



***Strategic  
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**26 August 2014**

**ASX ANNOUNCEMENT**

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**QGold Pty Ltd On Market Takeover Offer Closed**

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Strategic Minerals Corporation NL (ASX Code SMC) advises that QGold Pty Ltd (QGold) on market takeover offer closed on 22 August 2014.

On 25 August 2014, QGold lodged a Change in Substantial Shareholder Notice advising that it held an interest in 548,835,761 Shares representing a voting power of 66.51%.

**STRATEGIC MINERALS CORPORATION NL**

**Jay Stephenson  
COMPANY SECRETARY**