

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme PRIME MINERALS LTD

ACN/ARSN 120 658 497

1. Details of substantial holder(1)

Name Katana Equity Pty Ltd <Sala Tenna Family A/c> 090 877 080
Classic Capital Pty Ltd <BRL Unit Trust> 139 780 564

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 30 / 6 / 2014

The previous notice was given to the company on 21 / 2 / 2014

The previous notice was dated 21 / 2 / 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A					

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	

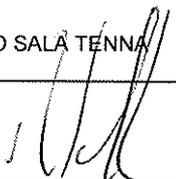
6. Addresses

The addresses of persons named in this form are:

Name	Address
Romano Sala Tenna	GPO Box Z5364, PERTH ST GEORGES TCE WA 6831

Signature

print name ROMANO SALA TENNA capacity INDIVIDUAL

sign here  date 29 / 08 / 2014

This is Annexure A consisting of one page referred to in Form 605: Ceasing to be a substantial holder

For Company: Prime Minerals Ltd
ACN: 120 658 497

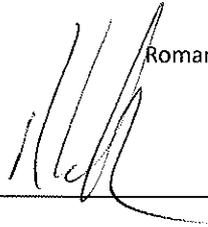
2. Changes in relevant interests

Particulars of each change of a relevant interest of the substantial holder since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class	Number of securities affected	Person's votes affected
8/04/2014	Romano Sala Tenna	Buy	\$4,275	FPO	237,500	237,500
10/04/2014	Romano Sala Tenna	Buy	\$607	FPO	33,721	33,721
30/04/2014	Romano Sala Tenna	Buy	\$61	FPO	3,817	3,817
5/05/2014	Romano Sala Tenna	Buy	\$3,599	FPO	224,962	224,962
21/05/2014	Romano Sala Tenna	Buy	\$17,750	FPO	1,000,000	1,000,000
30/06/2014	Romano Sala Tenna	Sell	\$45,000	FPO	-1,500,000	-1,500,000
30/06/2014	Romano Sala Tenna	Sell	\$45,000	FPO	-3,000,000	-3,000,000

Signature

Print name:



Romano Sala Tenna

Capacity:

Individual

Signature:

Date:

29-August-2014