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MIRABELA NICKEL
LTD

27 June 2014

By email

Elizabeth Harris
ASX Compliance Pty Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000
Elizabeth.harris@asx.com.au

Dear Elizabeth

Mirabela Nickel Limited – Reinstatement to Official Quotation

As at the date of this letter, the Company confirms the following:

- (a) the Company lodged an updated Appendix 3B on 26 June 2014 in relation to the issue of securities under the prospectus dated 26 May 2014, which form discloses that the Company's capital structure consists of:
 - (i) 929,710,216 fully paid ordinary shares;
 - (ii) 115,000 convertible notes, each with a face value of US\$1,000;
 - (iii) 400,000 options, each with an exercise price of A\$3.00 and an expiry date of 30 June 2014; and
 - (iv) 482,263 performance rights; and
- (b) that it is in compliance with the ASX listing rules and in particular listing rule 3.1.

Yours faithfully

Dr Linda Tompkins
Company Secretary
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Fax: + 61 8 9324 2171
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