



ASX:NHO

Released: 19 September 2014

Directors & Management

Tony Brennan
Non Executive Chairman

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Managing Director

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Non Executive Director

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Non Executive Director

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Completion of Entitlement Issue

The Directors of New Horizon Coal Ltd advise that the Company has issued 118,000,000 ordinary shares at an issue price of 1 cent each to raise \$1,180,000 (before costs of the offer) under the fully underwritten entitlement issue.

The funds raised will support the working capital of the Company, fund the strategic review and allow funds to actively investigate new business opportunities in all business sectors, including those outside the mining sector.