

**TO: COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

DATE: 27 OCTOBER 2014

SHARE SPLIT

The Directors of Cohiba Minerals Limited (“the Company”) will propose a resolution to shareholders at the Annual General Meeting to be held on Friday 28 November 2014 to split the issued shares of the Company on a three-for-one basis.

The share split is intended to improve the on-market liquidity of the Company’s shares by increasing the number of shares on issue and available for trading.

If this resolution is approved by shareholders, each existing ordinary share will be split into three ordinary shares with effect from 5:00 pm (AEST) on 8 December 2014. The share split will not change the aggregate value of any shareholder’s interest in the Company.

Timetable

Event	Date
Date of Annual General Meeting	28 November 2014
Last day of trading in pre-split shares	1 December 2014
Trading commences in post-split shares on a deferred settlement basis	2 December 2014
Last day for company to register transfers of pre-split shares	8 December 2014
First day for the company to register transfers of post-split shares	9 December 2014
Despatch date (Company will send holding statements to shareholders)	11 December 2014
Deferred settlement trading ends	11 December 2014
Normal trading commences for post-split shares	12 December 2014

David Herszberg
Chairman