

26 June 2014

ASX Announcements Platform
asxonline.com

WITHDRAWAL OF AGM NOTICE

Gondwana Resources Limited (**Gondwana**) (ASX: GDA) wishes to advise that the Notice of Annual General Meeting lodged with ASX on 18 June 2014 has been withdrawn, and accordingly, Gondwana's AGM will not be held on this date.

The Company is presently preparing a replacement Notice of Annual General Meeting (**Replacement AGM Notice**), which will be sent to shareholders in due course. The Replacement AGM Notice will contain the resolutions sought to be put to Gondwana shareholders pursuant to the S249D requisition notice served by Ochre Group Holdings Limited (ASX: OGH) (**Ochre**) on 12 June 2014.

The Company intends to seek a further extension of time in which to hold its AGM from ASIC, and will update the market when it is in a position to do so.

Your Directors continue to urge shareholders to **TAKE NO ACTION** in relation to the Ochre Industries Pty Ltd offer (**Offer**) until you receive the Board's formal response to the Offer. The Board will provide a recommendation in relation to the Offer in its Target's Statement to be released in July.

For further information, please contact Alana Da Silva or Warren Beckwith by telephone on (08) 9364 7414 or via email to info@gondwanaresources.com.



Warren Beckwith
Director