



3 Kimberley St. West Leederville, WA 6007
PO BOX 1573 West Perth WA 6872
Telephone 08 9381 7838 Facsimile 08 9381 5375
Email: admin@emmersonresources.com.au
Website: www.emmersonresources.com.au
ABN 53 117 086 745

Notice under Section 708A(5)(e) of the Corporations Act

1 September 2014

On 1 September 2014, Emmerson Resources Limited (**Company**) issued 68,750 fully paid ordinary shares (**Shares**) to persons who fall within one of the exemptions set out in section 708 of the Corporations Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For and on behalf of
Emmerson Resources Limited

A handwritten signature in black ink, appearing to read 'T Verran', written over a horizontal line.

Trevor Verran
Company Secretary