

## HIGHLIGHTS

### GOLD PRODUCTION

- Record gold production of 88,818 ounces at a pre-royalty cash cost of \$745 per ounce.
- Production above the top of guidance range and cost below the bottom of guidance range.
- Production and costs significantly improved from the flood affected June 2014 quarter.

### MOOLART WELL OPERATIONS

- Record gold production of 32,686 ounces for the quarter (Jun 14 qtr: 26,469 oz).
- Cash cost of production A\$477 per ounce prior to royalties (Jun 14 qtr: A\$564/oz).

### GARDEN WELL OPERATIONS

- Gold production of 29,816 ounces for the quarter (Jun 14 qtr: 28,497 oz) up 5% from the previous quarter.
- Cash cost of production A\$1,062 per ounce prior to royalties (Jun 14 qtr: A\$1,299/oz) down 18% from the previous quarter.
- Production impacted by poor metallurgical recovery of ore from the eastern transitional zone of the stage 4 pit. Less impact expected in the December 2014 quarter but will influence recoveries to some degree until the zone is mined out by early in the March 2015 quarter.

### ROSEMONT OPERATIONS

- Record gold production of 26,316 ounces for the quarter (Jun 14 qtr: 10,781 oz).
- Cash cost of production A\$719 per ounce prior to royalties (Jun 14 qtr: A\$1,342/oz), down 46% from the previous quarter.
- Strong grade performance of 1.69g/t gold for the quarter.
- Mill throughput averaged 2.1mtpa for the quarter and ran at 2.5mtpa in September 2014.

### EXPLORATION

- Infill and extensional RC drilling at Eristoun deposit produced encouraging results including:

15 metres @ 5.46 g/t gold from 46 to 61m*	7 metres @ 10.10 g/t gold from 58 to 65m*
15 metres @ 4.19 g/t gold from 55 to 70m	7 metres @ 15.04 g/t gold from 63 to 70m

- Results marked \* are south of the current resource. Drilling indicates mineralisation continues at least 200 metres south of current resource and is still open to the south.

### CORPORATE

- Gold sales of 81,923 ounces at A\$1,424 per ounce (Jun 14: 59,648 oz at A\$1,411/oz).
- Cash flow from operations for the quarter was \$27.4 million (Jun 14: \$21.1m). This operational cash flow was a strong result given that it included the payment of an extra \$14 million to MACA Ltd to fully repay the amounts accrued (total of \$21.3m – see below) under the extended credit terms granted at the time of the pit flooding in February 2014.
- Cash and gold bullion holding at 30 September 2014 was \$26.2 million (Jun 14: \$14.2m). This increase of \$12 million was after the repayment of the extra \$21.3 million to MACA Ltd (classified \$14m operating and \$7.3m development cash flow).

## MOOLART WELL OPERATIONS

Moolart Well Gold Mine operating results for the September 2014 quarter were as follows:

	Sep 2014	Jun 2014	Mar 2014
Ore mined (tonnes)	757,004	676,203	674,107
Ore milled (tonnes)	740,803	710,701	662,839
Head grade (g/t)	1.47	1.25	1.33
Recovery (%)	94	93	93
Gold production (ounces)	32,686	26,469	26,434
Cash cost per ounce (A\$/oz) – pre royalties	A\$477	A\$564	A\$568
Cash cost per ounce (A\$/oz) – incl royalties	A\$529	A\$625	A\$633

Regis completed a strong quarter of operations at the Moolart Well Gold Mine producing 32,686 ounces of gold at a pre-royalty cash cost of production of A\$477 per ounce. Gold production was up 23% and costs down 15% from the prior quarter due to the record throughput achieved for the quarter (3.0mtpa) and the higher grade (1.47g/t) ore available in the mining schedule.

During the quarter 339,000 bcm of ore and 1,145,000 bcm of waste were mined from the Moolart Well open pits for a total material movement of 1.48 million bcm. Of the total material mined, 489,000 bcm was mined from laterite pits and 994,000 bcm was mined from the Stirling oxide deposit.



Moolart Well processing plant looking north

## GARDEN WELL OPERATIONS

Operating results at the Garden Well Gold Mine for September 2014 quarter were as follows:

	Sep 2014	Jun 2014	Mar 2014
Ore mined (tonnes)	1,682,573	1,401,407	1,220,822
Ore milled (tonnes)	1,232,275	1,045,747	1,134,329
Head grade (g/t)	0.96	0.96	0.86
Recovery (%)	78	89	87
Gold production (ounces)	29,816	28,497	25,703
Cash cost per ounce (A\$/oz) – pre royalties	1,062	1,299	NA*
Cash cost per ounce (A\$/oz) – incl royalties	1,120	1,352	NA*

\* Cash costs not reported in March 2014 quarter due to weather events affecting operations at Garden Well

Operations at Garden Well for the September 2014 quarter produced 29,816 ounces of gold. Mill throughput continued to improve over the course of the quarter and averaged an annualised rate of approximately 4.9mtpa, however the milled grade of 0.96g/t of gold was slightly lower than forecast due to a higher proportion of low grade ore being milled than previously scheduled.

Production during the quarter was affected by low recovery rates due to the treatment of a relatively small area of transitional ore in stage 4 of the pit containing elevated levels of base metals and highly reactive sulphides. Metallurgical testing on grade control and deeper drilling during the quarter has confirmed that the poor recovery ore is contained in a small discrete area in the eastern side of the southern end of the pit which dips outside the current pit shell within the next 15 to 20 vertical metres (3 to 4 months mining).

The poor recovery zone is being managed, as much as possible, by identifying and isolating this problematic ore. Whilst there has been a marked improvement in recovery since the identification of the issue, the return to normal recovery levels is not expected until early in the March 2015 quarter as the zone is mined through completely and the leaching circuit stabilises.



Mining in Garden Well Pit Stage 4



## ROSEMONT OPERATIONS

Operating results at the Rosemont Gold Mine for the September 2014 quarter were as follows:

	Sep 2014	Jun 2014	Mar 2014
Ore mined (tonnes)	532,422	337,531	244,916
Ore milled (tonnes)	534,919	419,009	363,999
Head grade (g/t)	1.69	0.90	1.06
Recovery (%)	91	89	86
Gold production (ounces)	26,316	10,781	10,736
Cash cost per ounce (A\$/oz) – pre royalties	719	1,342	NA
Cash cost per ounce (A\$/oz) – incl royalties	777	1,395	NA

\* Cash costs not reported in March 2014 quarter due to weather events (March 14) and commissioning (Dec 13).

The Rosemont Gold Mine completed a strong quarter of operations producing a record 26,316 ounces of gold at a pre-royalty cash cost of production of A\$719 per ounce. Production for the quarter was up significantly on the previous quarter with the milled head grade of 1.69g/t of gold higher than forecast. This was the result of strong grade performance in the zones mined during the quarter in both the Main and North pits.

Mill throughput was an annualised rate of approximately 2.1 million tonnes per annum. Mill throughput rates improved over the course of the quarter from 2.0mtpa in July 2014 to 2.3mtpa in September 2014 and have continued at that level since the end of the quarter.

A total of 2.6 million bcm of material was mined from the Rosemont Main Pit during the quarter with 634,000 bcm of ore mined at the Rosemont North Pit for total material movement of 3.2 million bcm.



Mining in Rosemont Main Pit

## EXPLORATION

### Duketon Gold Project

Exploration drilling during the September 2014 quarter totalled 16,399 metres broken down as follows:

By Drilling Type			By Project	
Type	No. Holes	Metres	Project	Metres
Aircore	140	7,425	Moolart Well	3,079
RC	85	8,974	Erlistoun	5,895
<b>Total</b>	<b>225</b>	<b>16,399</b>	Regional	7,425
			<b>Total</b>	<b>16,399</b>

### Moolart Well

Moolart Well has significant Inferred Oxide Gold Resources north of the Stirling and Lancaster open pits.

Drilling at Moolart Well during the quarter focussed on RC resource infill drilling on the Wellington Oxide Resource to reduce the drill hole spacing from 50m x 50m to a 25m x 25m pattern spacing across the inferred resource. This drilling is part of Regis' ongoing mining inventory replacement strategy and will be incorporated in mining studies for Wellington in due course. A total of 11 RC holes were drilled for 1,864 metres. Significant gold assay results from this infill drilling programme include:

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLMWRC1148	6945475	435675	109	63	64	1	32.90
RRLMWRC1152	6945650	435742	155	58	65	7	2.45
RRLMWRC1152	6945650	435742	155	119	137	18	1.79
RRLMWRC1155	6945775	435775	185	98	104	6	1.36

All coordinates are AGD 84. All holes were drilled at -60° to 270°

All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay.

A further 16 RC holes completed at Moolart Well during the quarter were sterilisation drilling to determine the potential for in-pit storage sites for tailings at the mined out northern and central laterite pits. This programme will continue into the December 2014 quarter and may provide a cheaper alternative to the current tailings storage at the project.

## Erlistoun

The Erlistoun gold resource is currently defined by a 40m x 40m and 40m x 20m drill pattern. Gold mineralisation is hosted in narrow quartz veins which dip shallowly to the west at ~40°. Zones of supergene mineralisation occur in discrete pods where the gold mineralised structure comes into contact with the weathering horizons. RC infill resource drilling commenced during the quarter to reduce the drill spacing to 40m x 20m and 20m x 20m and better define the discrete zones of high grade gold mineralisation. A total of 58 RC holes (RRLERLRC224-281) were drilled during the quarter for 5,895 metres. Significant results for holes 224-265 are shown below with results for remaining holes 266-281 pending.

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLERLRC225	6906262	434901	104	79	83	4	3.21
RRLERLRC229	6906221	434942	80	53	54	1	15.04
RRLERLRC229	6906221	434942	80	58	60	2	5.11
RRLERLRC230	6906219	434899	100	63	70	7	15.10
RRLERLRC233	6906200	434896	95	66	71	5	2.39
RRLERLRC236	6906119	434861	105	67	73	6	2.28
RRLERLRC241	6906081	434839	100	63	67	4	3.01
RRLERLRC243	6906035	434829	100	68	70	2	5.69
RRLERLRC244	6906020	434867	80	60	64	4	3.02
RRLERLRC245	6906019	434828	95	65	69	4	2.17
RRLERLRC247	6905975	434877	75	56	61	5	3.40
RRLERLRC248	6905982	434797	100	73	76	3	5.62
RRLERLRC249	6905957	434818	120	55	70	15	4.19
RRLERLRC250	6905823	434830	100	57	60	3	2.67
RRLERLRC250	6905823	434830	100	70	71	1	8.90
RRLERLRC252	6905818	434789	135	62	68	6	1.66
RRLERLRC254	6905801	434796	120	55	57	2	5.76
RRLERLRC257*	6904800	434755	100	29	33	4	4.56
RRLERLRC258*	6904800	434741	100	46	61	15	5.46
RRLERLRC260*	6904758	434739	120	36	42	6	1.39
RRLERLRC260*	6904758	434739	120	58	65	7	10.10
RRLERLRC262	6905300	434846	75	32	37	5	4.50
RRLERLRC262	6905300	434846	75	41	51	10	2.06
RRLERLRC263	6905302	434802	105	81	85	4	5.07
RRLERLRC264	6905281	434779	115	65	71	6	4.60
RRLERLRC264	6905281	434779	115	91	94	3	6.17
RRLERLRC264	6905281	434779	115	98	101	3	4.21
RRLERLRC265	6905263	434838	70	52	55	3	3.75

All coordinates are AGD 84. All holes were drilled at -60° to 090°

All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay

Drill holes marked with \* in above table are on the acquired mining lease to the south of the current reserve.

The results to date are encouraging and will be used to refine mineralised boundaries and define high grade pods between old holes drilled previously on a 40m x 40m grid. Anomalous results on the acquired mining lease contiguous to south of the deposit indicate mineralisation continues along strike at least 200 metres south of the current resource and is still open to the south. To date only 6 holes have tested the mineralised structure on this lease and RC drilling will continue in the December 2014 quarter to follow up on these results.

## *Duketon Regional Exploration*

A programme of regional exploration drilling commenced during the September 2014 quarter. A total of 140 holes of aircore drilling for 7,425 metres was completed in the quarter. Analytical results received to date have reported no anomalous results. Results are pending for 98 holes of aircore drilling completed at Moolart Well North and will be released in due course.

Full details of significant results received during the quarter are included in Appendix B.

## *Rosemont*

A total of 14 holes for 1,127 metres of RC drilling were drilled at Rosemont since the end of the September 2014 quarter to test a mineralised western quartz dolerite unit located 30 metres west of the main lode, in and around the southern extremities of the current Rosemont Main open pit design. Results from these holes, when received and further planned drilling will be assessed to determine any opportunity to make modest additions to the in pit mining inventory in due course.

## **CORPORATE**

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### **Gold Sales & Hedging**

The Company had a hedging position at the end of the quarter of 221,991 ounces, being 180,751 ounces of flat forward contracts with a delivery price of A\$1,434 per ounce and 41,240 ounces of spot deferred contracts with a price of A\$1,407 per ounce. During the September 2014 quarter, Regis sold 81,923 ounces of gold at an average price of A\$1,424 per ounce (Jun 14 qtr: 59,648 ounces at A\$1,411 per ounce).

### **Cash Position**

As at 30 September 2014 Regis had \$26.2 million in cash and bullion holdings (Jun 2014: \$14.2m). This increase of \$12 million in cash was after the repayment of the extra \$21.3 million to MACA Ltd to fully repay the amounts accrued under the extended credit terms granted at the time of the pit flooding in February 2014 (classified \$14m operating and \$7.3m development cash flow).

Operating cash flow from the Duketon Gold Project was \$27.4 million for the September 2014 quarter (Jun 2014: \$21.1 million). This operational cash flow included the payment of the extra \$14 million to MACA Ltd. All deferred payments have now been made and the Company is on standard 30 day payment terms with all creditors.

A copy of the Company's Mining Exploration Entity Quarterly (Appendix 5B) report in accordance with Listing Rule 5.3 is attached.

### **Borrowings**

Borrowings at the end of the quarter of \$40 million remain unchanged from 30 June 2014.

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## COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results is based on and fairly represents information and supporting documentation that has been compiled by Ms Tara French who is a member of the Australian Institute of Geoscientists. Ms French has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ms French is a full time employee of Regis Resources Ltd and consents to the inclusion in the report of the matters based on her information in the form and context in which it appears.

## FORWARD LOOKING STATEMENTS

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.



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## CORPORATE DIRECTORY

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Mr Nick Giorgetta (Non Executive Chairman)  
Mr Mark Okeby (Non Executive Director)  
Mr Ross Kestel (Non Executive Director)  
Mr Frank Fergusson (Non Executive Director)  
Mr Glyn Evans (Non Executive Director)

**Company Secretary and CFO**

Mr Kim Massey

**Share Registry**

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**ASX Listed Securities** (as at 30 September 2014)

Security	Terms	Code	No. Quoted
Ordinary Shares		RRL	499,756,595

Appendix A

Table 1: Significant Gold Assay Results: RC Resource Drilling at Wellington.

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLMWRC1130	6945475	435768	144	81	83	2	0.67
RRLMWRC1130	6945475	435768	144	97	98	1	0.84
RRLMWRC1130	6945475	435768	144	125	126	1	0.94
RRLMWRC1147	6945425	435710	94	47	48	1	0.57
RRLMWRC1148	6945475	435675	109	63	64	1	32.90
RRLMWRC1149	6945565	435795	199	8	9	1	0.50
RRLMWRC1149	6945565	435795	199	89	91	2	0.61
RRLMWRC1149	6945565	435795	199	96	99	3	0.61
RRLMWRC1149	6945565	435795	199	108	110	2	2.51
RRLMWRC1149	6945565	435795	199	116	118	2	1.38
RRLMWRC1149	6945565	435795	199	151	152	1	0.62
RRLMWRC1149	6945565	435795	199	155	156	1	0.51
RRLMWRC1149	6945565	435795	199	159	160	1	0.59
RRLMWRC1149	6945565	435795	199	186	187	1	1.46
RRLMWRC1150	6945425	435740	144	55	56	1	1.12
RRLMWRC1150	6945425	435740	144	87	91	4	0.53
RRLMWRC1150	6945425	435740	144	101	102	1	1.12
RRLMWRC1150	6945425	435740	144	117	118	1	0.74
RRLMWRC1150	6945425	435740	144	124	125	1	0.60
RRLMWRC1151	6945625	435775	209	6	7	1	0.91
RRLMWRC1151	6945625	435775	209	68	69	1	0.52
RRLMWRC1151	6945625	435775	209	81	82	1	0.61
RRLMWRC1151	6945625	435775	209	86	87	1	1.59
RRLMWRC1151	6945625	435775	209	97	100	3	1.09
RRLMWRC1151	6945625	435775	209	142	143	1	0.50
RRLMWRC1151	6945625	435775	209	159	160	1	0.66
RRLMWRC1151	6945625	435775	209	164	165	1	0.51
RRLMWRC1151	6945625	435775	209	176	177	1	0.63
RRLMWRC1151	6945625	435775	209	204	205	1	1.44
RRLMWRC1151	6945625	435775	209	208	209	1	1.23
RRLMWRC1152	6945650	435742	155	7	10	3	0.80
RRLMWRC1152	6945650	435742	155	58	65	7	2.45
RRLMWRC1152	6945650	435742	155	78	79	1	1.98
RRLMWRC1152	6945650	435742	155	107	108	1	0.79
RRLMWRC1152	6945650	435742	155	119	137	18	1.79
RRLMWRC1152	6945650	435742	155	145	152	7	0.94
RRLMWRC1153	6945675	435775	215	95	99	4	1.40
RRLMWRC1153	6945675	435775	215	107	108	1	0.55
RRLMWRC1153	6945675	435775	215	116	117	1	0.80
RRLMWRC1153	6945675	435775	215	152	153	1	0.86
RRLMWRC1153	6945675	435775	215	168	172	4	1.15

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLMWRC1154	6945725	435775	225	81	82	1	0.53
RRLMWRC1154	6945725	435775	225	92	93	1	2.27
RRLMWRC1154	6945725	435775	225	106	107	1	0.69
RRLMWRC1154	6945725	435775	225	111	115	4	0.62
RRLMWRC1154	6945725	435775	225	118	121	3	1.53
RRLMWRC1154	6945725	435775	225	141	142	1	0.67
RRLMWRC1154	6945725	435775	225	153	154	1	3.11
RRLMWRC1154	6945725	435775	225	173	174	1	0.79
RRLMWRC1154	6945725	435775	225	183	184	1	0.69
RRLMWRC1154	6945725	435775	225	188	190	2	1.09
RRLMWRC1154	6945725	435775	225	195	198	3	0.63
RRLMWRC1155	6945775	435775	185	50	51	1	1.41
RRLMWRC1155	6945775	435775	185	83	84	1	0.59
RRLMWRC1155	6945775	435775	185	98	104	6	1.36
RRLMWRC1155	6945775	435775	185	150	154	4	0.67
RRLMWRC1156	6945825	435798	185	113	114	1	1.03
RRLMWRC1156	6945825	435798	185	136	137	1	0.55
RRLMWRC1156	6945825	435798	185	145	146	1	1.13
RRLMWRC1156	6945825	435798	185	149	154	5	1.20
RRLMWRC1156	6945825	435798	185	157	159	2	1.66

All coordinates are AGD 84. All holes were drilled at -60° to 270°

All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay.

**Table 2: Significant Gold Assay Results: RC Resource Drilling at Erlistoun.**

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLERLRC224	6906258	434935	84	61	68	7	0.64
RRLERLRC225	6906262	434901	104	65	66	1	2.42
RRLERLRC225	6906262	434901	104	72	74	2	1.74
RRLERLRC225	6906262	434901	104	79	83	4	3.21
RRLERLRC226	6906259	434822	139	98	102	4	1.63
RRLERLRC226	6906259	434822	139	106	107	1	0.61
RRLERLRC227	6906243	434939	84	57	58	1	2.67
RRLERLRC227	6906243	434939	84	63	64	1	1.26
RRLERLRC228	6906240	434838	130	94	95	1	0.64
RRLERLRC228	6906240	434838	130	120	122	2	1.77
RRLERLRC229	6906221	434942	80	53	54	1	15.04
RRLERLRC229	6906221	434942	80	58	60	2	5.11
RRLERLRC230	6906219	434899	100	17	18	1	1.00
RRLERLRC230	6906219	434899	100	63	70	7	15.10
RRLERLRC231	6906219	434858	125	76	78	2	2.06
RRLERLRC231	6906219	434858	125	81	83	2	0.64
RRLERLRC231	6906219	434858	125	87	88	1	2.62

# Quarterly Report to 30 September 2014

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLERLRC231	6906219	434858	125	102	103	1	0.63
RRLERLRC232	6906204	434941	80	58	59	1	5.57
RRLERLRC233	6906200	434896	95	66	71	5	2.39
RRLERLRC234	6906198	434858	120	78	81	3	1.00
RRLERLRC234	6906198	434858	120	84	85	1	2.99
RRLERLRC234	6906198	434858	120	96	97	1	0.64
RRLERLRC235	6906120	434901	85	58	59	1	0.79
RRLERLRC235	6906120	434901	85	61	65	4	1.50
RRLERLRC236	6906119	434861	105	24	25	1	0.82
RRLERLRC236	6906119	434861	105	67	73	6	2.28
RRLERLRC236	6906119	434861	105	102	104	2	1.25
RRLERLRC237	6906102	434921	75	28	29	1	1.38
RRLERLRC237	6906102	434921	75	49	50	1	0.78
RRLERLRC237	6906102	434921	75	55	56	1	1.13
RRLERLRC238	6906101	434842	110	67	69	2	2.28
RRLERLRC238	6906101	434842	110	73	78	5	1.37
RRLERLRC238	6906101	434842	110	101	102	1	1.28
RRLERLRC239	6906080	434916	70	49	53	4	1.47
RRLERLRC240	6906082	434956	49	38	39	1	2.80
RRLERLRC241	6906081	434839	100	63	67	4	3.01
RRLERLRC241	6906081	434839	100	74	76	2	1.21
RRLERLRC242	6906081	434820	100	81	86	5	0.76
RRLERLRC243	6906035	434829	100	68	70	2	5.69
RRLERLRC243	6906035	434829	100	73	74	1	0.50
RRLERLRC244	6906020	434867	80	60	64	4	3.02
RRLERLRC245	6906019	434828	95	65	69	4	2.17
RRLERLRC246	6906022	434767	120	70	71	1	0.69
RRLERLRC246	6906022	434767	120	81	82	1	2.65
RRLERLRC246	6906022	434767	120	98	99	1	1.81
RRLERLRC247	6905975	434877	75	31	32	1	6.87
RRLERLRC247	6905975	434877	75	41	42	1	0.62
RRLERLRC247	6905975	434877	75	56	61	5	3.40
RRLERLRC248	6905982	434797	100	69	70	1	0.68
RRLERLRC248	6905982	434797	100	73	76	3	5.62
RRLERLRC248	6905982	434797	100	81	82	1	1.39
RRLERLRC249	6905957	434818	120	3	4	1	0.64
RRLERLRC249	6905957	434818	120	55	70	15	4.19
RRLERLRC249	6905957	434818	120	107	108	1	2.79
RRLERLRC250	6905823	434830	100	57	60	3	2.67
RRLERLRC250	6905823	434830	100	70	71	1	8.90
RRLERLRC250	6905823	434830	100	94	95	1	0.82
RRLERLRC251	6905821	434810	125	26	27	1	0.82
RRLERLRC251	6905821	434810	125	60	61	1	2.61
RRLERLRC251	6905821	434810	125	64	65	1	0.64



# Quarterly Report to 30 September 2014



Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLERLRC251	6905821	434810	125	79	80	1	0.54
RRLERLRC251	6905821	434810	125	81	82	1	0.53
RRLERLRC251	6905821	434810	125	85	86	1	2.64
RRLERLRC251	6905821	434810	125	107	108	1	0.69
RRLERLRC252	6905818	434789	135	62	68	6	1.66
RRLERLRC252	6905818	434789	135	102	103	1	2.92
RRLERLRC253	6905801	434836	95	50	53	3	2.40
RRLERLRC253	6905801	434836	95	66	67	1	1.27
RRLERLRC254	6905801	434796	120	55	57	2	5.76
RRLERLRC254	6905801	434796	120	92	93	1	0.91
RRLERLRC255	6904862	434762	105	9	10	1	1.05
RRLERLRC255	6904862	434762	105	39	40	1	4.87
RRLERLRC256	6904864	434737	110	48	52	4	1.94
RRLERLRC256	6904864	434737	110	57	61	4	1.21
RRLERLRC256	6904864	434737	110	64	65	1	0.60
RRLERLRC257	6904800	434755	100	29	33	4	4.56
RRLERLRC257	6904800	434755	100	40	42	2	0.73
RRLERLRC257	6904800	434755	100	45	48	3	1.36
RRLERLRC258	6904800	434741	100	8	9	1	0.91
RRLERLRC258	6904800	434741	100	46	61	15	5.46
RRLERLRC259	6904758	434758	100	43	44	1	0.90
RRLERLRC260	6904758	434739	120	0	1	1	0.50
RRLERLRC260	6904758	434739	120	36	42	6	1.39
RRLERLRC260	6904758	434739	120	58	65	7	10.10
RRLERLRC261	6905777	434793	115	58	59	1	1.81
RRLERLRC261	6905777	434793	115	63	65	2	3.64
RRLERLRC261	6905777	434793	115	93	94	1	6.18
RRLERLRC262	6905300	434846	75	32	37	5	4.50
RRLERLRC262	6905300	434846	75	41	51	10	2.06
RRLERLRC262	6905300	434846	75	65	66	1	0.98
RRLERLRC262	6905300	434846	75	72	73	1	1.27
RRLERLRC263	6905302	434802	105	26	27	1	2.13
RRLERLRC263	6905302	434802	105	56	59	3	1.59
RRLERLRC263	6905302	434802	105	81	85	4	5.07
RRLERLRC264	6905281	434779	115	65	71	6	4.60
RRLERLRC264	6905281	434779	115	91	94	3	6.17
RRLERLRC264	6905281	434779	115	98	101	3	4.21
RRLERLRC265	6905263	434838	70	29	30	1	1.68
RRLERLRC265	6905263	434838	70	39	40	1	0.60
RRLERLRC265	6905263	434838	70	43	46	3	1.58
RRLERLRC265	6905263	434838	70	52	55	3	3.75

All coordinates are AGD 84. All holes were drilled at -60° to 90°

All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay

# JORC Code, 2012 Edition – Table 1 report template

## Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<i>Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</i>	<p><b>Moolart Well</b></p> <p>The drilling completed in the quarter was sampled using Reverse Circulation (RC) holes. Holes were drilled to reduce selected areas to a nominal 25m by 25m grid spacing.</p> <p><b>Erlistoun</b></p> <p>The drilling completed in the quarter was sampled using Reverse Circulation (RC) holes. Holes were drilled to reduce drill spacing to a nominal 40m (northing) by 20m (easting) grid spacing across selected areas of the deposit.</p>
	<i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>Regis drill hole collar locations were picked up by site-based authorized surveyors using Trimble RTK GPS. Down hole surveying was measured by the drilling contractors using a digital single shot survey instrument. The surveys were completed every 30m down each drill hole.</p> <p>Certified standards and blanks were inserted every 25<sup>th</sup> sample to assess the accuracy and methodology of the external laboratories, and field duplicates were inserted every 20<sup>th</sup> sample to assess the repeatability and variability of the gold mineralisation. Laboratory duplicates were also completed approximately every 15<sup>th</sup> sample to assess the precision of the laboratory as well as the repeatability and variability of the gold mineralisation. Results of the QAQC sampling were considered acceptable for an Archaean gold deposit.</p>
	<i>Aspects of the determination of mineralisation that are Material to the Public Report. In cases where ‘industry standard’ work has been done this would be relatively simple (e.g. ‘reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay’). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>1m RC samples were obtained by cone splitter (2.5kg – 3.0kg), each metre sample being utilised for lithology logging and assaying</p> <p>All samples were dried, crushed and pulverised to get 90% passing 75µm, and 50g charge for fire assay analysis with AAS finish at Aurum laboratory.</p>

Criteria	JORC Code explanation	Commentary
	<i>Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</i>	
<i>Drilling techniques</i>	<i>Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</i>	<p><b>Moolart Well</b></p> <p>RC drilling accounts for all drilling completed in the quarter with hole depths ranging from 65m to 225m, with a 139mm diameter face sampling hammer being used.</p> <p><b>Erlistoun</b></p> <p>RC drilling accounts for all drilling completed in the quarter with hole depths ranging from 49m to 139m, with 139mm diameter face sampling hammer being used.</p>
<i>Drill sample recovery</i>	<i>Method of recording and assessing core and chip sample recoveries and results assessed.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>RC recovery was visually assessed, with recovery being excellent except in some wet intervals which are recorded on logs.</p>
	<i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>RC samples were visually checked for recovery, moisture and contamination. The drilling contractor utilised a cyclone and cone splitter to provide uniform sample size, and these were cleaned routinely (cleaned at the end of each rod and more frequently in wet conditions). A booster was also used in conjunction with the RC drill rig to ensure dry samples are achieved.</p>
	<i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>Sample recoveries for RC holes are high, especially within the mineralised zones. No significant bias is expected.</p>
<i>Logging</i>	<i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>Lithology, colour, alteration, shearing, veining and mineralisation were routinely logged from the RC chips and saved in the database. In addition geological events including BOCO (Base of Complete Oxidation) TOSA (Top of Saprock) and TOFR (Top of Fresh Rock) were recorded for each drill hole. Chips from every one metre interval are placed in chip trays and stored in a designated building at site for future reference.</p>

Criteria	JORC Code explanation	Commentary
	<i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i>	<b>Moolart Well and Erlistoun</b> All logging is qualitative.
	<i>The total length and percentage of the relevant intersections logged.</i>	<b>Moolart Well and Erlistoun</b> All drill holes are logged in full.
<i>Sub-sampling techniques and sample preparation</i>	<i>If core, whether cut or sawn and whether quarter, half or all core taken.</i>	N/A
	<i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i>	<b>Moolart Well and Erlistoun</b> The RC drilling utilised a cyclone and cone splitter to consistently produce 2.5kg to 3.0kg dry samples.
	<i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i>	<b>Moolart Well and Erlistoun</b> Samples are dried and then pulverised to 90% passing 75µm. This is considered acceptable for an Archaean gold deposit.
	<i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i>	<b>Moolart Well and Erlistoun</b> Certified standards and blanks were inserted every 25 <sup>th</sup> sample to assess the accuracy and methodology of the external laboratories, and field duplicates were inserted every 20 <sup>th</sup> sample to assess the repeatability and variability of the gold mineralisation. Laboratory duplicates were also completed roughly every 15 <sup>th</sup> sample to assess the precision of the laboratory as well as the repeatability and variability of the gold mineralisation.



Criteria	JORC Code explanation	Commentary
	<i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i>	<b>Moolart Well and Erlistoun</b> Field RC duplicates were taken at the rig from a second chute on the cone splitter allowing for the duplicate and main sample to be the same size. The results of the field duplicates show an acceptable level of repeatability for an Archaean gold deposit and demonstrated an expected level of nugget effect. Laboratory duplicates (sample preparation split) were also completed roughly every 15 <sup>th</sup> sample to assess the precision of the laboratory as well as the repeatability and variability of the gold mineralisation, with results showing an acceptable level of repeatability for an Archaean gold deposit.
	<i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i>	<b>Moolart Well and Erlistoun</b> Sample sizes (2.5kg to 3kg) at Moolart Well and Erlistoun are considered to be a sufficient size to accurately represent the gold mineralisation based on the mineralisation style (hypogene associated with shearing and supergene enrichment), the width and continuity of the intersections, the sampling methodology, the coarse gold variability and the assay ranges for the gold. Field duplicates have routinely been collected to ensure monitoring of the sub-sampling quality. Acceptable precision and accuracy is noted in the field duplicates and consistent with a coarse gold Archaean gold deposit.
Quality of assay data and laboratory tests	<i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i>	<b>Moolart Well and Erlistoun</b> All gold assaying completed by external laboratories (Aurum laboratories) using 50g charge for fire assay analysis with AAS finish. This technique is industry standard for gold and considered appropriate.
	<i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i>	<b>Moolart Well and Erlistoun</b> No geophysical measurements were routinely made.

Criteria	JORC Code explanation	Commentary
	<i>Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>Certified Reference Material (CRM or standards) and blanks were inserted every 25<sup>th</sup> sample to assess the assaying accuracy of the external laboratories. Field duplicates were inserted every 20<sup>th</sup> sample to assess the repeatability from the field and variability of the gold mineralisation. Laboratory duplicates were also completed approximately every 15<sup>th</sup> sample to assess the precision of assaying.</p> <p>Evaluation of both the Regis submitted standards, and the internal laboratory quality control data, indicates assaying to be accurate and without significant drift for significant time periods. Excluding obvious errors, the vast majority of the CRM assaying report shows an overall mean bias of less than 5% with no consistent positive or negative bias noted. Duplicate assaying show high levels of correlation and no apparent bias between the duplicate pairs. Field duplicate samples show acceptable levels of correlation and no relative bias.</p> <p>Results of the QAQC sampling were considered acceptable for an Archaean gold deposit. Substantial focus has been given to ensuring sampling procedures met industry best practise to ensure acceptable levels of accuracy and precision were achieved in a coarse gold environment.</p>
Verification of sampling and assaying	<i>The verification of significant intersections by either independent or alternative company personnel.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>No independent personnel have visually inspected the significant intersections. Numerous highly qualified and experienced company personnel from exploration and production positions have visually inspected the significant intersections in RC chips.</p>
	<i>The use of twinned holes.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>No twinned holes drilled in the database reported.</p>
	<i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i>	<p><b>Moolart Well and Erlistoun</b></p> <p>All geological and field data is entered into excel spreadsheets with lookup tables and fixed formatting (and protected from modification) thus only allowing data to be entered using the Regis geological code system and sample protocol. Data is then emailed to the Regis database administrator for validation and importation into a SQL database using Datashed.</p>

Criteria	JORC Code explanation	Commentary
	<i>Discuss any adjustment to assay data.</i>	<b>Moolart Well and Erlistoun</b> Any samples not assayed (i.e. destroyed in processing, listed not received) have had the assay value converted to a -9 in the database. Any samples assayed below detection limit (0.01 ppm Au) have been converted to 0.005 ppm (half detection limit) in the database.
<i>Location of data points</i>	<i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i>	<b>Moolart Well and Erlistoun</b> Drill hole collar locations were picked up by site-based authorized surveyors using Trimble RTK GPS, calibrated to a base station (expected accuracy of 20mm). Downhole surveying (magnetic azimuth and dip of the drillhole) was measured by the drilling contractors in conjunction with Regis personnel using a digital single shot survey instrument. The surveys were completed every 30m down each drill hole. Magnetic azimuth is converted to AMG azimuth (2 degrees) in the database, and AMG azimuth is used in the resource estimation.
	<i>Specification of the grid system used.</i>	<b>Moolart Well and Erlistoun</b> The grid system is AMG Zone 51 (AGD 84).
	<i>Quality and adequacy of topographic control.</i>	<b>Moolart Well</b> Site based surveyors routinely complete total site pick ups and have generated a total site DTM. <b>Erlistoun</b> Survey Graphics Pty Ltd were contracted to generate a digital terrain model (DTM) from aerial photography, and existing drill collar information was used for "ground truthing" to refine the DTM.
<i>Data spacing and distribution</i>	<i>Data spacing for reporting of Exploration Results.</i>	<b>Moolart Well</b> The drilling was designed to infill the nominal drill hole spacing to 25m (northing) by 25m (easting) in select areas. <b>Erlistoun</b> The drilling was designed to infill the nominal drill hole spacing to 40m (northing) by 20m (easting) in select areas.

Criteria	JORC Code explanation	Commentary
	<i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i>	<b>Moolart Well and Erlistoun</b> The data spacing and distribution is sufficient to demonstrate spatial and grade continuity of the mineralised domains to support the definition of Inferred and Indicated Mineral resources under the 2012 JORC code.
	<i>Whether sample compositing has been applied.</i>	<b>Moolart Well and Erlistoun</b> No sample compositing has been applied in the field within the mineralised zones.
<i>Orientation of data in relation to geological structure</i>	<i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i>	<b>Moolart Well</b> The drilling is orientated west with a 60 degree dip, the mineralised zone dips at 60° to the east. Drilling is therefore roughly perpendicular to both the strike and dip of the mineralisation, as such the intercepts are only slightly greater than true-width. A knowledge of structural logging in nearby open pits indicates that the shear zone controlling mineralisation is approximately perpendicular to the drilling.  <b>Erlistoun</b> The drilling is orientated east with a 60 degree dip, which is roughly perpendicular to both the strike and dip of the mineralisation, therefore ensuring intercepts are close to true width. Erlistoun mineralisation is hosted in narrow quartz veins with dip shallowly to the west at ~ 40°.
	<i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i>	<b>Moolart Well and Erlistoun</b> Diamond drilling from previous programs confirmed that drilling orientation did not introduce any bias regarding the orientation of the mineralised domains.
<i>Sample security</i>	<i>The measures taken to ensure sample security.</i>	<b>Moolart Well and Erlistoun</b> Samples are securely sealed and stored onsite, until delivery to Perth via McMahon Burnett Transport, who then also delivers the samples directly to the laboratory. Sample submission forms are sent with the samples as well as emailed to the laboratory, and are used to keep track of the sample batches.
<i>Audits or reviews</i>	<i>The results of any audits or reviews of sampling techniques and data.</i>	<b>Moolart Well, Rosemont and Erlistoun</b> No independent site visits or audits undertaken.



## Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<p><i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i></p> <p><i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i></p>	<p><b>Moolart Well</b></p> <p>The Moolart Well gold mine comprises M38/498, M38/499, M38/500 and M38/943, and area of 31.23 km<sup>2</sup> (3,122.9 hectares). Moolart Well has been operating as a gold mine since August 2010.</p> <p>Normal Western Australian state royalties apply and a further 2% NSR royalty exists to a third party.</p> <p>Current registered holders of the tenements are Regis Resources Ltd and Duketon Resources Pty Ltd (100% owned by Regis). There are no registered Native Title Claims.</p> <p><b>Erlistoun</b></p> <p>The Erlistoun gold mine comprises M38/407, M38/802 and M38/1258 an area of 6.28 km<sup>2</sup> (628 hectares). The Erlistoun ore body is currently in the final resource drill out phase to reduce drill spacing to 40m x 20m across the entire resource.</p> <p>Normal Western Australian state royalties apply and a further 2% NSR royalty exists to a third party for M38/407 and M38/1258.</p> <p>Current registered holders of the tenements are Regis Resources Ltd and Duketon Resources Pty Ltd (100% owned by Regis). There are no registered Native Title Claims.</p>
<i>Exploration done by other parties</i>	<i>Acknowledgment and appraisal of exploration by other parties.</i>	<p><b>Moolart Well</b></p> <p>Moolart Well was discovered in 2001 by Normandy and Newmont. Newmont drilled the deposit until 2005. From 2006 Regis conducted all further Resource definition work.</p> <p><b>Erlistoun</b></p>

Criteria	JORC Code explanation	Commentary
		<p>The Erlistoun gold deposit was discovered in the late 1890s and was mined between 1899 and 1912. Reported production to 1905 for shallow open pits and underground operations was ~5000 ounces. Resource definition was undertaken by Johnsons Well Mining and Newmont Exploration during the 1990s. Erlistoun has been held by Regis since 2006. All resource drilling since 2006 has been conducted by Regis Resources.</p>
Geology	<i>Deposit type, geological setting and style of mineralisation.</i>	<p><b>Moolart Well</b></p> <p>Moolart Well is an Archaean orogenic gold deposit located on the eastern limb of the Erlistoun syncline in the Duketon Greenstone Belt. Moolart Well is a blind gold deposit with several styles of gold occurring within the regolith profile. In transported regolith extending to 20m depth, a Laterite Ore Zone is defined by a coherent sub-horizontal gold blanket consisting of colluvial ironstone and pisolites in a clayey iron rich matrix. The Laterite Zone has an average thickness of 4m, extends over 4km N-S and 1km E-W and in some areas extends within 2m of the surface. Below the Laterite Zone in the residual regolith is the Oxide Zone extending from 20 to 70m vertical depth with a similar lateral extent to the Laterite Zone. Oxide mineralisation consists of numerous primary moderate to steep 60° east dipping gold bearing structures preserved in the clay rich residual profile and sub-horizontal supergene gold developed in the lower part of the profile. Host rocks for the Oxide Zone are a sequence of moderate to steep east dipping Archaean mafic rocks, including basalt and dolerite sills, and ultramafic flow sequence, intruded by late stage high level diorite and quartz-diorite sills and dykes. Primary hypogene gold mineralisation exists below the Oxide Zone but has been poorly drilled to date.</p> <p><b>Erlistoun</b></p> <p>Erlistoun is an Archaean orogenic gold deposit hosted in narrow quartz veins within sheared intermediate to felsic intrusions located on the eastern limb of the Erlistoun Syncline. The host units are bounded by a granodiorite on the east and adjacent to a dolerite and ultramafic unit to the west. Gold mineralisation is hosted in quartz veins and associated shear zones with high grade pods of gold mineralisation associated with</p>

Criteria	JORC Code explanation	Commentary
		weathering event horizons. Gold mineralisation trends N to NNE over a strike length of 1.6km and dips shallowly at 40° to the west.
Drill hole Information	<p><i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i></p> <p><i>easting and northing of the drill hole collar</i></p> <p><i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i></p> <p><i>dip and azimuth of the hole</i></p> <p><i>down hole length and interception depth</i></p> <p><i>hole length.</i></p> <p><i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i></p>	<p><b>Moolart Well</b></p> <p>Drill hole exploration results and hole locations dip and azimuth are detailed in Appendix A of the September 2014 Quarterly Report.</p> <p><b>Erlistoun</b></p> <p>Drill hole exploration results and hole locations dip and azimuth are detailed in Appendix A of the September 2014 Quarterly Report.</p>
Data aggregation methods	<p><i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.</i></p> <p><i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i></p> <p><i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i></p>	<p><b>Moolart Well</b></p> <p>Reported intercepts include a minimum of 0.5 g/t Au value over a minimum distance of 1m with a maximum 2m consecutive internal waste. No upper cuts have been applied.</p> <p><b>Erlistoun</b></p> <p>Reported intercepts include a minimum of 0.5 g/t Au value over a minimum distance of 1m with a maximum 2m consecutive internal waste. No upper cuts have been applied.</p>
Relationship between mineralization widths and	<i>These relationships are particularly important in the reporting of Exploration Results.</i>	<b>Moolart Well</b>

Criteria	JORC Code explanation	Commentary
<i>intercept lengths</i>	<p><i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i></p> <p><i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').</i></p>	<p>The Moolart Well drill holes were drilled at -60° to the west and the mineralised zone dips at 60° to the east so the intercepts reported are slightly greater than the true mineralised width.</p> <p><b>Erlistoun</b></p> <p>The Erlistoun drill holes were drilled at -60° to 090° and the mineralised zone dips at ~40° to 270° so the intercepts reported will approximate true mineralised width.</p>
<i>Diagrams</i>	<p><i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i></p>	<p>A significant discovery is not being reported. The results are based on extensional and infill drilling of known deposits.</p>
<i>Balanced reporting</i>	<p><i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i></p>	<p><b>Moolart Well</b></p> <p>Refer to Table 1 of the September 2014 Quarterly Report.</p> <p><b>Erlistoun</b></p> <p>Refer to Table 2 of the September 2014 Quarterly Report.</p>
<i>Other substantive exploration data</i>	<p><i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i></p>	<p><b>Moolart Well</b></p> <p>No other material exploration data to report.</p> <p><b>Erlistoun</b></p> <p>No other material exploration data to report.</p>
<i>Further work</i>	<p><i>The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).</i></p>	<p><b>Moolart Well</b></p> <p>The Moolart Well gold resource extends over a N-S strike length of 4km. The southern half of the deposit is well drilled to the Top of Fresh Rock (TOFR) to define oxide ore. The northern half requires further drilling to fully define oxide gold resources and drilling is ongoing. Hypogene gold mineralisation below TOFR has only been poorly tested. There are plans to start drill testing for hypogene gold mineralisation beneath the oxide zone in early 2015.</p> <p><b>Erlistoun</b></p>



Criteria	JORC Code explanation	Commentary
		Further drilling is planned for the third quarter 2014 to define the limits of gold mineralisation, which is still open along strike at the southern end of the deposit.
	<i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i>	Work is ongoing to define possible extensions and is considered commercially sensitive at this time.

# Appendix 5B

## Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

**Regis Resources Limited**

ABN

**28 009 174 761**

Quarter ended ("current quarter")

**30 September 2014**

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from product sales and related debtors	116,659	116,659
1.2	Payments for:		
	(a) exploration & evaluation	(1,993)	(1,993)
	(b) development	(1,421)	(1,421)
	(c) production	(89,210)	(89,210)
	(d) administration	(2,547)	(2,547)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	51	51
1.5	Interest and other costs of finance paid	(819)	(819)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)		
	(a) Other	2	2
<b>Net Operating Cash Flows</b>		<b>20,722</b>	<b>20,722</b>
<b>Cash flows related to investing activities</b>			
1.8	Payment for purchases of:		
	(a) prospects	(50)	(50)
	(b) equity investments	-	-
	(c) other fixed assets	(4,523)	(4,523)
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material):		
	(a) Payments for mine property development	(18,695)	(18,695)
	(b) Other	-	-
<b>Net investing cash flows</b>		<b>(23,268)</b>	<b>(23,268)</b>
1.13	Total operating and investing cash flows (carried forward)	<b>(2,546)</b>	<b>(2,546)</b>

**Appendix 5B**

**Mining exploration entity and oil and gas exploration entity quarterly report**

		Current quarter \$A'000	Year to date (3 months) \$A'000
1.13	Total operating and investing cash flows (brought forward)	(2,546)	(2,546)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	13	13
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)		
	(a) Proceeds from shares to be issued	25	25
	(b) Share issue costs	-	-
	<b>Net financing cash flows</b>	38	38
	<b>Net increase (decrease) in cash held</b>	(2,508)	(2,508)
1.20	Cash at beginning of quarter/year to date	6,615	6,615
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter*</b>	4,107	4,107

\* Not included in cash at end of quarter is gold on hand of 15,732oz at \$1,402/oz for \$22.1 million.

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	149
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	

## Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil.

## Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	70,000	40,000
3.2 Credit standby arrangements	-	-

## Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,600
4.2 Development	1,800
4.3 Production	83,000
4.4 Administration	2,100
<b>Total</b>	<b>88,500</b>

\* Does not include any receipts from operations.

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	4,107	6,615
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>4,107</b>	<b>6,615</b>

\*\* Not included in cash at end of quarter is gold on hand of 15,732oz at \$1,402/oz for \$22.1 million (Previous quarter: 5,209oz at \$1,460/oz for \$7.6 million)

## Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	E38/1996	Surrendered	100.00%	0.00%
6.2 Interests in mining tenements and petroleum tenements acquired or increased	E38/2977 P38/4147 E38/2870 E38/2871	Application Application Granted Granted	0.00% 0.00% 100.00% 100.00%	100.00% 100.00% 100.00% 100.00%

Supplementary information required under Listing Rule 5.3.3 is provided at the end of this report.

## Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 <b>Preference *securities</b>	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 <b>+Ordinary securities</b>	499,756,595	499,756,595	-	-
7.4 Changes during quarter				
(a) Increases through issues	12,500	12,500	\$1.00	\$1.00
(b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5 <b>+Convertible debt securities</b>	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-

+ See chapter 19 for defined terms.

**Appendix 5B**


**Mining exploration entity and oil and gas exploration entity quarterly report**

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
<b>7.7 Options</b> <i>(description and conversion factor)</i>	600,000		<i>Exercise price</i> \$2.23	<i>Expiry date</i> 29 Apr. 2015
	575,000		\$2.75	8 Nov. 2015
	500,000		\$3.00	8 Nov. 2015
	250,000		\$3.93	2 Feb. 2016
	950,000		\$4.00	30 Jun. 2016
	1,665,000		\$3.50	31 Jul. 2017
	1,500,000		\$1.55	12 Sep. 2017
	650,000		\$2.40	31 Mar. 2018
<b>7.8 Issued during quarter</b>	1,500,000	-	\$1.55	12 Sep. 2017
<b>7.9 Exercised during quarter</b>	12,500	-	\$1.00	29 Sep. 2014
	25,000 <sup>(i)</sup>	-	\$1.00	29 Sep. 2014
<b>7.10 Expired during quarter</b>	30,000	-	\$4.00	30 Jun. 2016
	245,000	-	\$3.50	31 Jul. 2017
	200,000	-	\$2.40	31 Mar. 2018
<b>7.11 Debentures (totals only)</b>	-	-		
<b>7.12 Unsecured notes (totals only)</b>	-	-		

(i) Funds received during the quarter but shares were not issued until 2 October 2014.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: \_\_\_\_\_  \_\_\_\_\_  
(Compl)

Date: 31 October 2014

Print name: Kim Massey



## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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**REGIS RESOURCES LIMITED**  
**APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2014**  
**INTEREST IN MINING TENEMENTS**

Mining  
tenements held  
as at 30  
September  
2014

<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
E38/1046	Duketon (North of Laverton), WA	Granted	100.00%
E38/1096	Duketon (North of Laverton), WA	Granted	100.00%
E38/1689	Duketon (North of Laverton), WA	Granted	100.00%
E38/1939	Collurabbie (North of Laverton), WA	Granted	80.00%
E38/1952	Duketon (North of Laverton), WA	Granted	100.00%
E38/1954	Duketon (North of Laverton), WA	Granted	100.00%
E38/1955	Duketon (North of Laverton), WA	Granted	100.00%
E38/1956	Duketon (North of Laverton), WA	Granted	100.00%
E38/1957	Duketon (North of Laverton), WA	Granted	100.00%
E38/1988	Duketon (North of Laverton), WA	Granted	100.00%
E38/1989	Duketon (North of Laverton), WA	Granted	100.00%
E38/1990	Duketon (North of Laverton), WA	Granted	100.00%
E38/1991	Duketon (North of Laverton), WA	Granted	100.00%
E38/1992	Duketon (North of Laverton), WA	Granted	100.00%
E38/1994	Duketon (North of Laverton), WA	Granted	100.00%
E38/1995	Duketon (North of Laverton), WA	Granted	100.00%
E38/1997	Duketon (North of Laverton), WA	Granted	97.00%
E38/1999	Duketon (North of Laverton), WA	Granted	70.00%
E38/2001	Duketon (North of Laverton), WA	Granted	100.00%
E38/2003	Duketon (North of Laverton), WA	Granted	100.00%
E38/2004	Duketon (North of Laverton), WA	Granted	100.00%
E38/2005	Duketon (North of Laverton), WA	Granted	80.00%
E38/2243	Duketon (North of Laverton), WA	Granted	100.00%
E38/2298	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2681	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2682	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2683	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2723	Duketon (North of Laverton), WA	Granted	100.00%
E38/2779	Collurabbie (North of Laverton), WA	Granted	90.00%
E38/2808	Duketon (North of Laverton), WA	Granted	100.00%
E38/2809	Duketon (North of Laverton), WA	Granted	100.00%
E38/2810	Duketon (North of Laverton), WA	Granted	100.00%
E38/2830	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2832	Duketon (North of Laverton), WA	Granted	100.00%
E38/2833	Duketon (North of Laverton), WA	Granted	100.00%
E38/2857	Duketon (North of Laverton), WA	Granted	100.00%
E38/2870	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2871	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2955	Duketon (North of Laverton), WA	Application	51.00%
E38/2977	Duketon (North of Laverton), WA	Application	100.00%
E38/961	Duketon (North of Laverton), WA	Granted	100.00%
EL 5760	Blayney, NSW	Granted	100.00%
EL 6111	Blayney, NSW	Granted	100.00%
EL 7878	Orange, NSW	Granted	100.00%
EL 8120	Blayney, NSW	Granted	100.00%
L38/126	Duketon (North of Laverton), WA	Granted	100.00%
L38/127	Duketon (North of Laverton), WA	Granted	100.00%
L38/128	Duketon (North of Laverton), WA	Granted	100.00%
L38/129	Duketon (North of Laverton), WA	Granted	100.00%
L38/131	Duketon (North of Laverton), WA	Granted	100.00%
L38/133	Duketon (North of Laverton), WA	Granted	100.00%

[illegible]

[illegible]

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