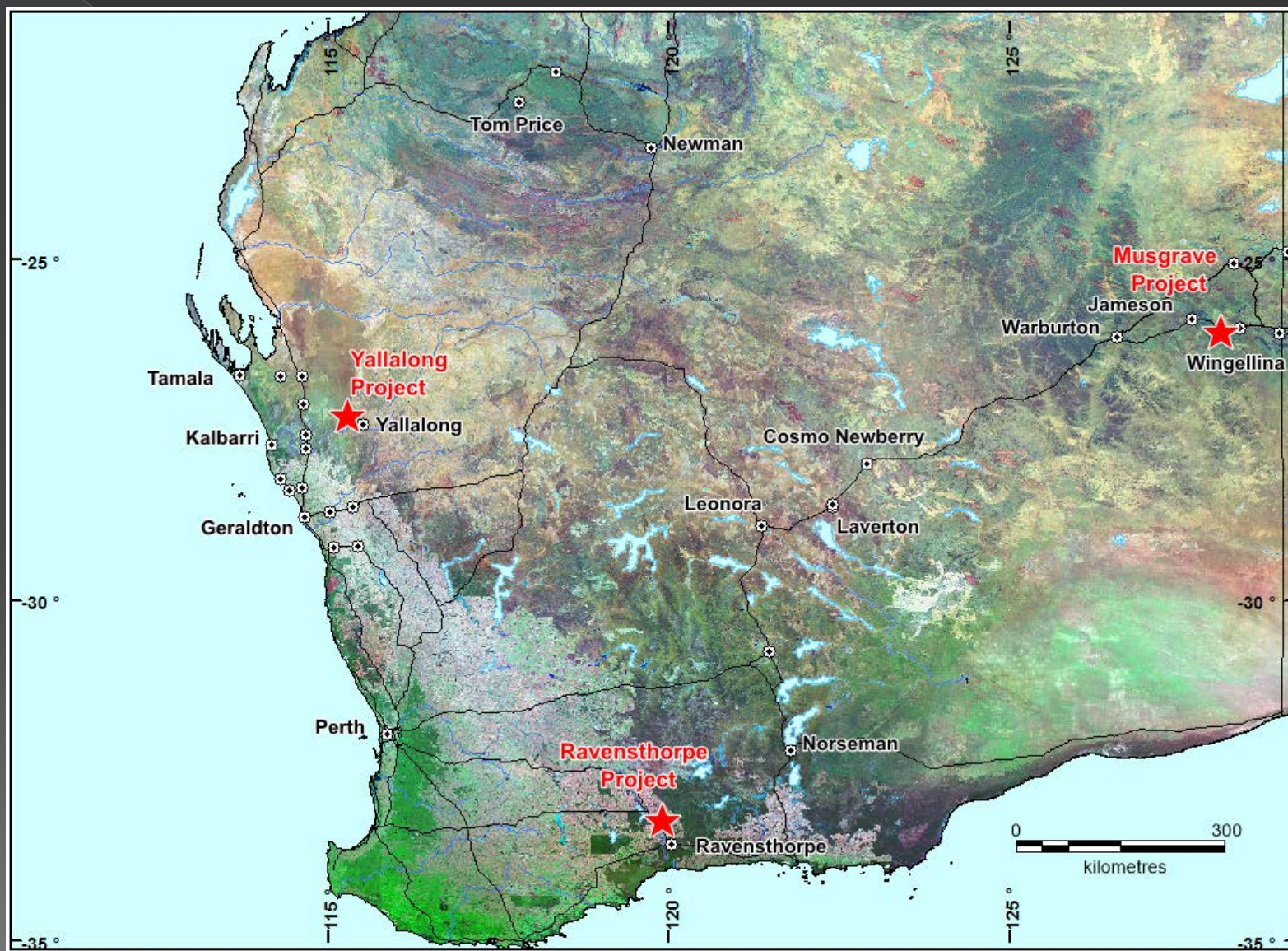
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

AGM PRESENTATION

Attached is a copy of a presentation on the company's activities to be made by the Managing Director at the Company's Annual General Meeting today.

P C Ruttledge
Company Secretary

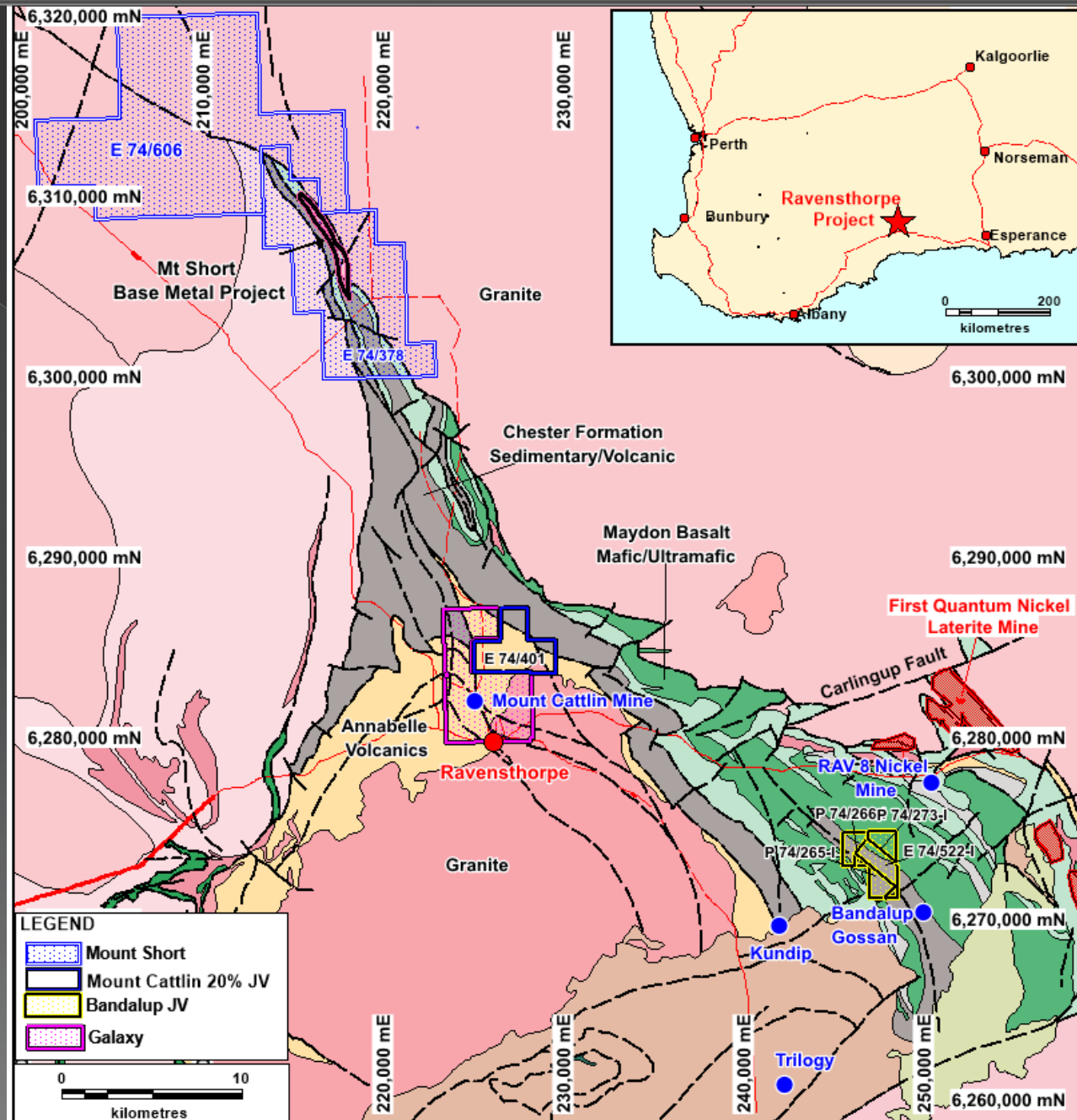
TRAKA PROJECTS



Ravensthorpe

3 Projects

- **Mt Cattlin**
Lithium/Tantalum/Gold.
20% Free Carry next to
Mt Cattlin Mine. Known
lithium/gold potential to
be evaluated by Galaxy.
- **Mt Short Base Metals**
Cu, Pb and Zn. Walk up
drill targets. Traka
seeking JV partner.
- **Bandalup JV.** Base
Metals exploration 20%
Free Carry with AMC



Galaxy - Joint Venture

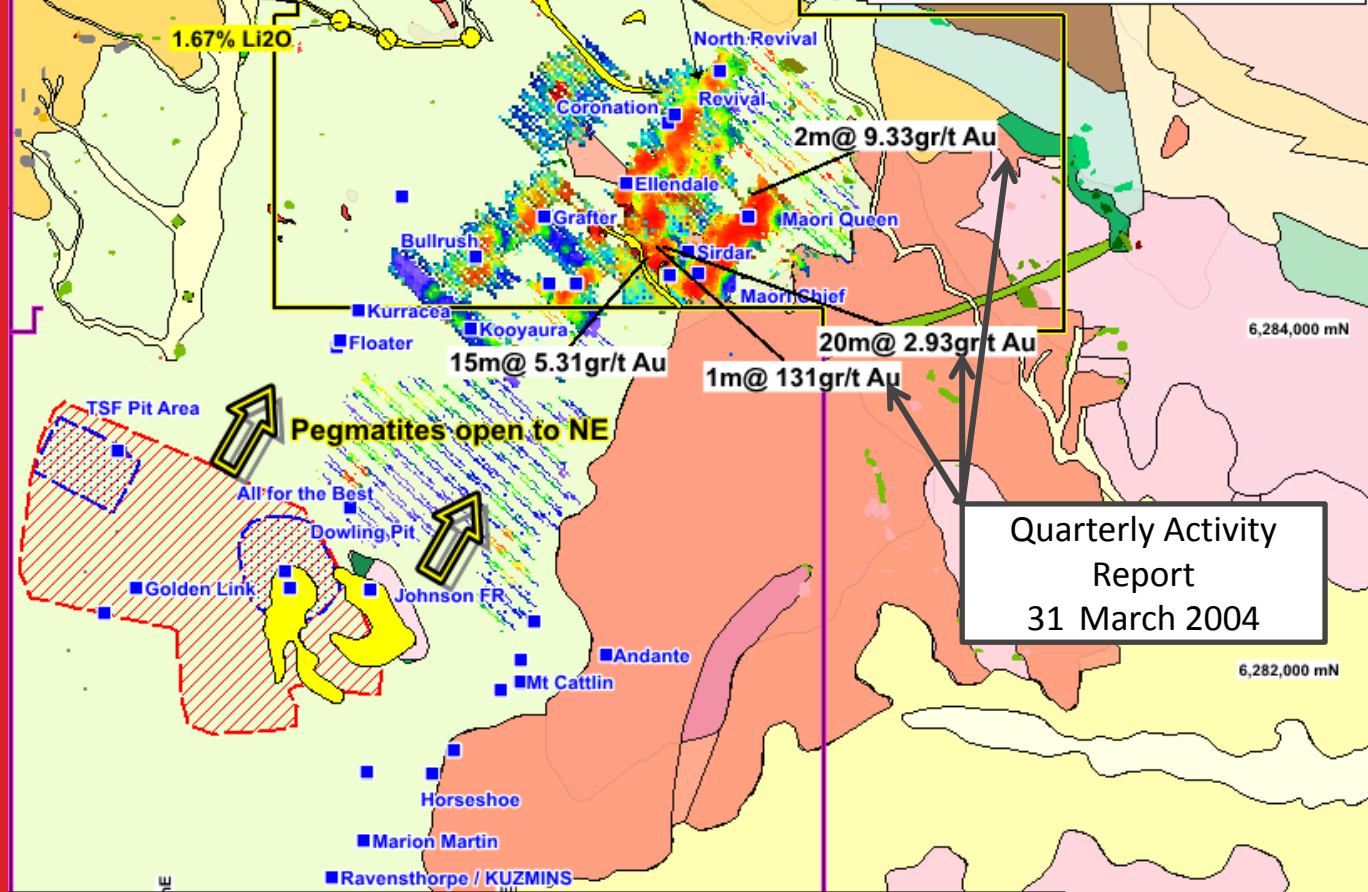
Quarterly Activity
Report
30 September
2009

Rock Chips by Galaxy
Pegmatite Veins

2.04% Li₂O 1.72% Li₂O
1.67% Li₂O

Anomalous Gold
Soil Geochemistry

- Gold & Copper Prospects
- Selective High Grade Drill Intersections
- Traka 20% JV Tenement
- Galaxy Tenement
- ▨ Mine Infrastructure



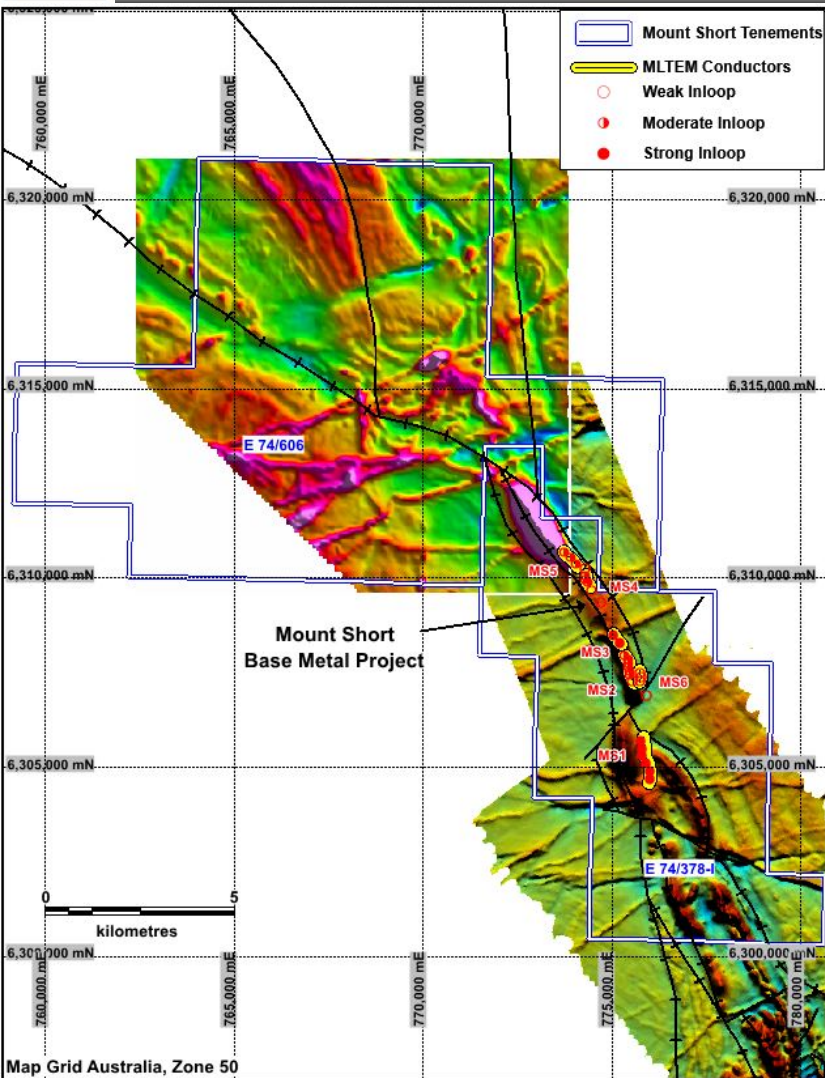
Quarterly Activity
Report
31 March 2004

Image Showing Key Geological Information Map

0 1
kilometres

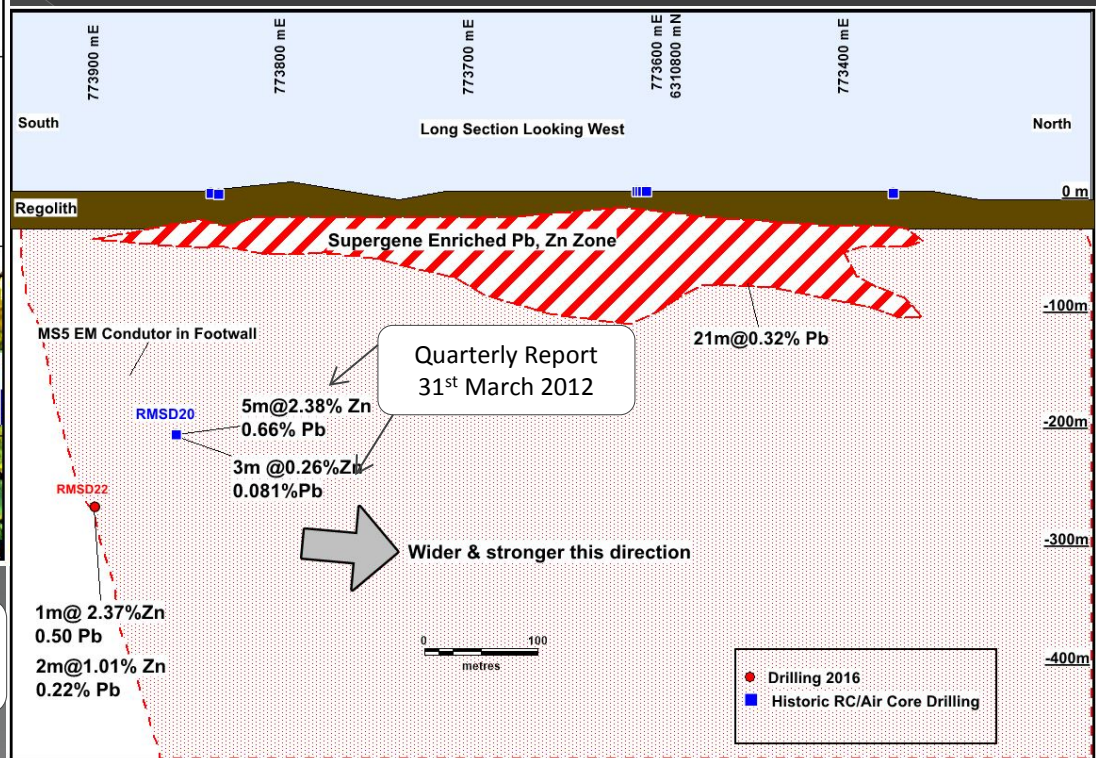
- Traka's JV interests peripheral to re-commissioned Mt Cattlin lithium mine
- Traka 20% Free Carried to Production. Excellent no costs opportunity to benefit from any expansion of mining into JV area.
- Known lithium and gold prospectivity on the JV tenements.

Mt Short Base Metals Project



MS5 Target

- VMS style target under regolith cover
- Drill under 700m long supergene blanket north of EM anomaly



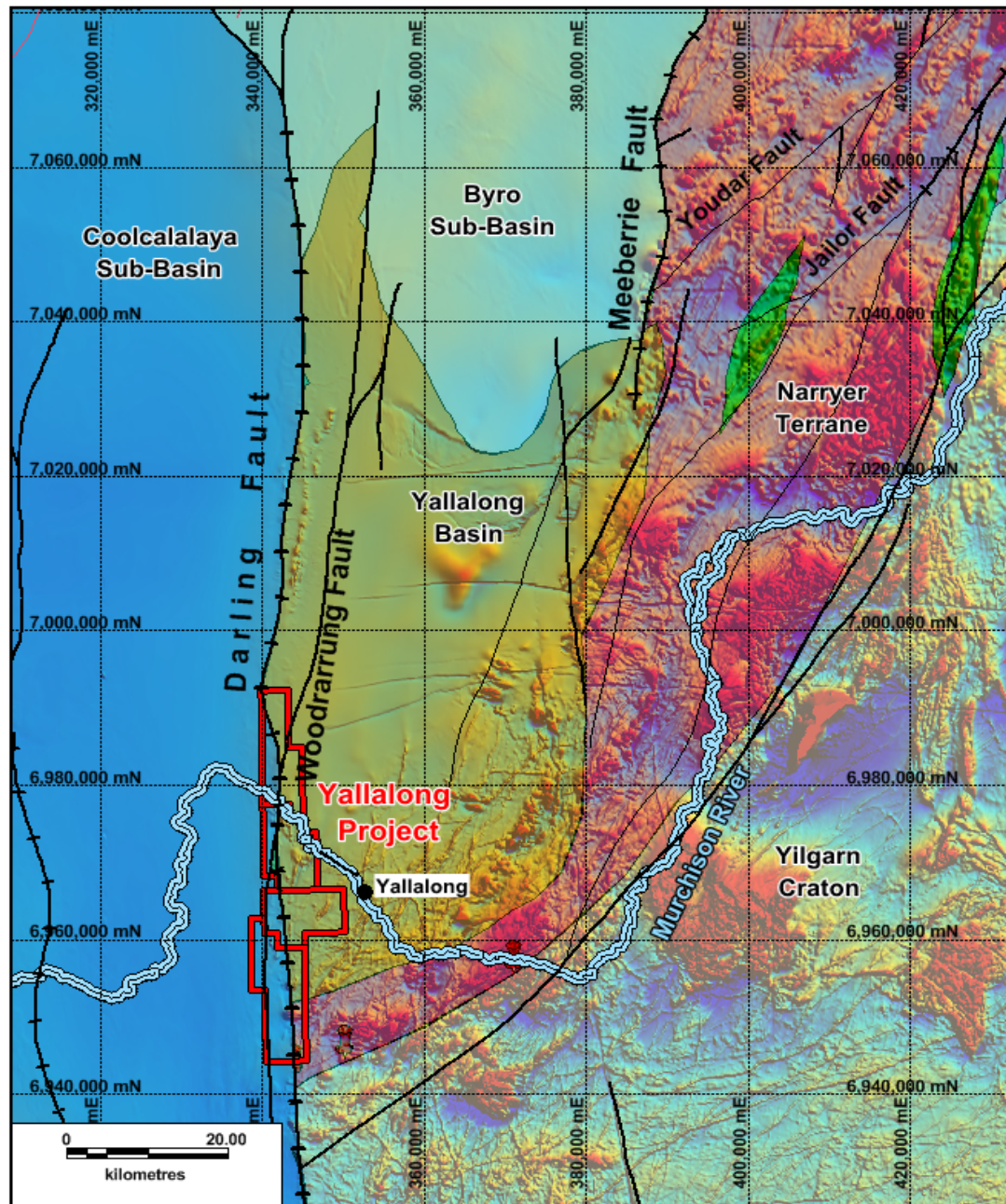
+20 km of prospective stratigraphy under cover

ASX Announcement
3rd May 2016

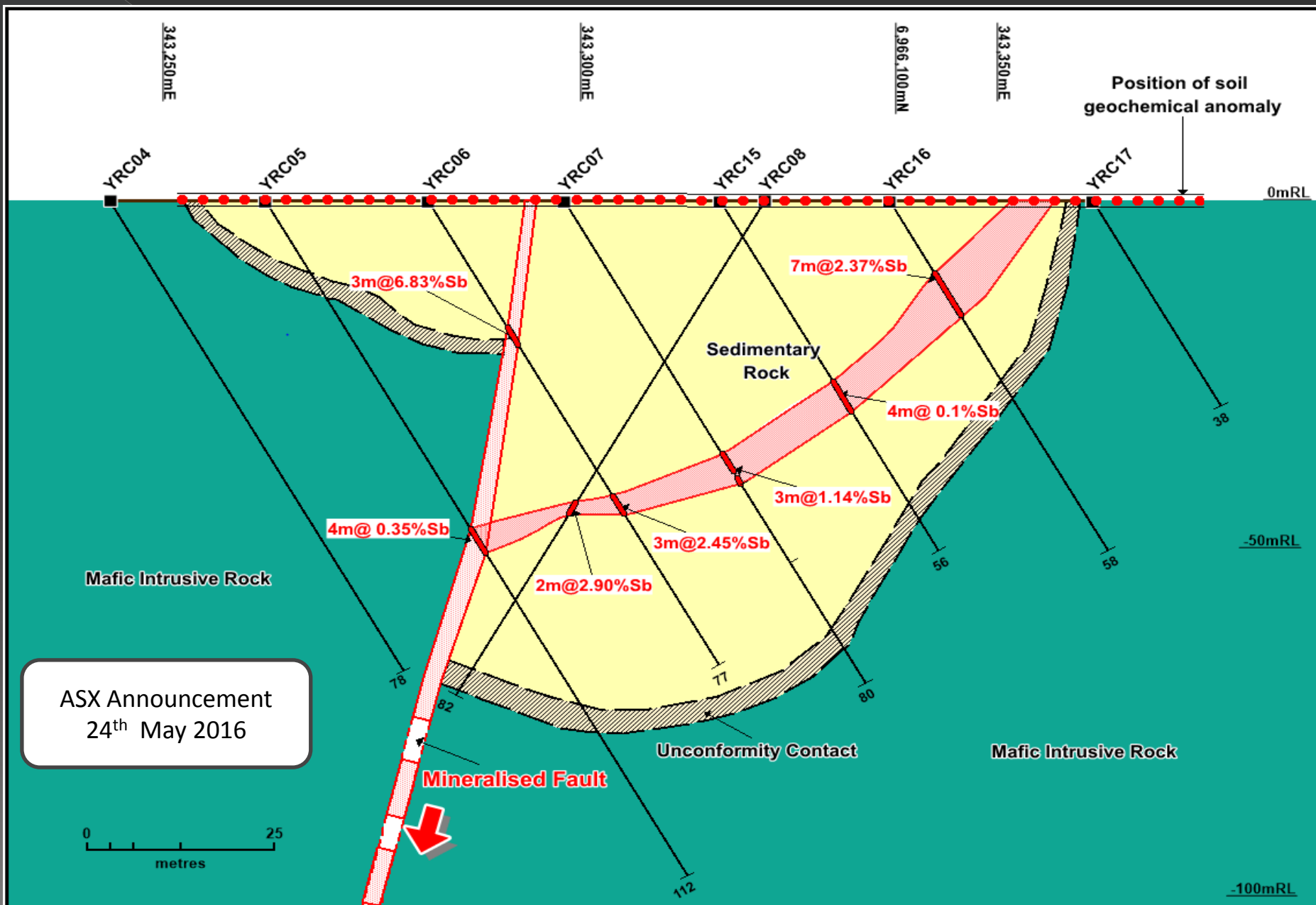
Yallalong Antimony Project

- High grade antimony drilled in hydrothermal deposit e.g. 3m @ 6.84% Sb, 1m @ 13.50% Sb*
- More targets to drill and excellent scope for more discoveries
- Traka - 51% equity for expenditure of \$250k by August 2019. Equity of 80% by expenditure of \$1m by 2022

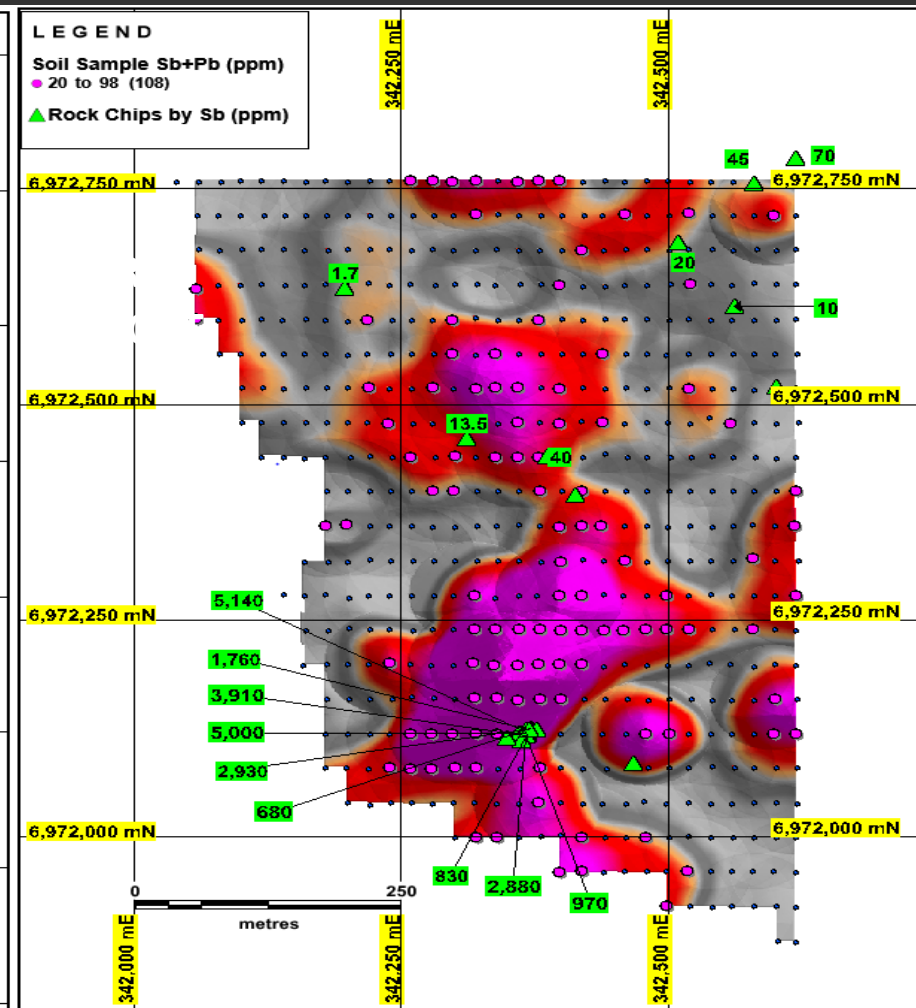
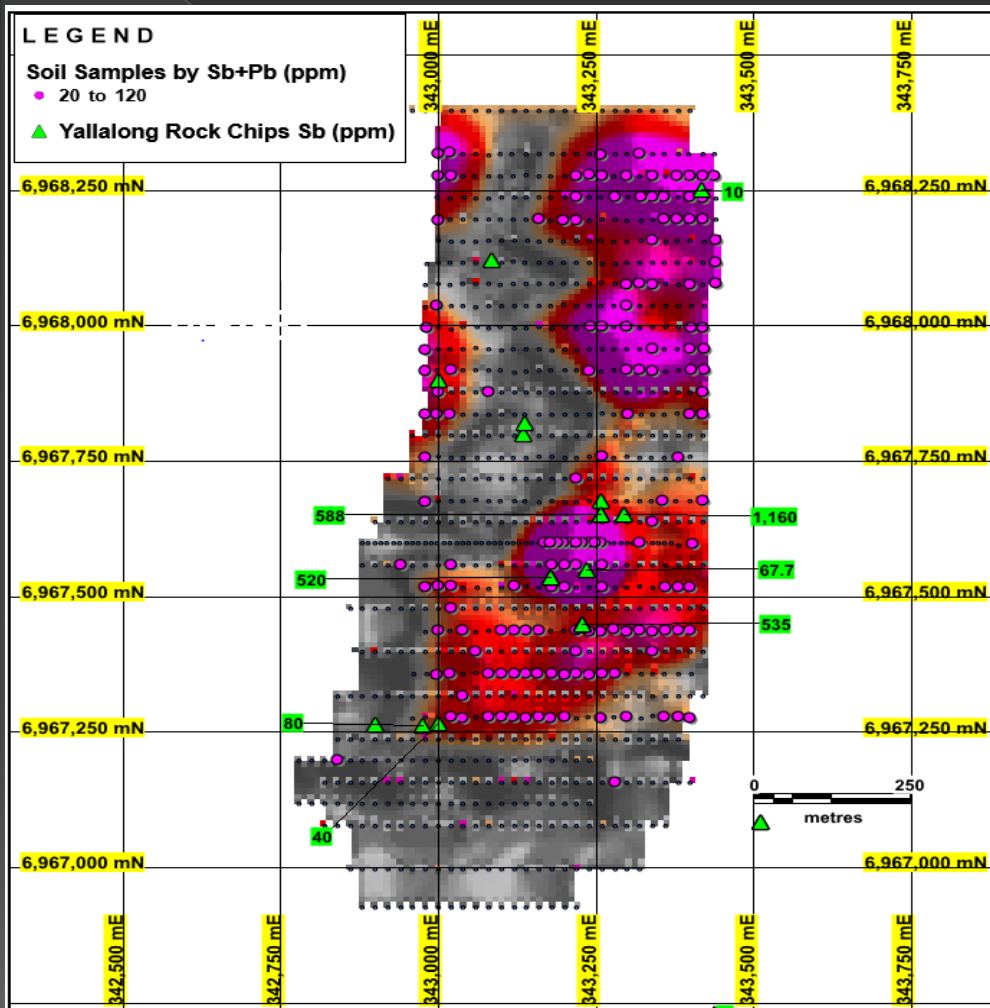
* ASX Announcement
24th May 2016



Yallalong Antimony Project



Yallalong Antimony Project



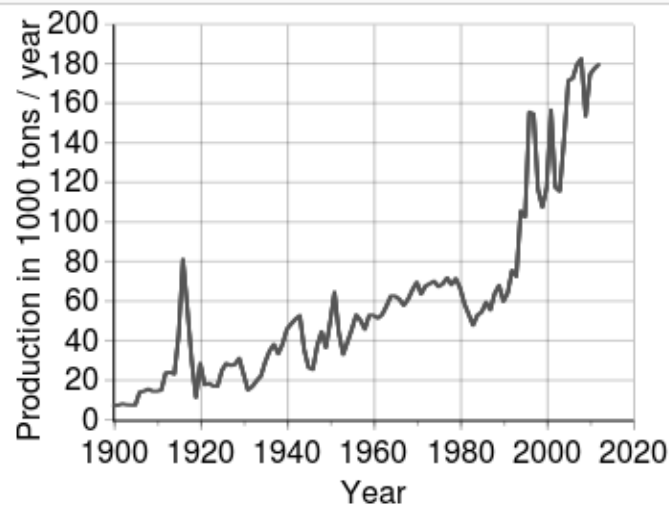
- 2 Targets already identified
- Middle Target – 1km soil and rock anomaly – visible mineralisation, shearing and veining
- North Target – 500m soil and rock anomaly – open to south

Why Antimony

- Very large historic Sb supply of ore out of China is rapidly waning
- Sb is scarce e.g. 5x more than tungsten, with established ubiquitous use in industry.
- New supplies of ore from stable jurisdictions in high demand.

Hallgarten & Company - Commodity Estimates Out Four Years

	Unit	Jan 2016	End 2016	End 2017	End 2018	End 2019
Lead	lb	\$0.80	\$1.00	\$1.18	\$1.22	\$1.18
	tonne	\$1,763	\$2,204	\$2,601	\$2,689	\$2,601
Zinc	lb	\$0.70	\$1.05	\$1.33	\$1.45	\$1.50
	tonne	\$1,543	\$2,314	\$2,931	\$3,196	\$3,306
Copper	lb	\$2.11	\$2.72	\$3.05	\$3.10	\$3.20
	tonne	\$4,650	\$5,995	\$6,722	\$6,832	\$7,053
Gold	oz	\$1,080	\$1,180	\$1,270	\$1,300	\$1,330
Silver	oz	\$14.02	\$14.78	\$15.20	\$15.50	\$15.80
Platinum	oz	\$890	\$1,050	\$1,250	\$1,280	\$1,300
Palladium	oz	\$544	\$770	\$1,050	\$1,080	\$1,150
Antimony	tonne	\$5,100	\$8,700	\$9,450	\$9,900	\$10,450
Tungsten APT	MTU	\$175	\$325	\$360	\$380	\$410
Tin	tonne	\$14,540	\$18,700	\$20,500	\$22,100	\$22,800
Cobalt	lb	\$11.50	\$14.10	\$16.00	\$16.70	\$17.20
Nickel	lb	\$3.93	\$4.45	\$4.60	\$4.50	\$4.25
	tonne	\$8,662	\$9,808	\$10,138	\$9,918	\$9,367
Moly	lb	\$5.44	\$7.20	\$8.50	\$9.30	\$9.40



World production trend of antimony.

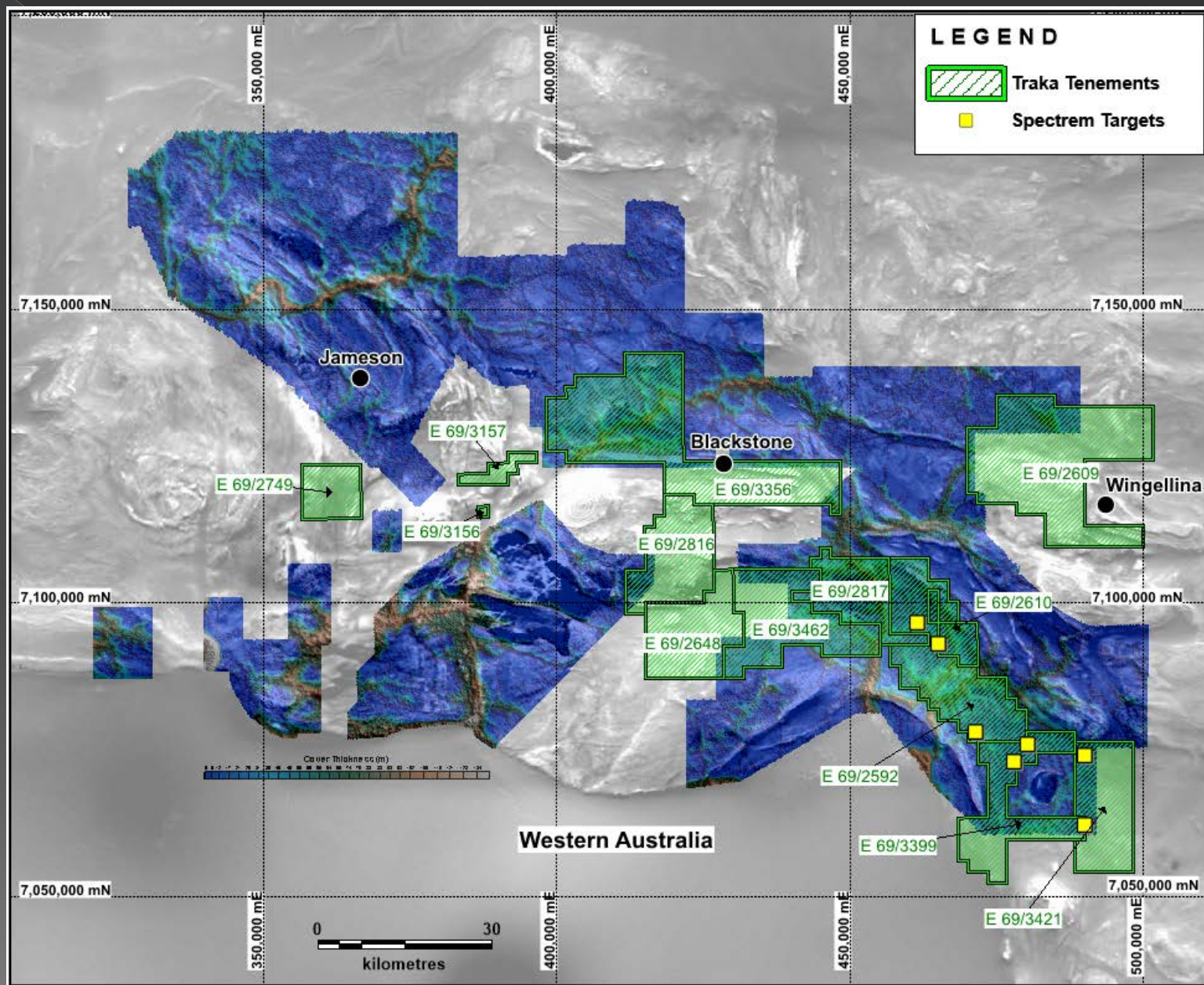
- Sb deposit tend to be relatively small e.g. 30kt metal at 2-3% Sb.
- Price September 2016 US\$7800 per tonne and climbing
- Counter cyclical exploration activity in period of record low prices
- Emerging markets e.g. Indian plastic consumes 10kg per capita 2015, China 38kg per capita, Europe +100kg.

Chalice Gold Mines Ltd - \$35m cash and excellent partner for high leverage exploration opportunity

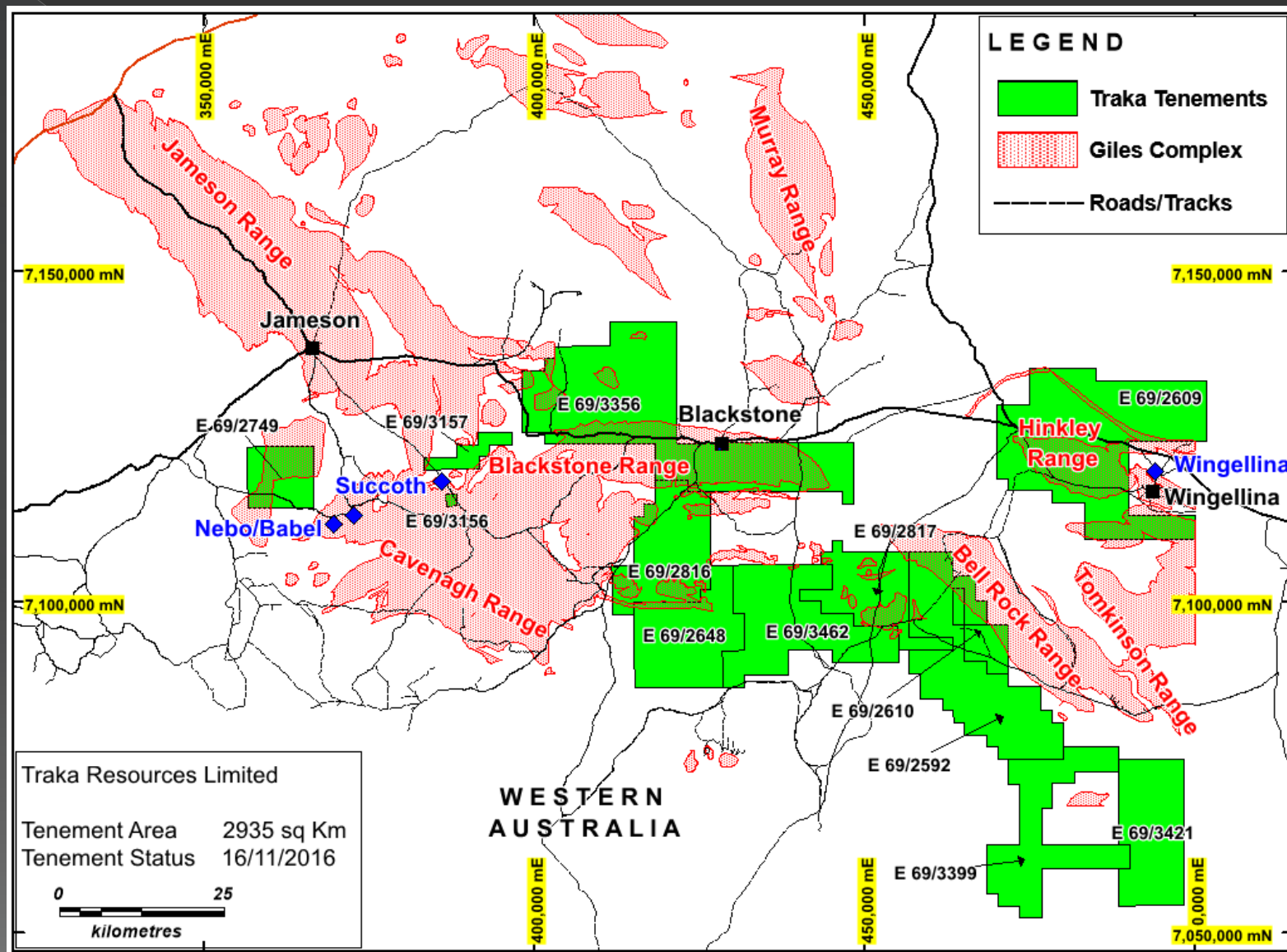
Key Terms of JV with Chalice:

- Minimum commitment of \$1 million
- Expenditure of \$5m in Three Years to earn 51% Equity
- Traka election to contribute at 49% equity level or retract to 70% equity by additional \$5 million in 3 years expenditure by Chalice
- Traka with excellent upside exposure to discovery without expenditure pressure
- Traka retains 100% holding in a larger portfolio of ground in the vicinity of the Chalice JV, around the Cassini/Oz Minerals JV ground around Babel, Nebo and Succoth and the MetalsX Wingellina Project.

Latitude Hill - Spectrem Targets



MUSGRAVE PROJECT

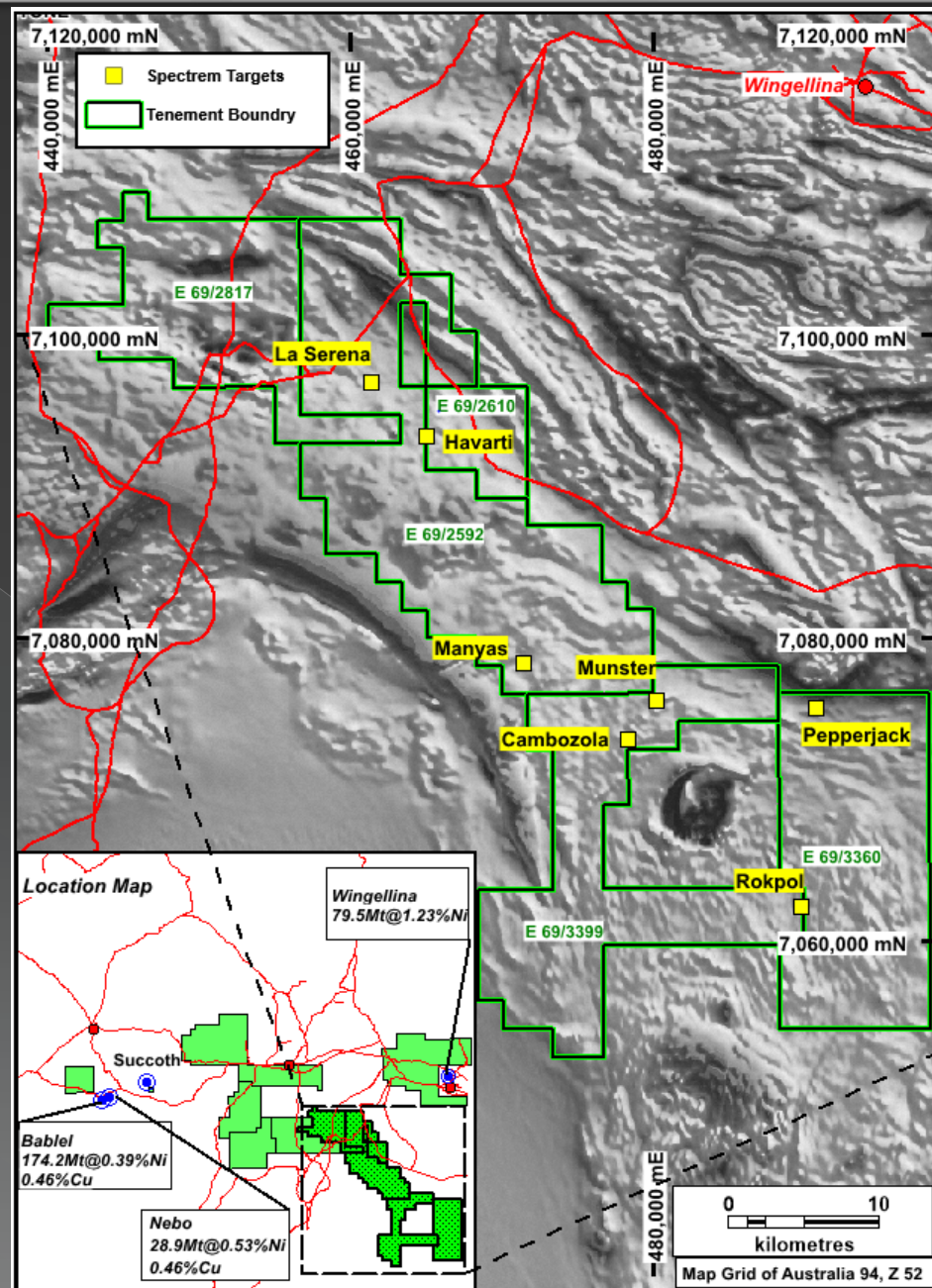


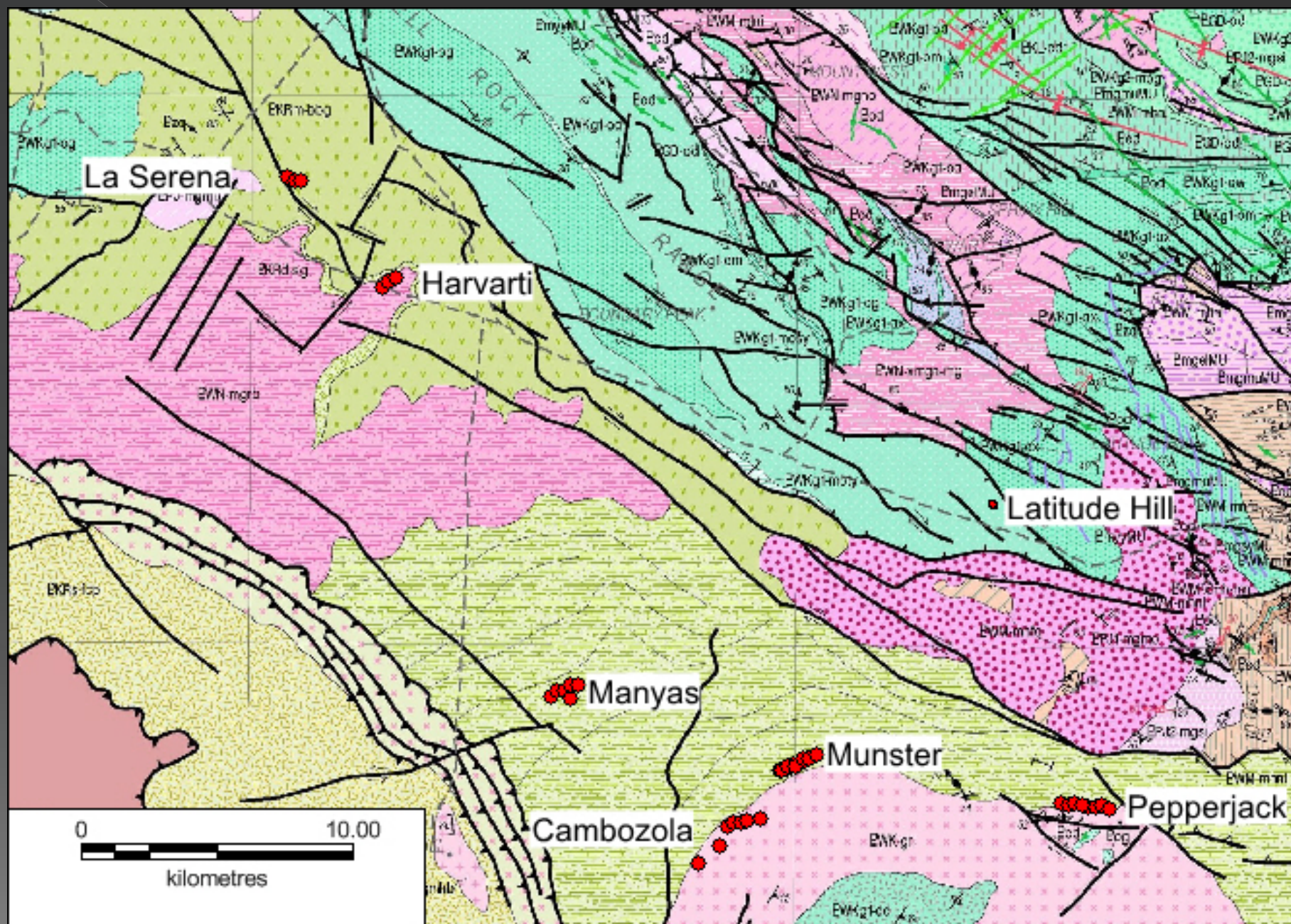
Latitude Hill – Aeromagnetic image

7 First Order Spectrem conductors for drilling:

1. La Serena
2. Harvarti
3. Manyas
4. Munster
5. Pepperjack
6. Rokpol
7. Cambozola

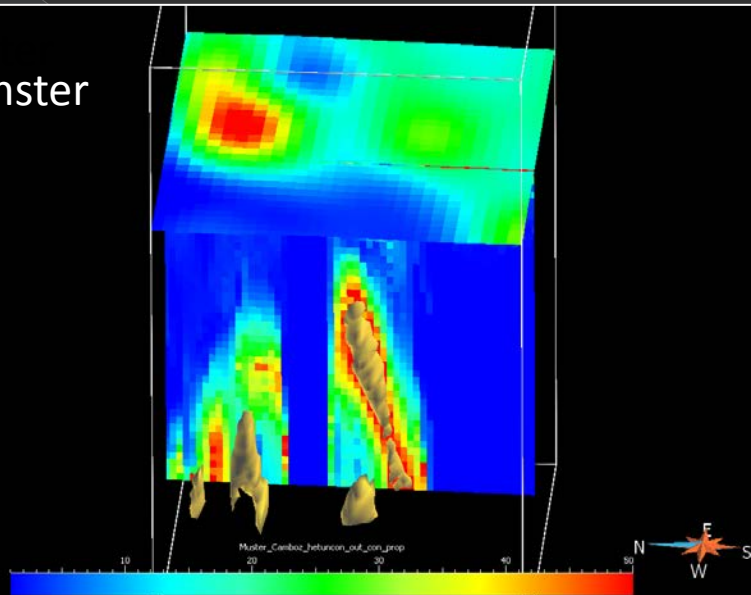
- Anglo American retain 1.5% NSR after 2 years of production on E69/3360, 2592, 2610 and 2817
- No Royalty to Anglo on E69/3399



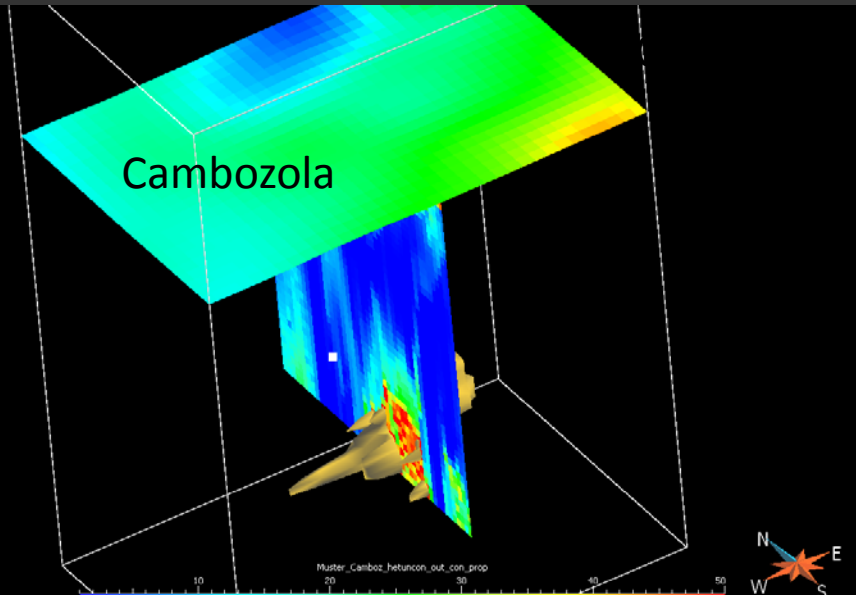


Spectrem Targets – examples

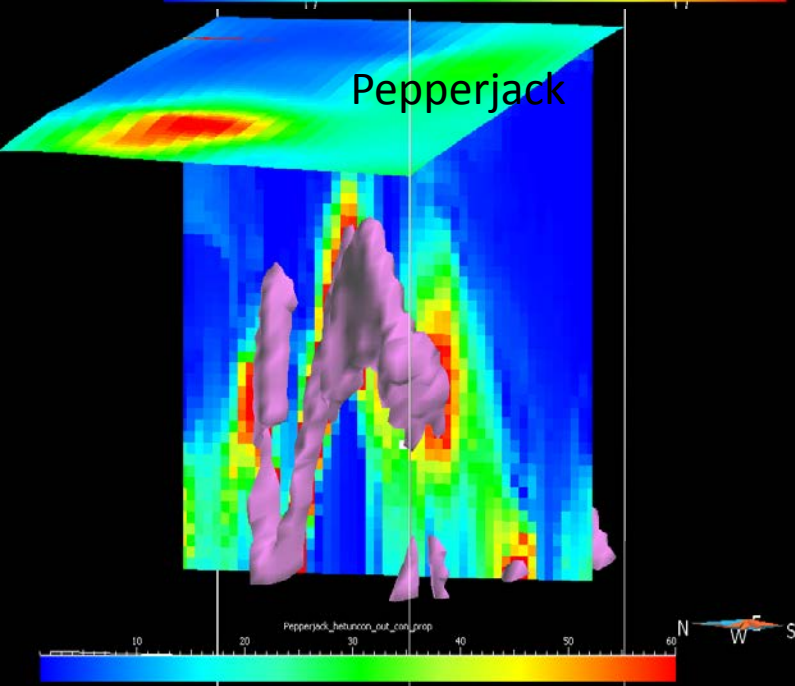
Munster



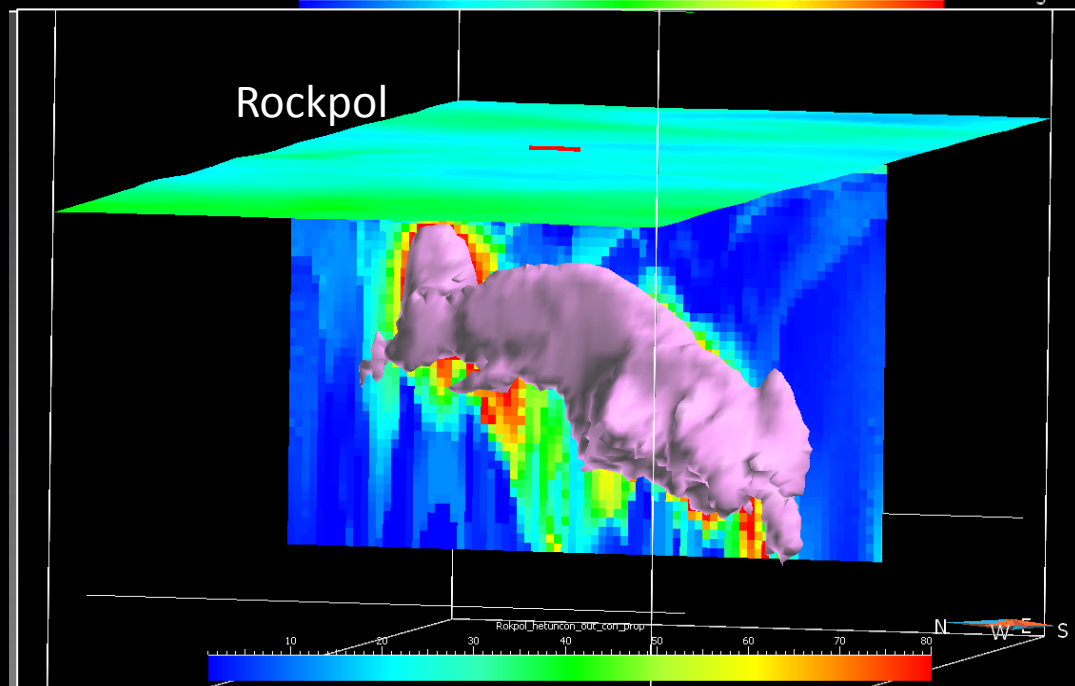
Cambozola



Pepperjack



Rockpol



Disclaimer

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The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, a member of the Australasian Institute of Mining and Metallurgy . Mr Verbeek has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 16 September 2016