



2014 Full Year Results

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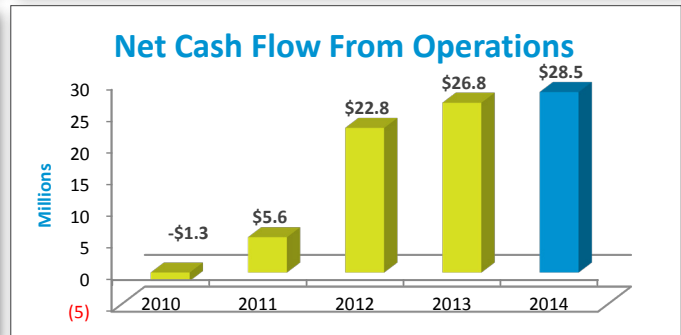
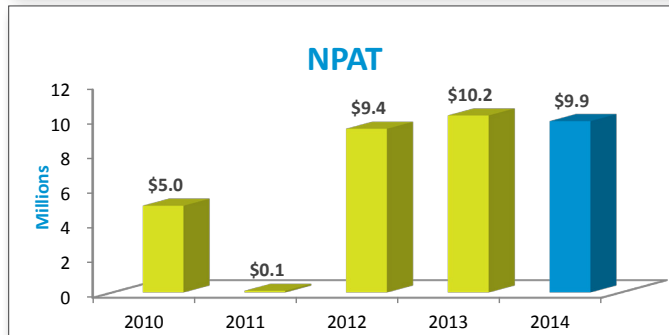
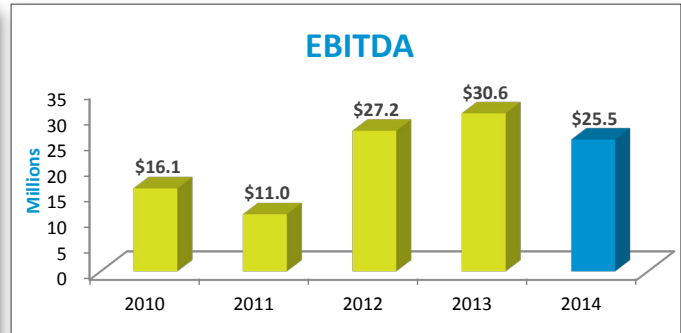
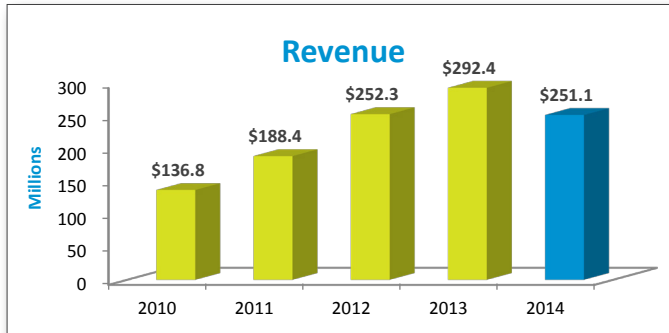
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BRIERTY HIGHLIGHTS

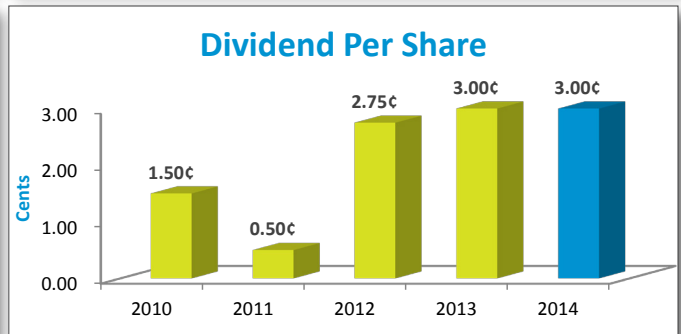
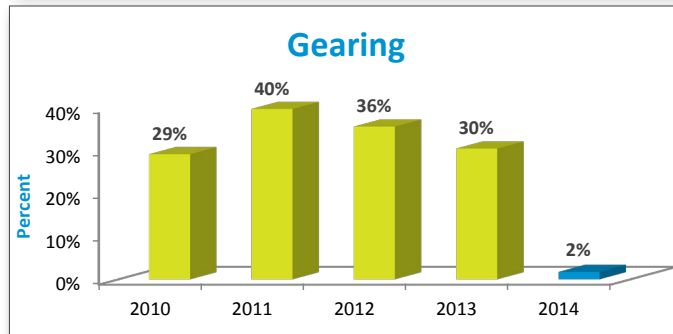
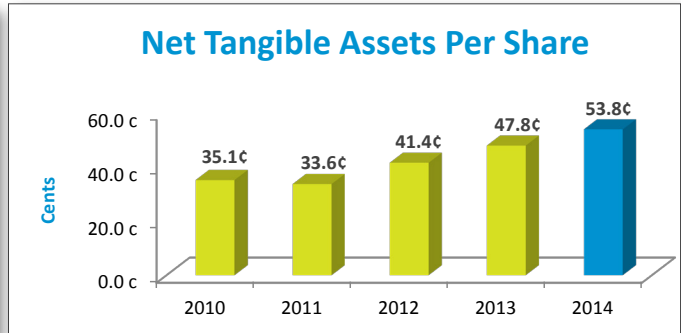
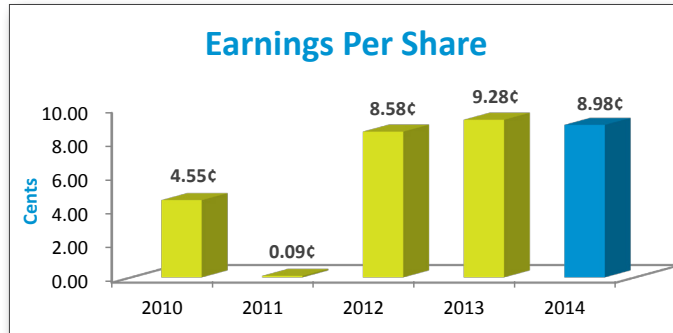
- Revenue \$251M
- Net profit after tax \$9.9M
- Earnings per share 9.0¢
- Fully franked dividends totalling 3.00¢
- Safety and Indigenous employment to industry best standard
- \$300M Rio Tinto Western Turner Syncline Stage 2 project awarded

DELIVERING RESULTS



- Solid profit and strong cash generation

DELIVERING RESULTS



- Consistent shareholder returns and outstanding debt reduction

BALANCE SHEET

	2011	2012	2013	2014
Current assets	\$ 53,941,723	\$ 75,652,841	\$ 84,917,658	\$ 72,080,044
Non-current assets	\$ 47,665,866	\$ 57,100,307	\$ 63,675,222	\$ 55,574,094
Total assets	\$ 101,607,589	\$ 132,753,148	\$ 148,592,880	\$ 127,654,138
Current liabilities	\$ 53,740,471	\$ 66,934,092	\$ 68,829,961	\$ 48,884,243
Non-current liabilities	\$ 10,909,845	\$ 20,237,114	\$ 27,228,703	\$ 19,638,312
Total liabilities	\$ 64,650,316	\$ 87,171,206	\$ 96,058,664	\$ 68,522,555
Net assets	\$ 36,957,273	\$ 45,581,942	\$ 52,534,216	\$ 59,131,583
Equity	\$ 29,170,572	\$ 29,170,572	\$ 29,170,572	\$ 29,170,572
Reserves	\$ 0	\$ 282,195	\$ 304,179	\$ 338,982
Retained profits	\$ 7,786,701	\$ 16,129,175	\$ 23,059,465	\$ 29,622,029
Total equity	\$ 36,957,273	\$ 45,581,942	\$ 52,534,216	\$ 59,131,583
NTA Per share	33.6c	41.4c	47.8c	53.8c

- Positive working capital
- Strong growth in NTA

ACHIEVEMENTS



- Strong result despite challenging conditions
- Strength in diversity
- Repeat work won with quality clients demonstrating Brierty's ability to deliver projects safely and consistently, and aligned with clients' sustainability and community expectations
- Strong debt reduction
- Indigenous engagement strong as both employer of Indigenous people and as a partner to Indigenous businesses
- Safety performance remains at industry best standards

OPERATIONAL OVERVIEW

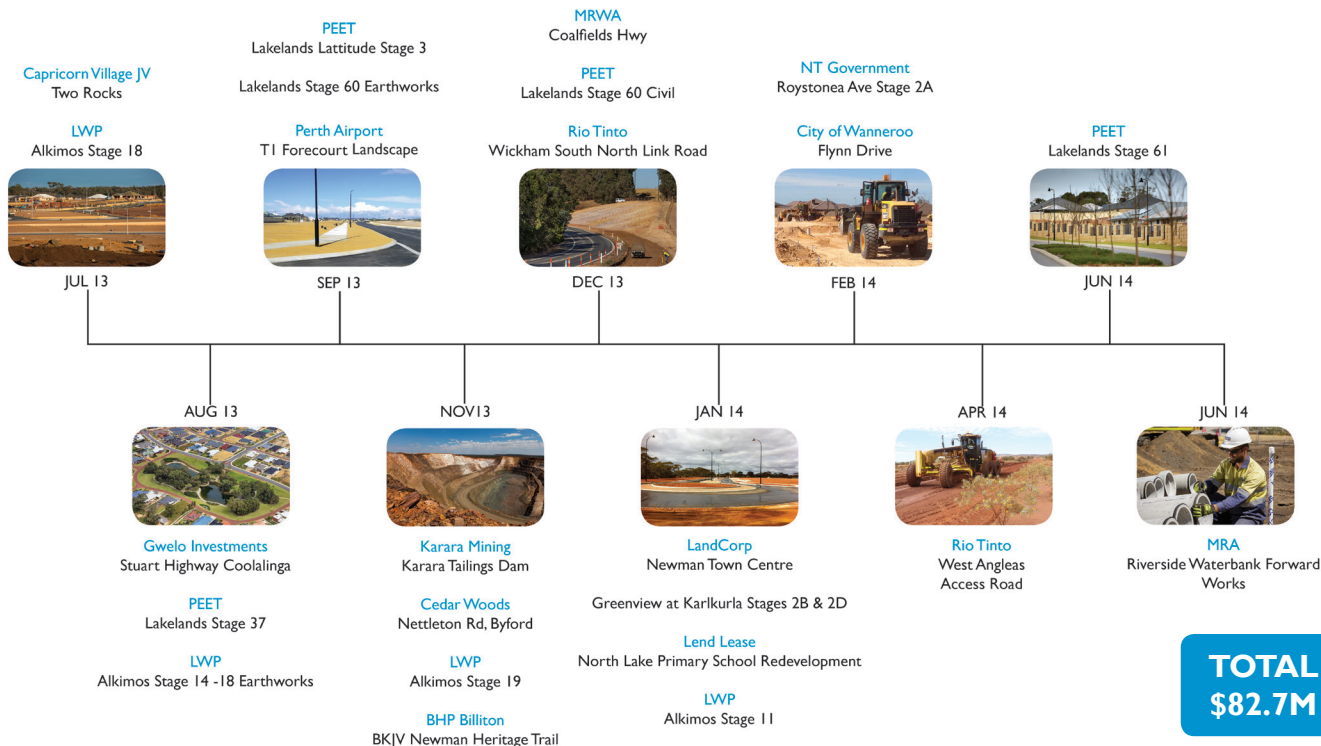


- Ability to win work in competitive conditions
 - 29 projects awarded to Brierty in FY14 to the approximate value of \$571M
- Work won across industries, geographies
- Repeat business from quality clients
 - Rio Tinto
 - Northern Territory Government
 - PEET
 - Perth Airport
 - Main Roads Western Australia

VALUE IN SMALL CONTRACTS

PROJECTS AWARDED < \$15M

BRIERTY



VALUE IN SMALL CONTRACTS

PROJECTS COMPLETED < \$15M

BRIERTY



CORPORATE RESPONSIBILITY



- Direct employees - 384
- Indigenous employment - 12%
- Lost Time Injury Frequency Rate (LTIFR) 0.67
- Total Recordable Injury Frequency Rate (TRIFR) 4.19
- Continued partnership with Australian Olympic 200m K2 team of Steve Bird & Jesse Phillips
- Strong support of Clontarf, Ronald McDonald House, SolarisCare and St Vincent de Paul
- Community project at Yule Brook Middle School - courtyard renovation

KEY PROJECTS



- Western Turner Syncline Stage 2 (\$300M)
 - Project commenced
 - Equipment sourced and supply commenced
- Zuccoli Stage 2 - Mitchell Creek Green (\$100M)
 - Initial approvals in place
 - Design work progressing
 - Civil construction started
 - Sales launch in late August
 - First settlements late 2014 / early 2015 calendar year



KEY PROJECTS



- Main Roads Western Australia (\$75M)
 - Great Eastern Highway design progressing and site works commenced
 - Great Northern Highway mobilisation activity commencing
- Airport (\$17M)
 - New road project started





- Competitive market conditions to continue
- Strong balance sheet providing flexibility
- Diversified revenue streams
 - Subdivisional works contract works
 - Land development
 - Urban civil works
 - Road works
 - Mining services
- Continued focus on what we can control
 - Strong, well governed capital management
 - Safety
 - Project execution

Continuing to deliver for clients and shareholders alike

Safe • Professional • Consistent • Project Focused



BRIERTY

Cohesive • Optimistic • Resilient • Excellent