

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **ABM RESOURCES NL("ABU")**ACN/ARSN **009 127 020****1. Details of substantial holder (1)**Name **COL Capital Limited and its subsidiaries, including those named in Annexure A and Ms. Shirley Chong Sok Un ("Ms. Chong")**ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

11 / 07 / 2014

The previous notice was given to the company on

31 / 03 / 2014

The previous notice was dated

31 / 03 / 2014**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|--------------------|------------------|-------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 647,911,009 | 17.11% | 43,194,067 | 15.77% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------|--|--|---|---|-------------------------|
| 11.07.2014 | COL Capital Limited and its subsidiaries, and Ms. Chong | Please refer to the attached Annexure B | | 43,194,067 Ordinary Shares | 43,194,067 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| COL Capital Limited and its subsidiaries and Ms. Chong | | Please refer to the attached Annexure B | | 43,194,067 | 15.77% |



FROM :

FAX NO. :

14 Jul. 2014 17:51 P 2

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| COL Capital Limited and its subsidiaries and Ms. Chong | c/o 47/F., China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong |
| | |

Signature

print name

Kong Muk Yin

capacity

Director of COL Capital Limited

sign here

date

14 / 07 / 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

To ABM RESOURCES NL ("ABU")
ACN / ARSN 009 127 020

COL Capital Limited

List of subsidiaries as at 11.07.2014 are as follows:-

| Name |
|---|
| 1. Advance Arena Limited |
| 2. Bestford International Limited |
| 3. Century Ideas Limited |
| 4. Champion Record Limited |
| 5. China Online (Bermuda) Limited |
| 6. China Online Nominees Limited |
| 7. China Online Secretaries Limited |
| 8. Clanhall Investments Limited |
| 9. Classic Fortune Limited |
| 10. Energetic Resources Limited |
| 11. Exceptional Talent Limited |
| 12. Famous Mount Investments Limited |
| 13. Focus Clear Limited |
| 14. Forepower Limited |
| 15. Fortune Team Investment Limited |
| 16. Future Rise Investments Limited |
| 17. Genwo Limited |
| 18. Gold Chopsticks Limited |
| 19. Honest Opportunity Limited |
| 20. Hongkong Digital Television Limited |
| 21. Hotline Systems Limited |
| 22. Join Capital Limited |
| 23. Kccntime Investments Limited |
| 24. Kintic Limited |
| 25. Konnic Limited |
| 26. Mission Time Holdings Limited |
| 27. New Chapter Profits Limited |
| 28. Pacific Orchid Investments Limited |
| 29. Rentel Limited |
| 30. Region Victory Limited |
| 31. Rise Cheer Investments Limited |
| 32. Ruby Vision Limited |
| 33. Sinway Limited |
| 34. Sparkling Summer Limited |
| 35. Star Paging (BVI) Limited |
| 36. Star Telecom (China Investment) Limited |
| 37. Star Telecom Holding Limited |
| 38. Star Telecom Limited |
| 39. Star Telecom Properties Limited |
| 40. Star Telecom Services Limited |

| Name |
|--|
| 41. Success East Investment Limited |
| 42. Taskwell Limited |
| 43. Tongren Medical Group Limited |
| 44. Tongren Healthcare Group Limited |
| 45. Tongren Medical Healthcare Group Limited |
| 46. Trcasurc Wagon Limited |
| 47. Tricom Pacific Limited |
| 48. Tricom Tianchi Limited |
| 49. Victory Crown Limited |
| 50. Victory Domain Limited |
| 51. Vinka Limited |
| 52. Widerich Limited |
| 53. Willshire Global Limited |
| 54. Yuenwell Holdings Limited |
| 55. Year Champion Investments Limited |
| 56. 星電電子技術發展(深圳)有限公司 |
| 57. 连云港嘉泰建设工程有限公司 |
| 58. 连云港成泰置業有限公司 |
| 59. 连云港海畔房地產開發有限公司 |
| 60. 洋浦兆合实业有限公司 |
| 61. 同仁医疗产业集团有限公司 |
| 62. 北京同仁医院管理有限公司 |
| 63. 東營同仁國際健康城投資有限公司 |
| 64. 雲南新新華醫院有限公司 |
| 65. 南京兴健医疗器械有限公司 |
| 66. 南京同仁实业有限公司 |
| 67. 南京同仁醫院有限公司 |
| 68. 南京同美口腔医院管理有限公司 |
| 69. 昆明同仁实业開發有限公司 |
| 70. 昆明同仁医院有限公司 |

Annexure B

To ABM RESOURCES NL ("ABU")
ACN / ARSN 009 127 020

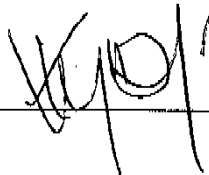
Notes :

1. On 11 July 2014, Ms. Chong Sok Un ("Ms. Chong") held approximately 73.65% interest in COL Capital Limited ("COL") and COL through its subsidiaries held approximately 33.15% interest in APAC Resources Limited ("APAC").
2. On 11 July 2014, ABM announced that its issued share capital has been changed to 273,974,690 shares as a result of the 1 for 15 share capital consolidation approved at the general meeting held on 27 June 2014. Accordingly, APAC and its related bodies corporates held approximately 15.77% of the issued share capital of ABU. Therefore, COL and its subsidiaries and Ms. Chong have a deemed relevant interest in the said ABU shares.

Signature

Printed Name Kong Muk Yin Capacity Director of COL Capital Limited

Sign here



Date

14.07.2014