

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Sun BioMedical Limited

ACN/ARSN 001 285 230

1. Details of substantial holder (1)

Name Jason Peterson

ACN/ARSN (if applicable) NA

There was a change in the interests of the substantial holder on

	18	/	09	/	2014
The previous notice was given to the company on	20	/	12	/	2012
The previous notice was dated	20	/	12	/	2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	39,022,535	11.78%	56,457,209	13.65%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/09/2014	J & L Peterson <J & L Peterson S/F A/C>	Placement	\$100,000.00	10,000,000	10,000,000
18/09/2014	Celtic Capital P/L <Investment 1 A/C>	Placement	\$100,000.00	10,000,000	10,000,000
Various	J & L Peterson <J & L Peterson S/F A/C>	Various on market Purchases	\$8,825.32	1,728,203	1,728,203
13/11/2013	J & L Peterson <J & L Peterson S/F A/C>	On Market Sale	\$55,425.17	4,293,529	4,293,529

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
J & L Peterson <J & L Peterson S/F A/C>	J & L Peterson <J & L Peterson S/F A/C>	J & L Peterson <J & L Peterson S/F A/C>	Direct	39,957,209	39,957,209
Celtic Capital P/L <Investment 1 A/C>	Celtic Capital P/L <Investment 1 A/C>	Celtic Capital P/L <Investment 1 A/C>	Direct	10,000,000	10,000,000
Professional Payment Services P/L	Professional Payment Services P/L	Professional Payment Services P/L	Direct	6,500,000	6,500,000

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J & L Peterson <J & L Peterson S/F A/C>	Trustee
Celtic Capital P/L <Investment 1 A/C>	Director
Professional Payment Services P/L	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
J & L Peterson <J & L Peterson S/F A/C>	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <Investment 1 A/C>	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services P/L	c/o Po Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Jason Peterson

capacity Trustee

sign here



date 01 / 10 / 2014