



17 October 2014

ASX Market Announcements  
ASX Limited

Via e-lodgement

### **NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT**

On 17 October 2014, Coal Fe Resources Limited (the Company) issued 365,700,000 fully paid ordinary shares to Robert Swarbrick or Nominee and various advisers, together with 4,000,000 options exercisable at \$0.02 on or before 20 October 2018 to advisers as approved by shareholders at a general meeting held 17 October 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (b) section 674 *Corporations Act*; and
  
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Regards

Robert Swarbrick  
Managing Director