

22 September 2014

ASX Market Announcements
ASX Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

Issue of 16,500,000 shares – cleansing notice

Notification pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

On 22 September 2014, Brierty Limited (ASX:BYL) (“Company”) issued 16,500,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.50 per share. The Shares were issued pursuant to a placement previously announced to the market on 10 September 2014.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 22 September 2014 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 22 September 2014 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

the rights and liabilities attaching to the securities.

Yours sincerely



Ian Sydney
CFO/Company Secretary

BRIERTY LIMITED