

17 October 2014

ASX Market Announcements
ASX Limited

Via e-lodgement

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 17 October 2014, Coal Fe Resources Limited (the Company) issued 365,700,000 fully paid ordinary shares to Robert Swarbrick or Nominee and various advisers, together with 4,000,000 options exercisable at \$0.02 on or before 20 October 2018 to advisers as approved by shareholders at a general meeting held 17 October 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Regards

Robert Swarbrick
Managing Director