

FULLY UNDERWRITTEN ENTITLEMENT OFFER NOTIFICATION OF SHORTFALL

ASX Announcement

27th August 2014

Chrysalis Resources Limited (CYS or the Company) advises that on 22 August 2014 the Company's Non-Renounceable Entitlement Issue closed.

The Company has received applications for shares to be issued under the Entitlement Issue of 26,200,957 ordinary fully paid shares at 1 cent each to raise a total \$262,009.57.

In accordance with the terms of the underwriting agreement with Adrian Paul a notice of shortfall for 88,293,752 ordinary fully paid shares being subscribed for at 1 cent each amounting to \$882,937.52 has been given.

On completion of the underwriting, the Company will have raised \$1,144,947.09 under the entitlement issue.

Yours sincerely,

KEVIN HART
Company Secretary

Chrysalis Resources Limited	Company Snapshot	Company Structure	Board & Management
A.B.N 58 125 931 964 Suite 20 7 The Esplanade MT PLEASANT WA 6153 Phone: 618 9180 9290 Fax: 618 9316 1314 E: info@chrysalisresources.com.au www.chrysalisresources.com.au	Listed on ASX 27 May 2008 ASX Share Code CYS Sector Exploration	No of Shares on Issue 228,989,419 Cash (as at 30 th June 2014) \$0.7M	Dr Neale Fong – Non-Executive Chairman Mr Jian Hua Sang – Non-Executive Director Mr Michael Griffiths – Non-Executive Director Ms Michelle Wang – Executive Director Mr Leigh Ryan – CEO Mr Kevin Hart – Company Secretary