

October 2014



Tuina Project High Grade Copper in Chile

Kamarga Project Zinc Deposit in Queensland

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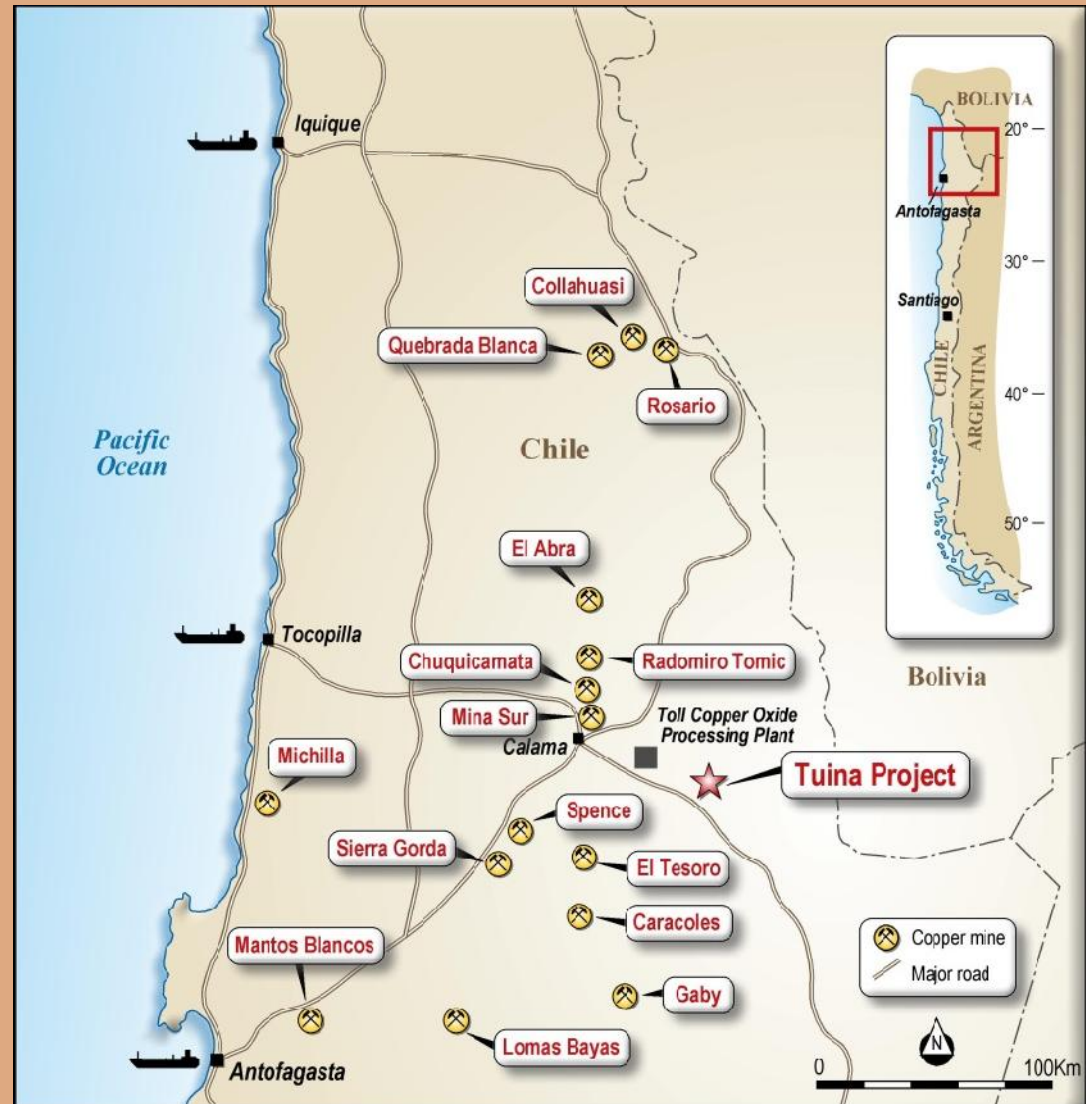
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Tuina Project Snapshot

- ***Located in Chile***, mining friendly and world's largest copper producer
- ***In an Excellent location***
- ***Where prior Drilling demonstrates high grade wide zones of copper-silver mineralisation***
- ***Which is the Primary target; high grade sulphide development***
- ***But***, a plan is also underway to achieve early cash flow
- ***And it has substantial exploration upside***

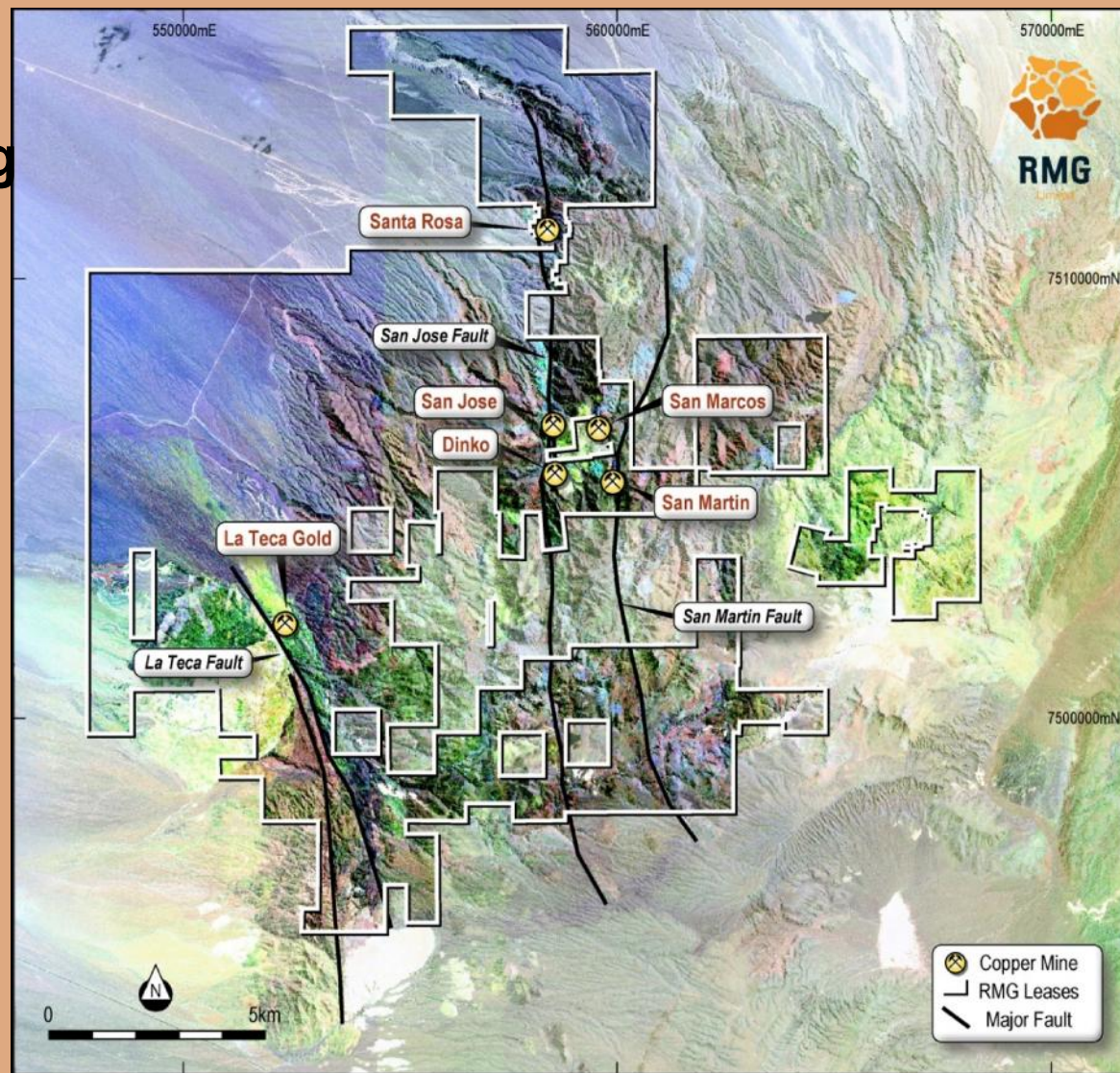
Tuina Copper Project: Location, Location

- Neighbours genuine world class copper mines
- Calama has all mining, exploration and regional transport services
- Infrastructure-rich



Tuina Copper Project: Permits

- RMG developing a highly strategic holding in the Tuina Valley
- Previously drilled sulphide mineralisation with 1-3% copper mineralisation
- Numerous locations with copper oxide mineralisation +2%



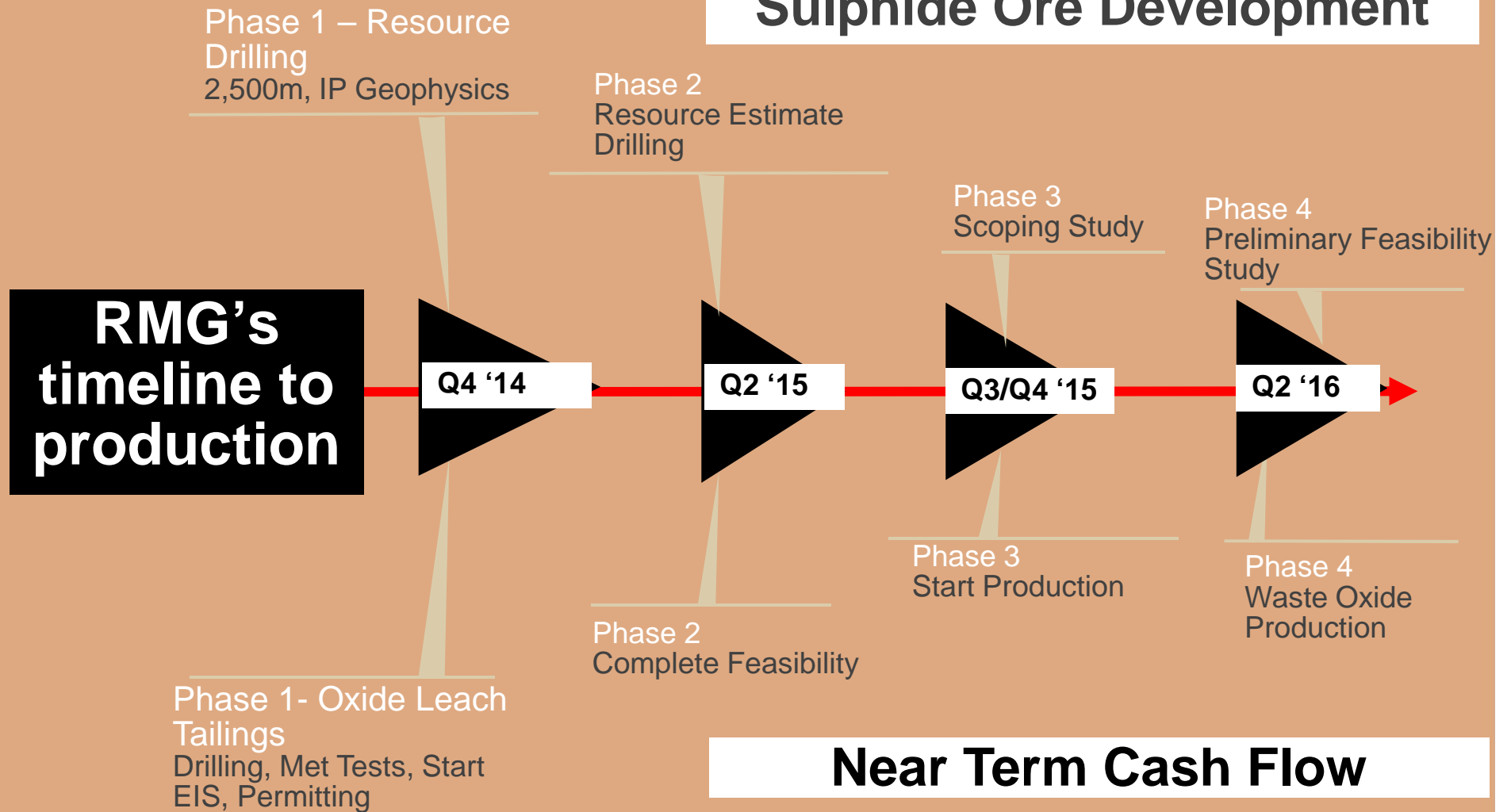
Tuina Copper Project: Local Infrastructure

- Private water within 25kms
- Nearby 250MW power station has 60MW available for 3rd party use, 35kms distant
- The site already has core sheds, offices, distributed power, and exploration accommodation



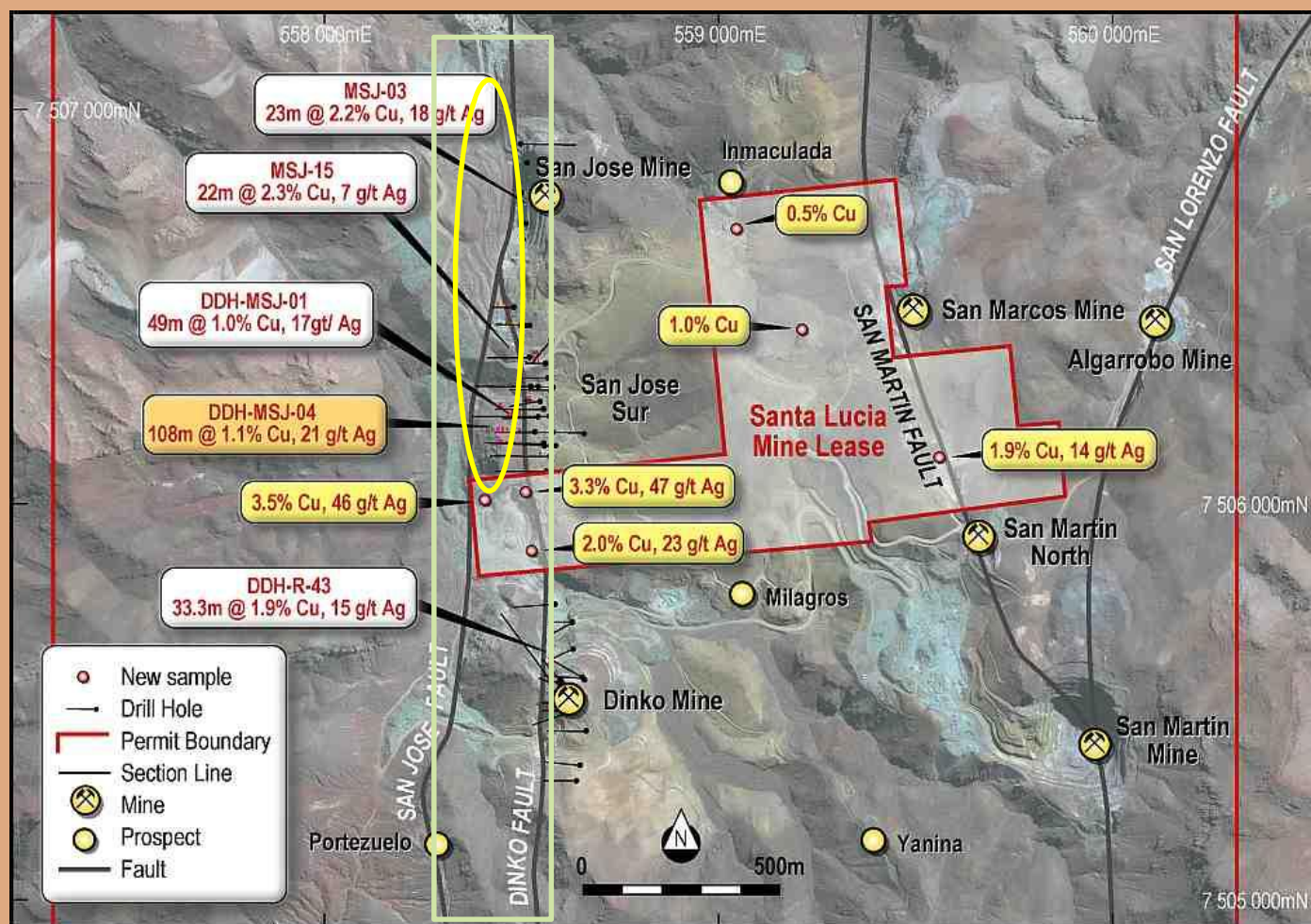
Work Programs

Sulphide Ore Development



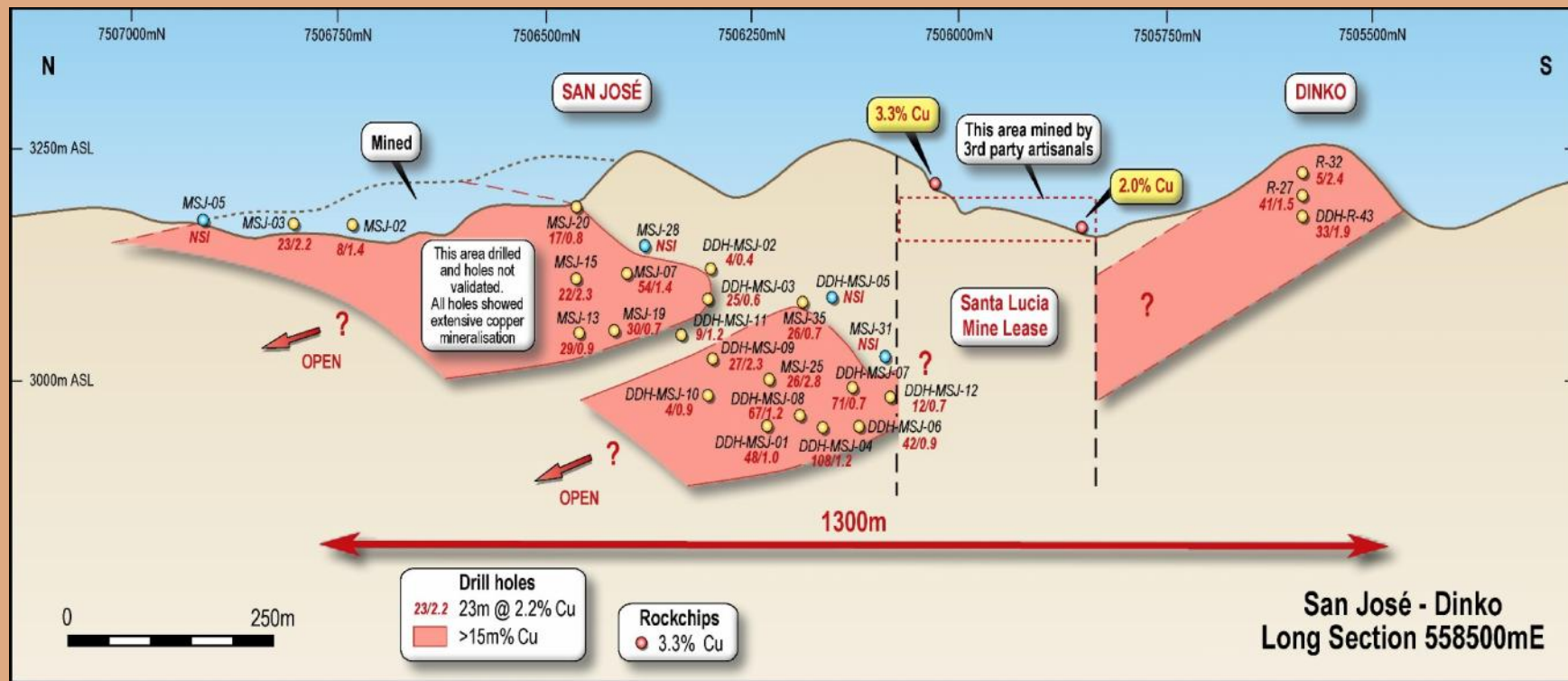
Tuina Permits: Current Work Programs

- Green outline where IP has been done
- Yellow outline is first up drilling area focus



San Jose: First Copper Sulphide Opportunity

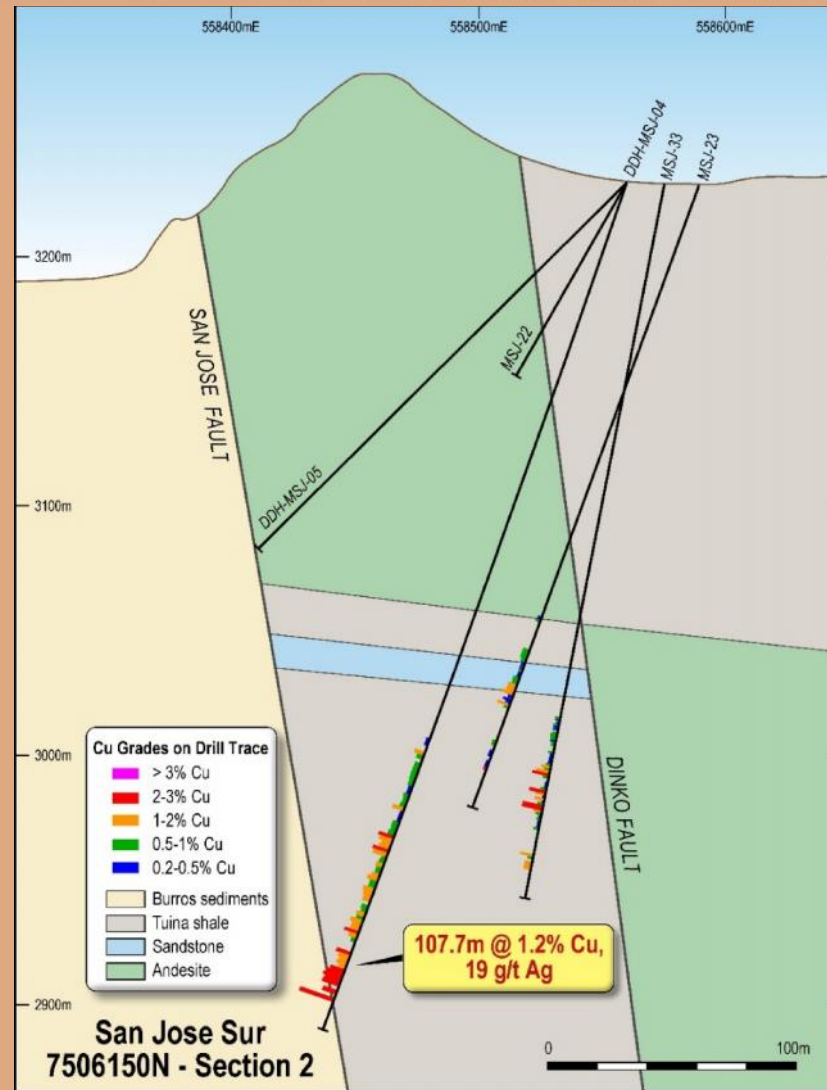
- Drilling has commenced
- Recent historic drilling did not test full depth of copper sulphide mineralisation
- Only 250m of the 1300m strike of the San Jose mine has been drilled at depth
- Sulphide zone is 85% chalcocite-bornite



San Jose: Copper Sulphide Opportunity

Outstanding sulphide copper-silver drilling intercepts at the San José include:

- 107.7m @ 1.2%Cu, 19g/t Ag from 243m (DDH-MSJ-04) including
 - 21m @ 2.0%Cu, 38g/t Ag from 328.5m
- 67m @ 1.2%Cu, 20g/t Ag from 241m (DDH-MSJ-08) including
 - 13.8m @ 2.3%Cu, 45g/t Ag from 262.5m
- 26m @ 2.8%Cu, 50g/t Ag from 257m (RC hole MSJ-25)



1 ASX Release 6 September 2013

San Martin: Copper Sulphide Opportunity

- San Martin is a parallel trend to the San Jose copper trend, 1.5kms to the east
- San Martin is the 2nd largest copper oxide pit at Tuina
- There is no drilling of the sulphide mineralisation
- The zone extends for over 1.5kms as evidenced by copper oxide deposits



1 ASX release 17 October 2013

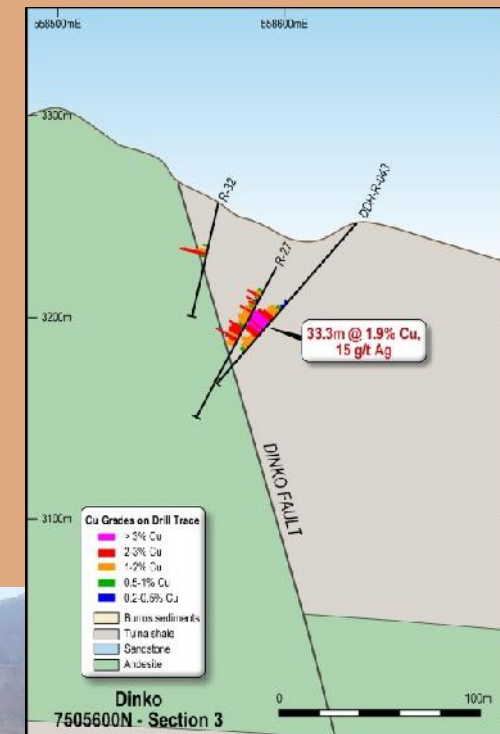
Potential Early Revenue: Re-Treating Oxide Ore Dumps

- Copper oxide dumps are on RMG permits
- Channel sampling of several dumps indicates average grade of the dumps is
 - 0.35%Cu acid soluble
 - Initial leach tests giving high recovery
- Initial PFS work underway to assess economics
 1. Drill dumps to assess uniformity of grade
 2. Long term met testing
 3. EIS and full costing if 1 & 2 are successful



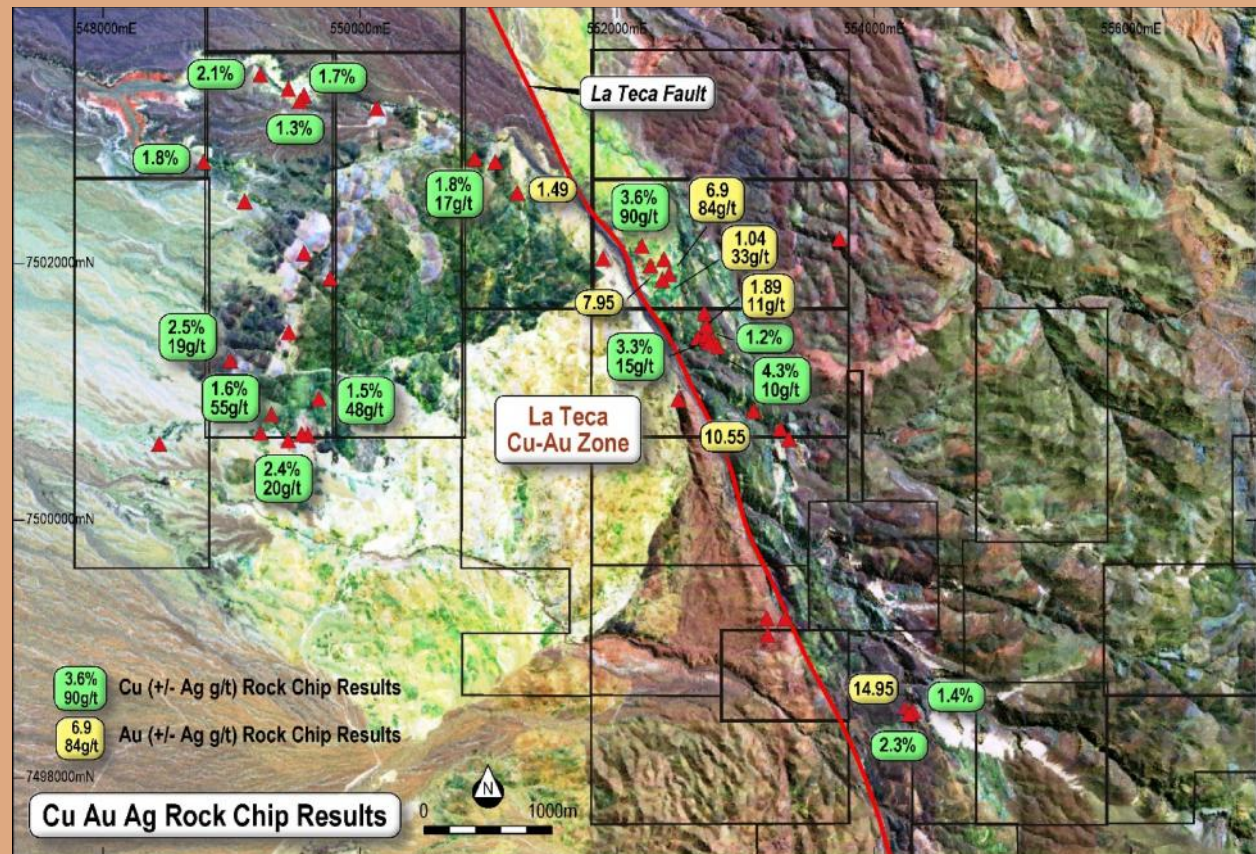
San Martin Fault: Copper Oxide Mining Opportunity

- The copper mineralisation along the 1.5kms San Martin Fault zone has not been efficiently exploited due to the fragmented tenement ownership of the past
- Second stage option for early cash flow for RMG
- Waste oxide ore dumps also available for leaching



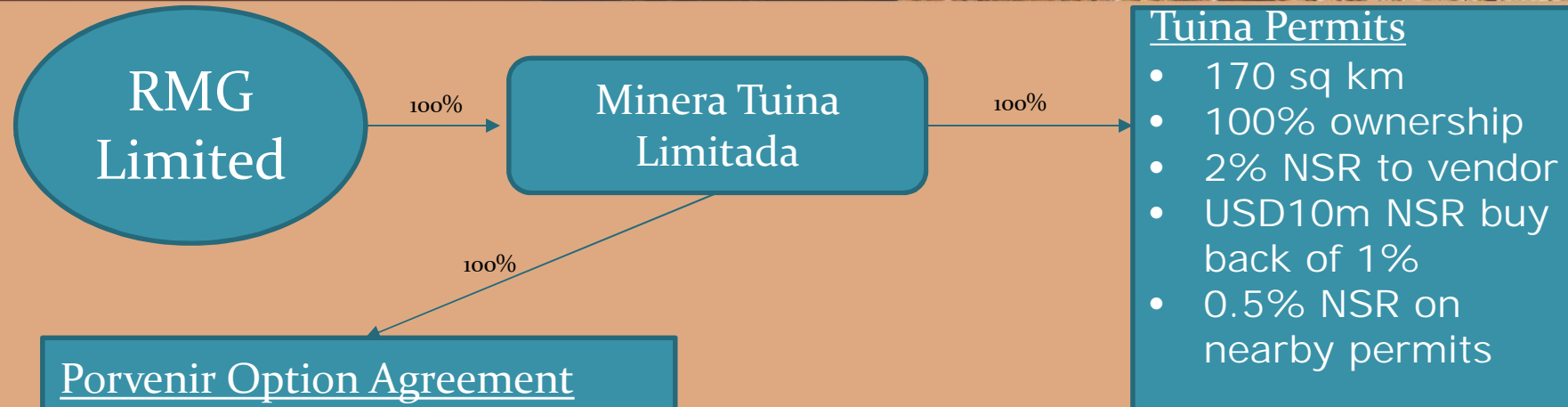
La Teca: High Grade Gold Discovery

- 5 km long zone
- High grade gold
- High grade copper
- Several porphyries mapped
- Potassic alteration of porphyries
- IP geophysics in current program



ASX release 3 February 2014

Permit Terms



Tuina Permits

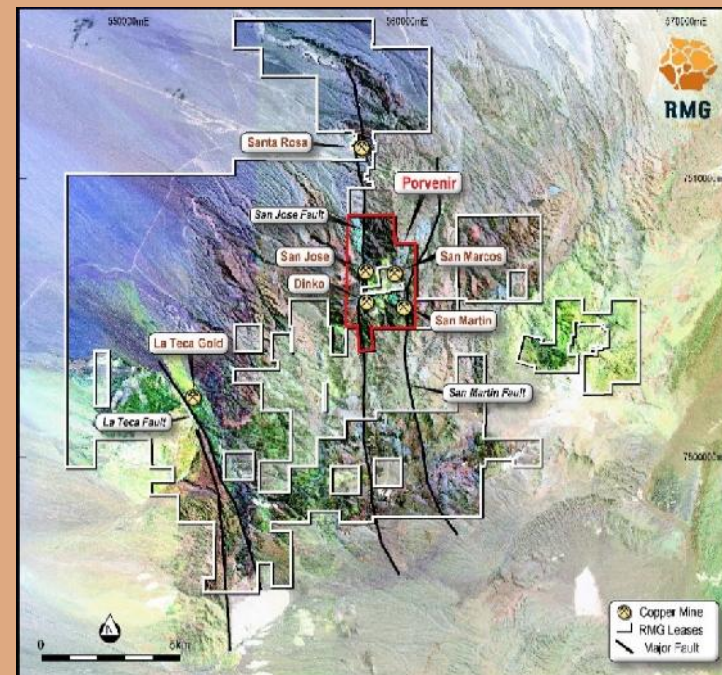
- 170 sq km
- 100% ownership
- 2% NSR to vendor
- USD10m NSR buy back of 1%
- 0.5% NSR on nearby permits

Porvenir Option Agreement

- 2% NSR
- USD12m NSR option buy back
- Option payments over 5 years

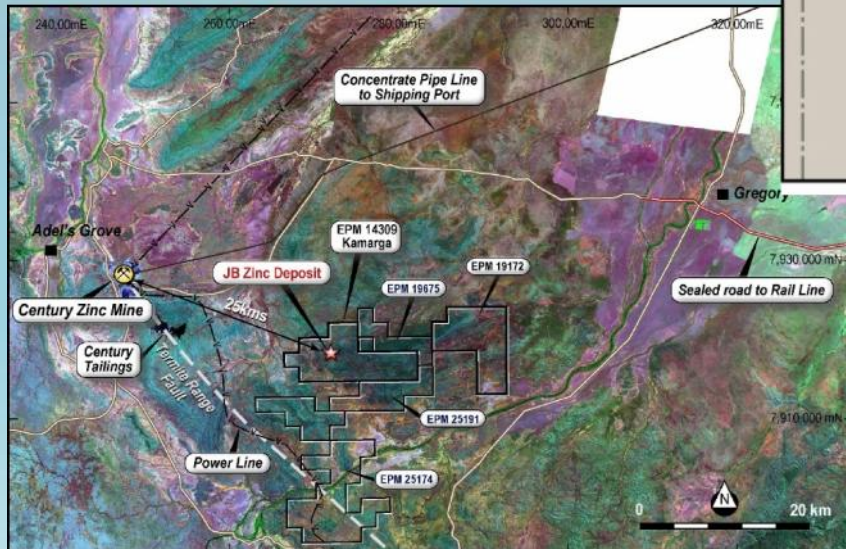
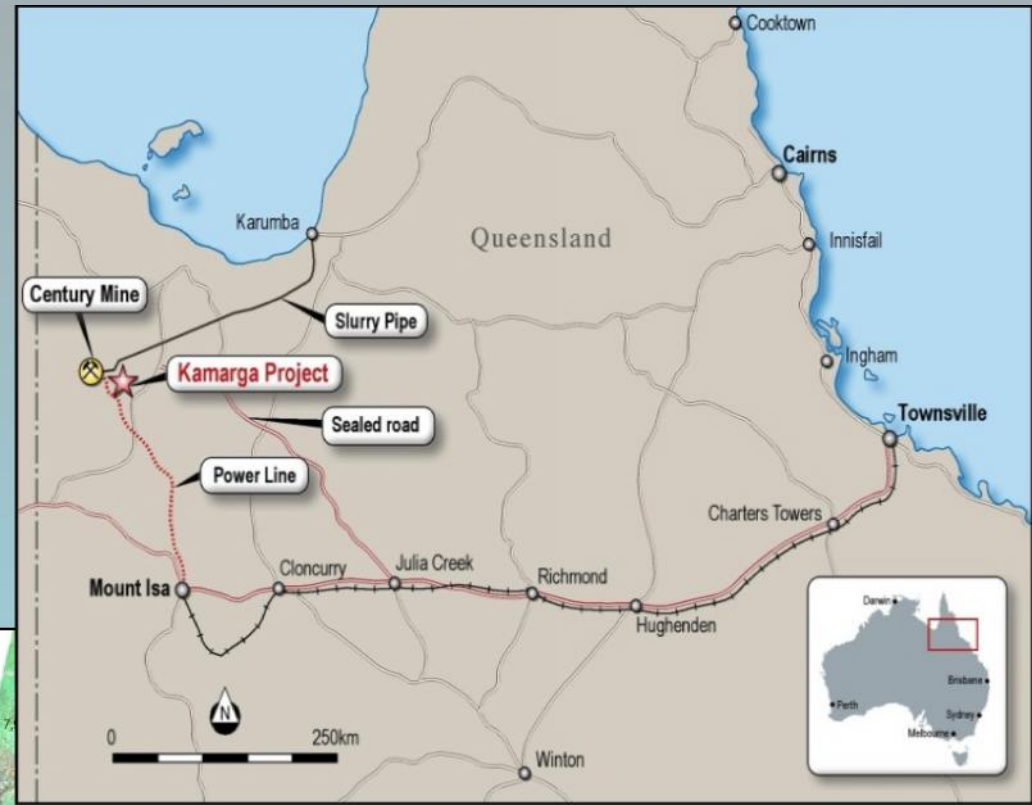
▪ March 2015	0.3m
▪ March 2016	0.3m
▪ March 2017	2.4m
▪ March 2018	3m
▪ March 2019	4m

Porvenir Option terms not yet finalised or executed



Kamarga Zinc Project Summary

- **Advanced Zinc project located in north-west Queensland**
- **Approx 277 sq. kms of title**
- **Inferred Resource**
- **Remote but infrastructure rich**
 - **Road**
 - **Power**
 - **Water**
 - **Rail**

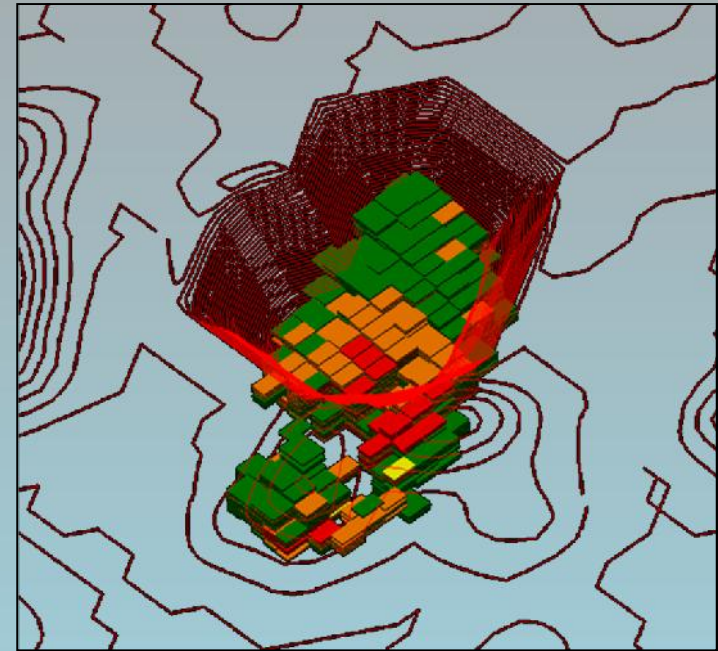


Century Zinc mine proposed to close 2015

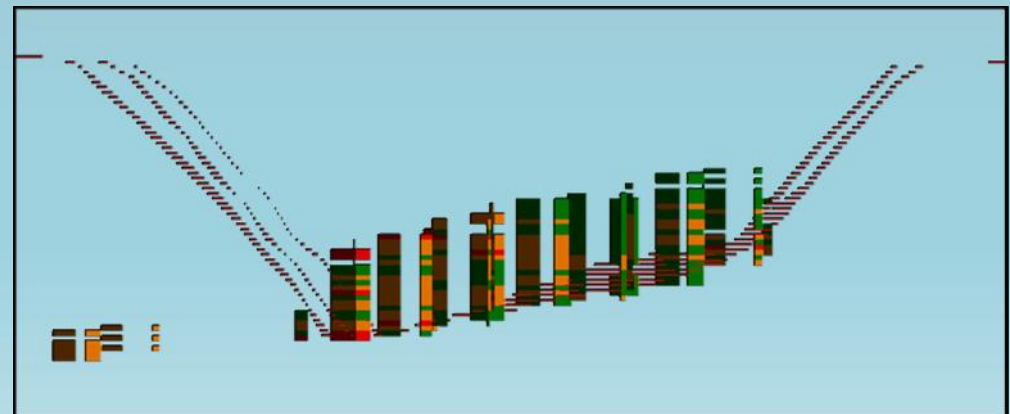
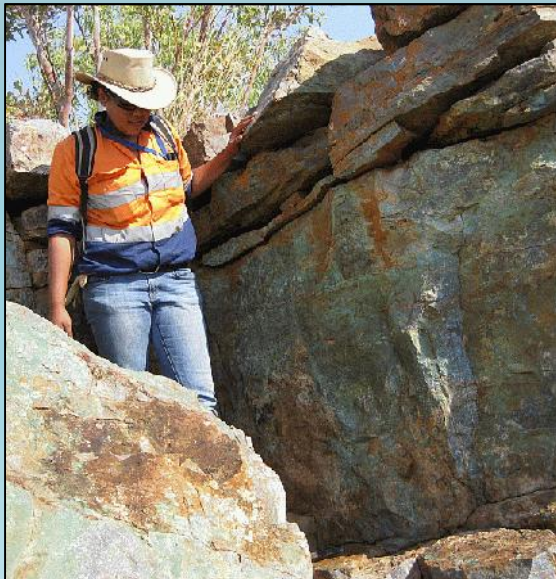
- Opportunity for infrastructure
- May require additional zinc ore to optimize tailings treatment

JB Zinc Deposit Resource

- Inferred Resource:
 - 2.6Mt @ 4.4% Zn, 0.3% Pb at a 3% Zn cut-off grade;
 - within 10.4Mt @ 2.7% Zn, 0.2% Pb, 1g/t Ag at 1.5% Zn COG
- 277,000 tonnes zinc metal
- Resource open down dip
- Pit optimisations generate profitable shells at A\$2300/tonne Zn



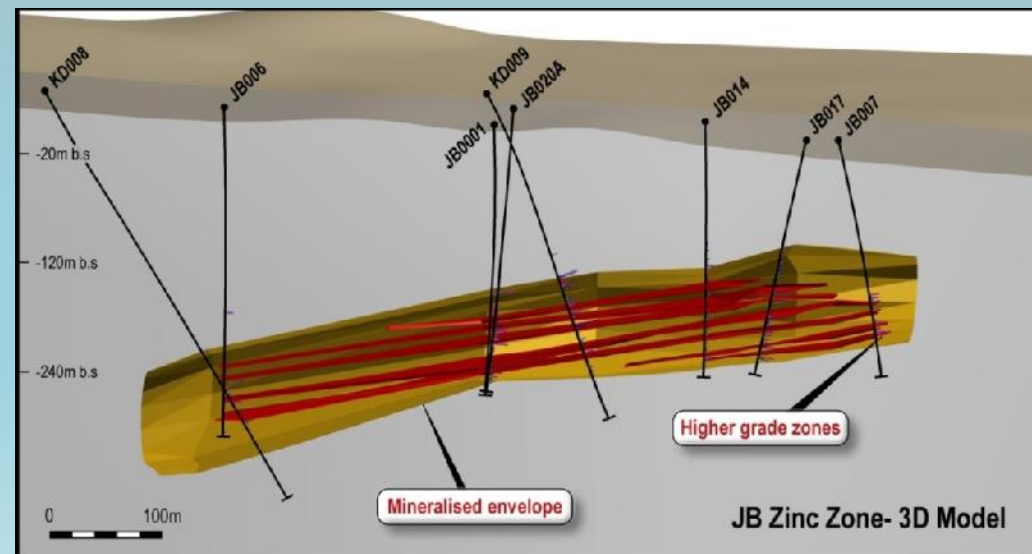
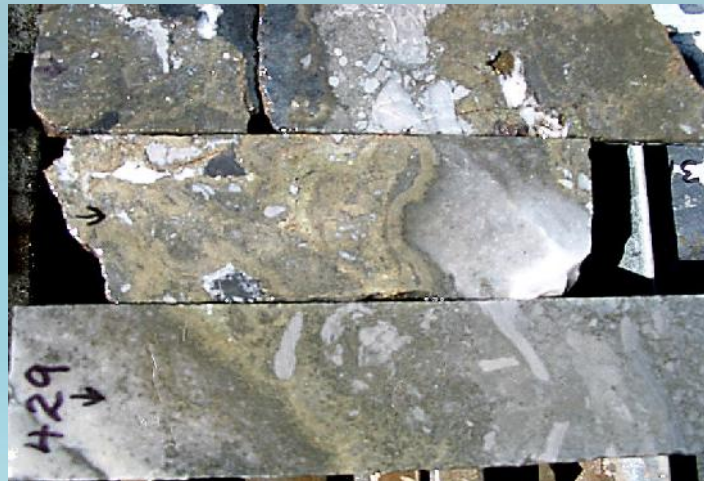
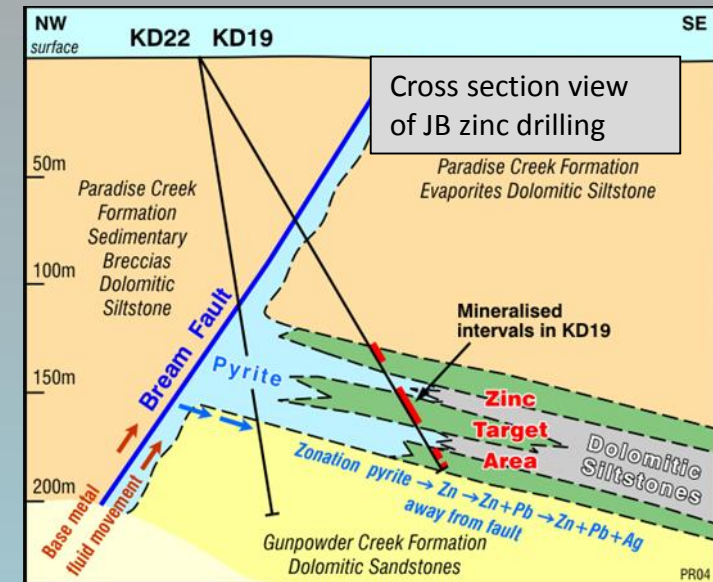
Plan view of block model and optimised pit shell



Long section with block model and optimised pit shell

JB Zinc Deposit

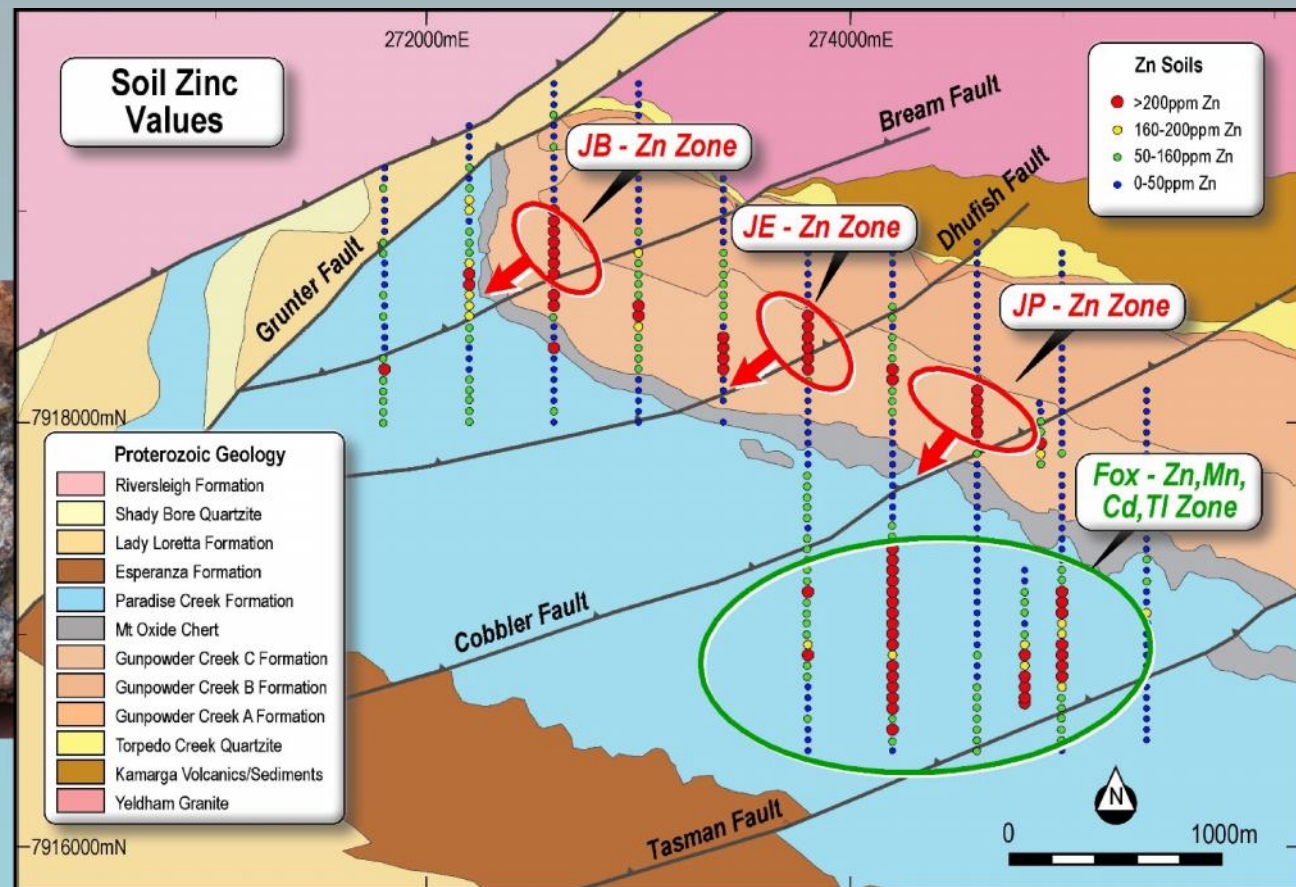
- The JB zinc prospect is interpreted to be 1.5kms strike length and 100m thick, and 100m wide
- Higher grade Zn zones within the envelope are continuous across sections
- KD19 (drilled in 2008) intersected 120m @ 2.3% Zn+Pb including 6 zones of higher grade totaling (in aggregate)
 - 27m @ 6.3% Zn+Pb



Kamarga Zinc Project

Resource expansions

- JE Zinc zone is over 2kms long with stronger geochemistry footprint than the JB deposit
- Numerous other zinc anomalies await further testing
 - JP Zinc Zone
 - **Fox Zinc zone**



RMG Capital Structure

Issued Capital Projection*

- Ordinary Shares (estimate) 200m
- Options
 - 66c (01/04/2015) 0.30m
 - 66c (01/04/2017) 0.30m
 - 20c (31/08/2016) 2.42m
 - 10c (31/08/2016; issue) 42.60m
 - 10c (31/08/2017; mgt) 21.67m
- Cash (30 September 2014) ~\$2.2m
- Share Price (1 October 2014) \$0.060
- Market Capitalisation ~\$12m

Major Shareholders

- Chile Metals 20%
- Simpaug Investment Fund 16%
- Directors 7%

*Projection is based upon restructuring agreements with Chile Metals and Porvenir being finalised

Board and Management

- **Robert Kirtlan (55)**

Executive Chairman

Director Decimal Software, Homeland Uranium, Credo Resources, East Africa Resources

Former Director of Cooper Energy, NGM Resources, MM Mining

- **Peter Rolley (55)**

Executive Director and Chief Geologist

International gold and base metal geologist

Former Director MM Mining

- **Michael Griffiths (56)**

Non-Executive Director

International gold and base metal geologist

Director of Chrysalis Resources, Tiger Resources, Currie Rose Resources, East Africa Resources

Former Director of Mozambi Coal, Sub-Sahara Resources, Chalice Gold Mines, Sunridge Gold Corp

Conclusion

- Two rare, well advanced projects possessing near term production potential with significant long term growth prospects
- Prime objective to rapidly develop mine plan and feasibility study for Higher Grade Copper sulphide operation and production within three years
- Scope to commence re-treating oxide leach dumps within 12 months, and be cash positive
- Scope to commence copper oxide mining and processing within 12-18 months
- Early cash flow will fund the Company's drilling programs, option payments and sulphide development
- Ultimate aim to be a mid tier copper producer within three years

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Competent Person

The information relating to Geological targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled and reviewed by Mr. Peter Rolley, who is a Member of the Australian Institute of Geoscientists. Mr. Rolley is an Executive Director and a shareholder of the company. He has more than 30 years experience, exploring for a variety of deposits throughout the world. This experience is more than adequate to qualify him as a Competent Person for the purposes of the 2012 Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code). Mr. Peter Rolley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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