

ASX ANNOUNCEMENT

12 November 2014

Amendment to Notice of Annual General Meeting

Silver Lake Resources Ltd (“**Silver Lake**”) released its Notice of Annual General Meeting and Explanatory Memorandum (“Notice”) on 17 October 2014.

Resolution 5 of the Notice seeks approval for the payment of a termination benefit to Mr Luke Tonkin in the event he is made redundant, for the purpose of ASX Listing Rule 10.19 and sections 200B and 200E of the Corporations Act 2001.

The Company wishes to advise that it intends amending resolution 5 at the meeting so that approval is no longer being sought for the purpose of ASX Listing Rule 10.19. The terms of the amended resolution will be as follows:

“That for the purposes of sections 200B and 200E of the Corporations Act, and for all other purposes, the termination payment described in the Explanatory Memorandum which may become payable to Mr Luke Tonkin, under the terms of his Service Agreement, be approved.”

For further information please contact

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