

**27 June 2014**

**By email**

Elizabeth Harris  
ASX Compliance Pty Limited  
Level 40, Central Park  
152 – 158 St Georges Terrace  
PERTH WA 6000  
[Elizabeth.harris@asx.com.au](mailto:Elizabeth.harris@asx.com.au)

Dear Elizabeth

**Mirabela Nickel Limited – Reinstatement to Official Quotation**

As at the date of this letter, the Company confirms the following:

- (a) the Company lodged an updated Appendix 3B on 26 June 2014 in relation to the issue of securities under the prospectus dated 26 May 2014, which form discloses that the Company's capital structure consists of:
  - (i) 929,710,216 fully paid ordinary shares;
  - (ii) 115,000 convertible notes, each with a face value of US\$1,000;
  - (iii) 400,000 options, each with an exercise price of A\$3.00 and an expiry date of 30 June 2014; and
  - (iv) 482,263 performance rights; and
- (b) that it is in compliance with the ASX listing rules and in particular listing rule 3.1.

Yours faithfully



Dr Linda Tompkins  
Company Secretary  
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