

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Sharon Heng, Executive Director & Managing Director

Swaminathan Thiagarajan, Non- Executive Director

Subimal Bose, Non-Executive Director

Timothy Turner, Non-Executive Director

Julian Mizera, Chief Executive Officer

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

Hamersley Iron Ore Project

Robertson Range Iron Ore and Manganese Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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ASX Market Announcements

ASX Limited

Via E Lodgement

ENTITLEMENT OFFER COMPLETED

Legacy Iron Ore Limited ("**Legacy Iron**") is pleased to confirm that the following shares will be allotted and dispatched today:

Ordinary shares applied for under the Entitlement Offer	877,650,460
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After allotment of the above ordinary shares, Legacy Iron will have the following shares on issue:

Fully Paid Ordinary Shares	1,468,264,157
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An appendix 3B will follow.

For further information, please contact:

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