

29 August 2014

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, Parker Resources Limited (ASX Code: PKR) advises that the resolutions contained in the Notice of General Meeting dated 29 August 2014 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed and defeated at the meeting is set out below.

RESOLUTION 1 – CHANGE OF COMPANY STATUS

It was resolved as a **special resolution**:

“That, subject to the passing of all other Resolutions, in accordance with section 162 of the Corporations Act and for all other purposes, approval is given to change the status of the Company from a public no liability company to a public company limited by shares.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	875,000	0	0	0	875,000

RESOLUTION 2 – REPLACEMENT OF CONSTITUTION

It was resolved as a **special resolution**:

“That, subject to the passing of all other Resolutions and the change of company status becoming effective in the manner set out in section 136(2) of the Corporations Act and for all other purposes, approval is given for the Company to repeal its existing Constitution and adopt a new constitution in its place in the form as signed by the chairman of the Meeting for identification purposes.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	875,000	0	0	0	875,000

RESOLUTION 3 – PARTLY PAID SHARE BUY-BACK

It was resolved as a **special resolution**:

“That, subject to the passing of all other Resolutions, in accordance with Section 257D of the Corporations Act and for all other purposes, approval is given for the Company to make a selective buy-back of up to 8,000,000 Partly Paid Shares on issue on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	875,000	0	0	0	875,000

RESOLUTION 4 – ISSUE OF PARTLY PAID SHARES

It was resolved as an **ordinary resolution**:

“That, subject to the passing of all other Resolutions and completion of the Buy-back, in accordance with Listing Rule 10.00 and for all other purposes, approval is given for the Company to issue:

(a) Up to 2,000,000 Partly Paid Shares to Adam Davey and Marissa Davey <The Davey Super Fund A/C>; and

(b) Up to 2,000,000 Partly Paid Shares to Adam Davey <Shenton Park Investment A/C>,

on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	875,000	0	0	0	875,000

RESOLUTION 5 – ISSUE OF PARTLY PAID SHARES

It was resolved as an **ordinary resolution**:

“That, subject to the passing of all other Resolutions and completion of the Buy-back, in accordance with Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue:

(a) up to 2,000,000 Partly Paid Shares to Inswinger Holdings Pty Ltd; and

(b) up to 2,000,000 Partly Paid Shares to Inswinger Holdings Pty Ltd <Keidon Superannuation A/C>,

on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	875,000	0	0	0	875,000

Jay Stephenson
COMPANY SECRETARY