

31 October 2014

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**FOR IMMEDIATE RELEASE**

ASX Market Announcements Office  
ASX Limited

Dear Sir / Madam

**Takeover bid by Ochre Industries Pty Limited for Gondwana Resources Limited – Notice of status of conditions**

We act for Ochre Industries Pty Limited ACN 162 416 408 (**Ochre**).

We **enclose** a copy of Ochre's notice under section 630(3) of the *Corporations Act 2001* (Cth), dated 31 October 2014.

Yours faithfully

**MINTER ELLISON**

*Minter Ellison*

**Ron Forster**

Partner

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Partner responsible:	Ron Forster Direct phone: +61 2 9921 4293
Our reference:	RWF:1076917



*CORPORATIONS ACT 2001 (Cth)*

NOTICE BY

OCHRE INDUSTRIES PTY LIMITED ACN 162 416 408

UNDER SECTION 630(3)

## **NOTICE OF STATUS OF CONDITIONS**

**TO:** Australian Securities Exchange Limited  
Gondwana Resources Limited ABN 72 008 915 311

Ochre gives notice in respect of its Offer as set out in its Bidder's Statement, and in accordance with section 630(3) of the *Corporations Act 2001* (Cth), that:

- (a) the Offer is, and has since Ochre's notice dated 30 October 2014 been, free from all Conditions;
- (b) so far as Ochre knows, none of the Conditions were fulfilled as at the date of this notice (although none of them continue to apply to the Offer); and
- (c) at the date of this notice, Ochre's Voting Power in Gondwana is 19.07%.

**DATE:** 31 October 2014

**APPROVED** by resolution passed by directors of Ochre Industries Pty Limited on 30 October 2014.

In this notice:

**Bidder's Statement** means Ochre's bidder's statement dated 19 June 2014, as supplemented and varied.

**Conditions** means all conditions set out in paragraph 11.28 of the Bidder's Statement

**Gondwana** means Gondwana Resources Limited ABN 72 008 915 311

**Ochre** means Ochre Industries Pty Limited ACN 162 416 408

**Offer** means the offer made under Ochre's off-market takeover bid for all of the ordinary shares in Gondwana.

**Voting Power** has the meaning given to that term in the Act.