



ASX : SHE

11 November 2014

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Meeting

In accordance with Listing Rule 3.13.2, Stonehenge Metals Limited (ASX: SHE) (**Company**) advises that the resolutions contained in the Notice of General Meeting dated 8 October 2014 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands. The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

The total number of proxy votes exercisable by proxies validly appointed was 131,412,497 shares in the Company and were cast as follows:

Resolution 1 – Ratification of the Issue of Option Consideration Shares

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,538,900	155,000	27,334,015

Resolution 2 – Approval to Issue Shares – CPS Capital

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,442,400	155,000	27,430,515

Resolution 3 – Adoption of Performance Rights Plan

In Favour	Against	Abstention	Proxy's discretion
61,583,193	2,442,400	57,745,278	9,641,626

Resolution 4 – Issue of Performance Rights to a Director – Mr Bruce Lane

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,442,400	155,000	27,430,515

Resolution 5 – Approval to Issue Shares – Minerva Corporate

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,538,900	155,000	27,334,015

Resolution 6 – Creation of a New Class of Securities – Performance Shares

In Favour	Against	Abstention	Proxy's discretion
101,379,482	2,442,400	100,100	27,490,515

Resolution 7 – Approval to Issue Convertible Notes

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,442,400	155,000	27,430,515

Resolution 8 – Approval to Issue RH Convertible Notes

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,442,400	17,943,889	9,641,626

Resolution 9 – Approval to Issue BT Convertible Notes

In Favour	Against	Abstention	Proxy's discretion
99,684,582	2,442,400	1,855,000	27,430,515

Resolution 10 – Approval to Issue YY Convertible Notes

In Favour	Against	Abstention	Proxy's discretion
63,283,193	2,442,400	38,256,389	27,430,515

Resolution 11 – Issue of Shares to a Director under Director Share Plan – Richard Henning

In Favour	Against	Abstention	Proxy's discretion
101,384,582	2,538,900	17,943,889	9,545,126

Resolution 12 – Issue of Shares to a Director under Director Share Plan – Young Yu

In Favour	Against	Abstention	Proxy's discretion
63,283,193	2,538,900	38,256,389	27,334,015

Matthew Foy
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