

OGI GROUP LTD GRAPHITE PROJECTS

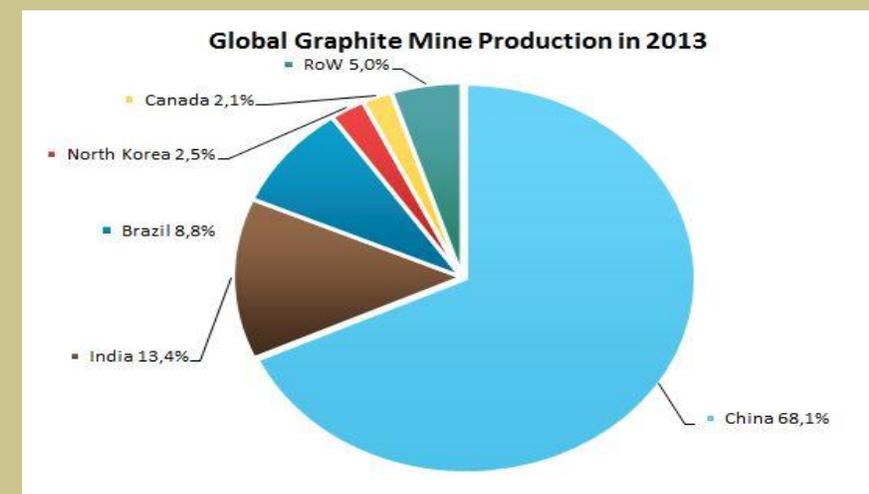
OCTOBER 2014



GRAPHITE MARKET DYNAMICS



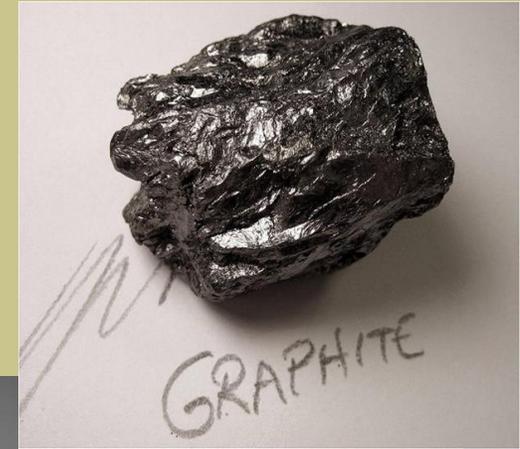
- Strategic & critical listed mineral by United States Geological Council
- Graphite market dominated by China
 - Limited remaining reserves & mine closures expected (supply shortfall)
- Supply capacity falls far short of projected demand growth
- Exploration has lagged for 20years – urgent catchup required!
- Current market consumption= 1.2Mt p.a
- Current graphite demand to double to >2.4Mt by 2020 (8.8% Compounded annual growth) excl. Graphene demand
- Requires 25 new mines in 6 years
- Graphite price ranges: \$1000 to \$3,000/ton +
- Premium for large flake size (below 80 mesh) & high purity (+94% C)



80mesh= 177micron =0.177mm
(Large Flake)

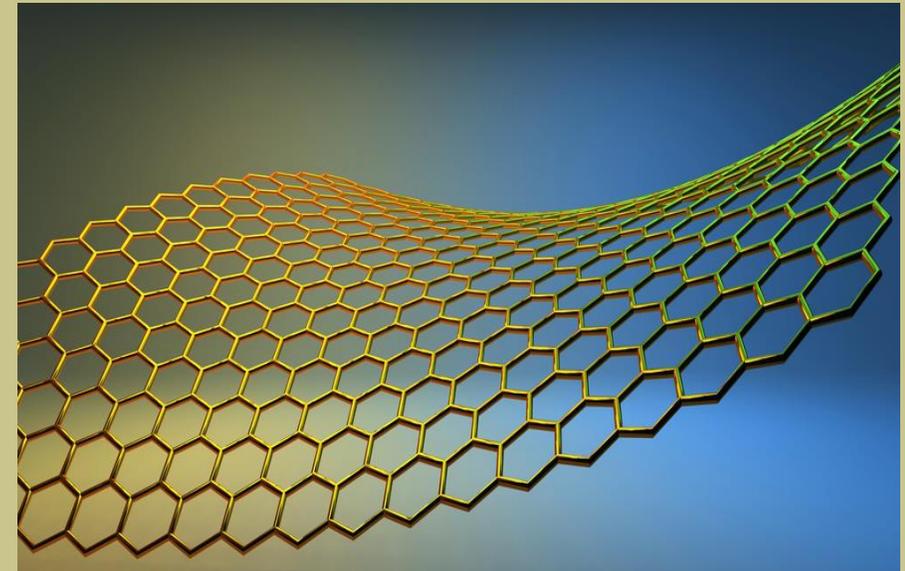
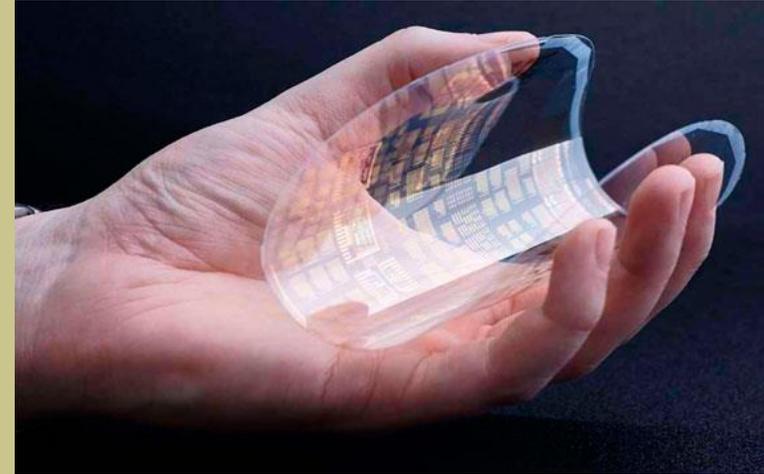
GRAPHITE APPLICATIONS

- Versatile mineral with excellent ability to conduct electricity and heat
- Used in refractories & carbon raising (steel industry)
- Brake linings (auto industry)
- Lithium-ion batteries (anodes)
- 30% to 40% annual battery market growth
- 20% Compounded annual growth in the Electric Vehicle market
 - 100kg of graphite in Tesla-S & 40kg in Nissan Leaf electric cars
- Nuclear Reactors
- Pencil Leads

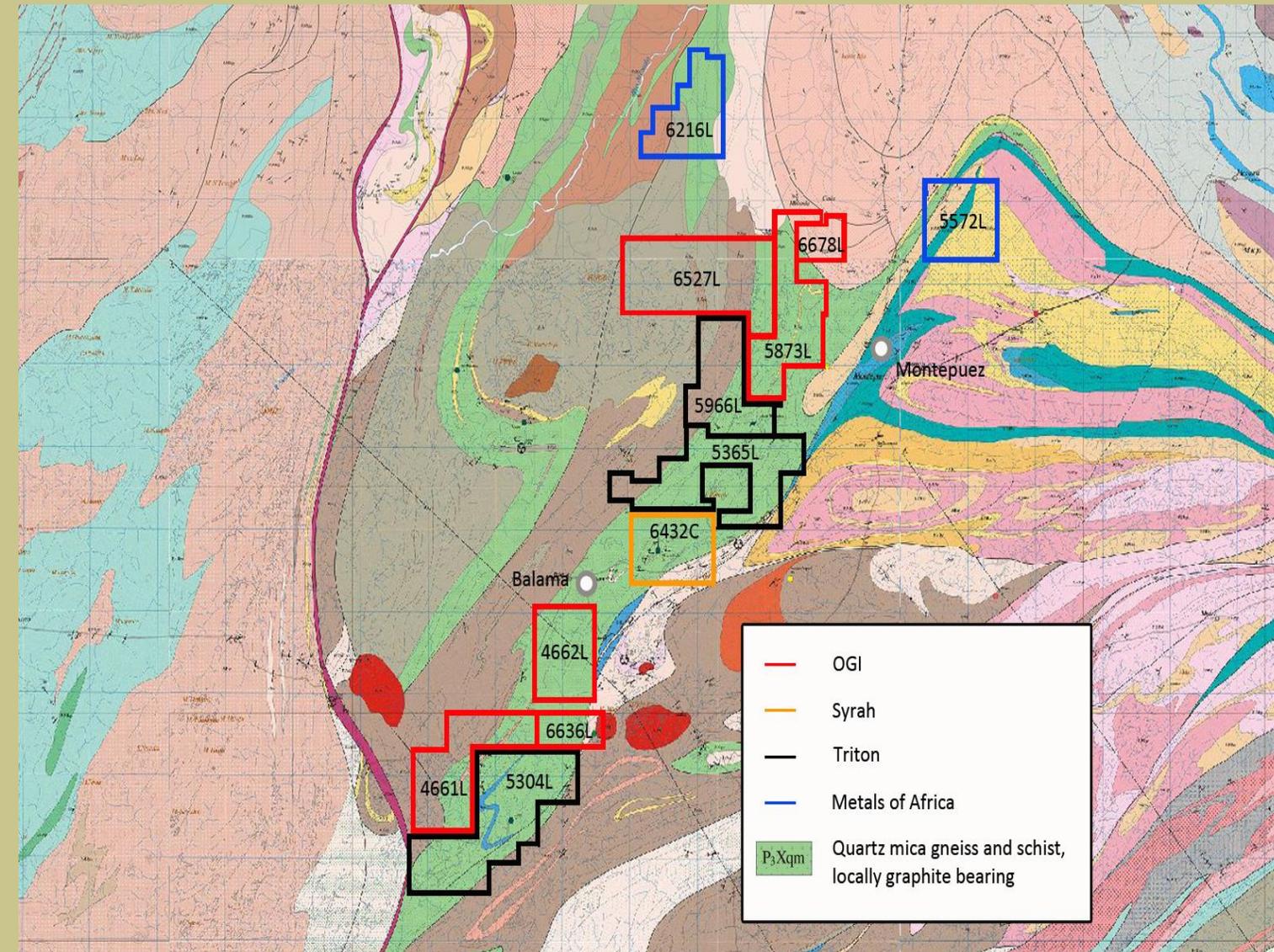


GRAPHENE THE WONDER MATERIAL

- Ultra thin, impermeable, elastic, flexible & astonishingly resistant
- Best conductor of electricity known to man
- Numerous applications for graphene:
 - Flexible + extremely thin screens (computers, tablets & smartphones)
 - Semiconductors for ultra fast computers (replacing silicone)
 - Super Hard drives
 - DNA sequencing
 - New solar panels
 - Sport equipment
 - Transistors
 - Tyres
 - Aeroplane wings
 - Anti rust coatings & paint
- **Graphene demand growth unknown...**



OGI GRAPHITE LICENSES



- Largest license holder in Balama area
- 80,000ha (800sqkm) all underlain by the locally graphite bearing schists (green unit in the map)
- Along geological strike of major discoveries by Syrah Resources (SYR) and Triton Minerals (TON)
- SYR: 10% TGC & 0.23% V₂O₅
- TON: 11% TGC & 0.27% V₂O₅

PROJECT HIGHLIGHTS

- Acquired 6 graphite licenses in Balama, Mozambique
- Field work & sampling completed
- Proven graphite mineralization
- Graphite outcrops & test drilling done
- High grade graphite (“TGC”) expected
- Ground electromagnetic survey showing good anomalies
- Lab results expected shortly
- To be released together with test drill results



EXPLORATION WORK SEPTEMBER 2014



✓ *Graphite outcrops sampled (High TGC expected)*



✓ *Ground Electromagnetic Survey (42 line km) completed*



✓ *Test holes on 5873L & 6527L*

FIELD MAPPING & OUTCROPS



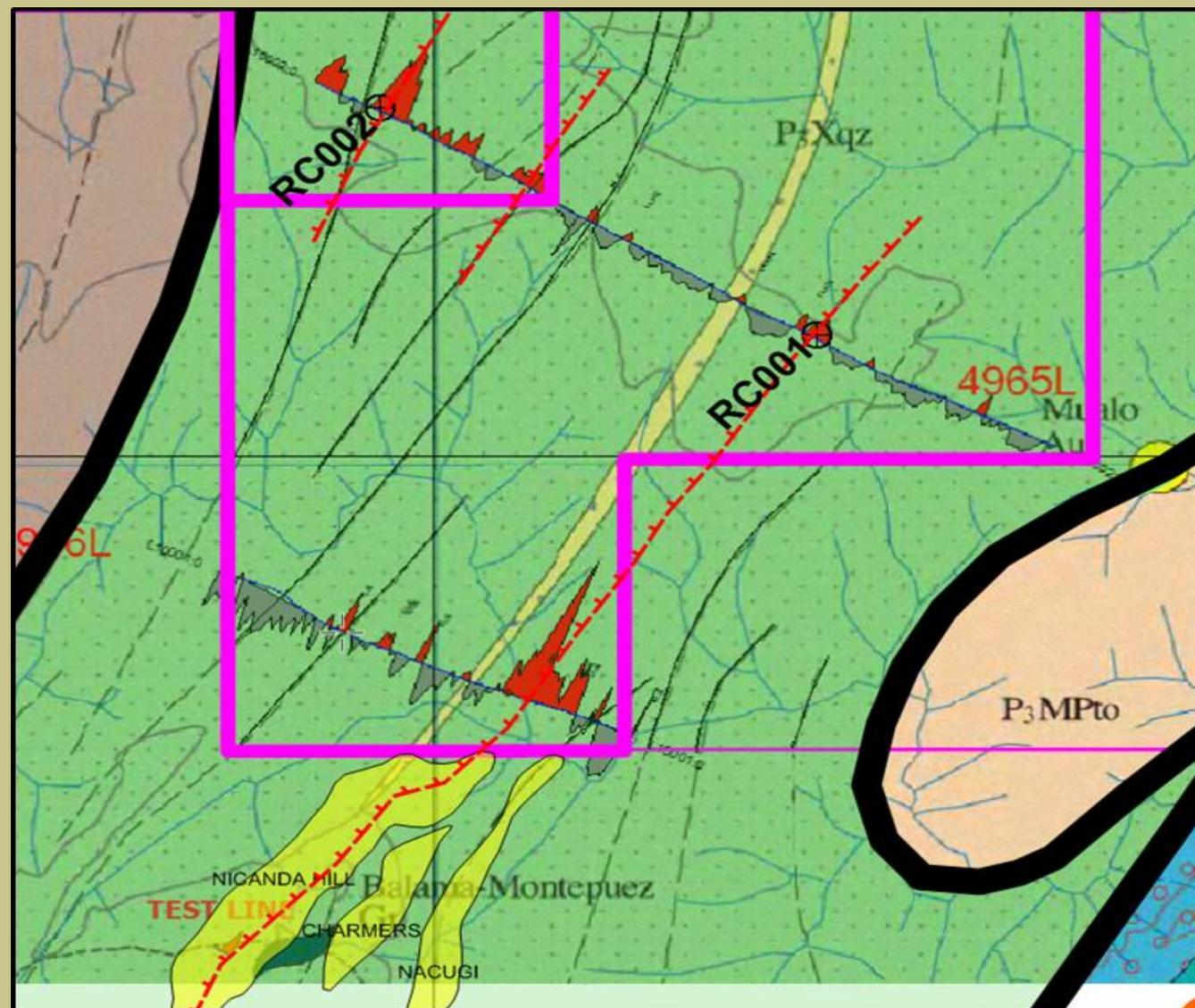
- Initial field mapping coinciding with EM survey
- Numerous graphite outcrops discovered
- Samples analyzed by SGS
- High % TGC expected for all outcrop samples



AEROMAG & ELECTROMAGNETIC SURVEY



- 42 line km of ground EM completed
- Numerous positive graphite anomalies
- Correlates with outcrops and test drill holes
- Acquired aeromag data to confirm geological structures
- Planned aerial Electromagnetic survey (VTEM/Skytem) for Q4-2014/Q1-2015
- Accurate exploration tool due to graphite's high conductivity



TEST DRILLING



- Shallow test holes drilled on 5873L & 6527L for samples, due to thin soil cover
- Targets selected by ground Electromagnetics
- Results to be released to market within next weeks



WHY OGI GROUP LTD?



- Mozambique graphite de-risked by other operators (TON & SYR)
- Graphite quality and potential well established ~ no “frontier risk” for OGI
- Extensive portfolio of 80,000ha of graphite bearing licenses
 - Potential to prove the largest total graphite resource in Mozambique & the world
- Experienced Mozambican operational team with >10 years in country
- Strong local partners and Government support
- OGI capital raising priced at huge discount to peers & share price
- Perfect opportunity to “get in early” – not to be missed!



PLACEMENT DETAILS



- AS1.4million cash on hand (June, 30 audited)
- Around 67:1 share consolidation
- Around A\$6million through convertible notes
- Conversion price of A\$0.20 per share and interest rate of 10% (on a post share consolidation basis)
 - Notes to convert in prospectus (Dec 2014)
- Funds to be used for further exploration (VTEM, resource drilling & lab analysis)
- Top-up share issue to current shareholders (Minimum of A\$600,000)
- Completion of the capital raising in December 2014



THANK YOU

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