



**Heron Resources Limited**  
**ASX Release**  
1 July 2014

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## TriAusMin Merger Conditions Update

Heron Resources Limited (ASX: HRR) advises that the date for Final Completion under the SML20 Assignment Deed between Veolia Environmental Services Pty Ltd ("Veolia") and TriAusMin Limited and its subsidiary ("TriAusMin") has been extended to 31 July 2014, and consequently the Scheme Implementation Agreement condition described at Item 4, Schedule F of the Scheme Booklet remains active and no breach has occurred.

Excellent progress is being made by Heron and TriAusMin on post-merger integration planning and towards the satisfaction of other conditions to the Scheme, and Heron looks forward to the TriAusMin shareholder meeting which will take place on 28 July 2014.

Ian Buchhorn

Managing Director