

24 September 2014

Company Announcements Office  
Australian Securities Exchange  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

*Via E Lodgement*

### **RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Continental Coal Limited, held on 24 September 2014, were passed on a show of hands:

- Resolution 1: Approval of Entitlement Issue
- Resolution 2: Approval for Issue of Investor Shares and Options
- Resolution 3: Ratification of Prior Issue – Shares and Options

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

For and on behalf of the Board



**Peter Landau**  
**Executive Director**

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**Interim Executive Chairman:** Dr Paul D'Sylva **Interim Executive Director:** Mr Peter Landau  
**Non-Executive Directors:** Mr Connie Molusi and Dr Lars Schernikau

**CONTINENTAL COAL LIMITED  
GENERAL MEETING  
24 September 2014**

**Disclosure of Proxy Votes**

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolution passed by members of Continental Coal Limited at its General Meeting held on 24 September 2014.

<b>Resolution Number</b>	<b>Resolution 1</b>	<b>Resolution 2</b>	<b>Resolution 3</b>
Decided by a show of hands (S) or poll (P)	S	S	S
<b>Total number of proxy votes exercisable by proxies validly appointed</b>	94,162,116	94,162,116	94,162,116
<b>Total number of proxy votes in respect of which the appointments specified that:</b>			
▪ <b>The proxy is to vote for the resolution</b>	58,095,913	57,921,543	57,962,453
▪ <b>The proxy is to vote against the resolution</b>	35,663,677	35,688,047	35,647,137
▪ <b>The proxy is to abstain on the resolution</b>	0	150,000	150,000
▪ <b>The proxy may vote at the proxy's discretion</b>	402,526	402,526	402,526
Total votes cast on a poll in favour of the resolution	N/A	N/A	N/A
Total votes cast on a poll against the resolution	N/A	N/A	N/A
Total votes cast on a poll abstaining on the resolution	N/A	N/A	N/A
Total votes exercisable by proxies which were not cast	N/A	N/A	N/A

For further information please contact:

**Investors | Shareholders**

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**About Continental Coal Limited**

Continental Coal Limited (ASX:CCC/AIM: COOL) is a South African thermal coal producer with a portfolio of projects located in South Africa's major coal fields including two operating mines, the Vlakvarkfontein and Penumbra Coal Mines, producing approx. 2Mtpa of thermal coal for the export and domestic markets. A Feasibility Study was also completed on a proposed third mine, the De Wittekrans Coal Project with a mining right granted in September 2013.

**Forward Looking Statement**

This communication includes certain statements that may be deemed "forward-looking statements" and information. All statements in this communication, other than statements of historical facts, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the Company expects to take place in the future are forward-looking statements and information. Although the Company believes the expectations expressed in such forward-looking statements and information are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements and information. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, drilling and development results, production rates and operating costs, continued availability of capital and financing and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those stated.