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The Manager
Market Announcements Platform
ASX Limited, Exchange Centre
20 Bridge Street, Sydney NSW 2000



ASX Code: **SHE**

Rights Issue Close and Notice of Under Subscriptions

Stonehenge Metals Ltd (**Stonehenge** or the **Company**) advises that its recently announced non-renounceable rights issue (**Rights Issue**) closed on 22 September 2014. The Rights Issue offered eligible shareholders the opportunity to subscribe for seven (7) new fully paid ordinary shares in the Company for every ten (10) shares held on the Record Date, at an issue price of 0.5¢ per share.

Applications under the Rights Issue totalled \$649,426 representing approximately 43% of all shares offered.

Rights Issue	Shares	Gross Proceeds
Shares validly applied for under the Entitlements Issue	96,986,780	\$484,934
Additional shortfall shares taken up by eligible shareholders	32,898,524	\$164,492
Total Raised	129,885,304	\$649,426
Remaining shortfall to be placed	170,843,368	\$854,217

Notice of Shortfall

The Rights Issue shortfall of 170,843,368 shares will be placed by the Directors in conjunction with CPS Capital Group as lead managers to the Rights Issue in accordance with the Rights Issue Prospectus dated 1 September 2014.

For further information visit www.stonehengemetals.com.au or contact:

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