

# LIONHUB GROUP LIMITED

Level 3A, 148 Elizabeth Street, Sydney NSW 2000 Australia

Tel: (02) 8281 3000 Fax: (02) 8281 3030

## Securities on Issue as at Date of ASX Official Listing

The current total Issued Capital of the Company as at 06 June 2014 is as follows:

| <b>NUMBER</b>      | <b>DETAILS</b>                               |               |
|--------------------|--|---------------|
|                    | <b>Issued and Paid Up Capital</b>            |               |
| 20,562,294         | Issued Capital – Ordinary Shares             | 2.7%          |
| <i>237,000,000</i> | <i>Issued Capital – Placement Shares</i>     | <i>31.3%</i>  |
| <i>154,000,000</i> | <i>Issued Capital – Performance Shares</i>   | <i>20.3%</i>  |
| <i>267,379,679</i> | <i>Issued Capital – Conversion Shares</i>    | <i>35.4%</i>  |
| <i>42,500,000</i>  | <i>Issued Capital – Consideration Shares</i> | <i>5.6%</i>   |
| <u>35,365,000</u>  | Issued Capital – Prospectus Shares           | <u>4.7%</u>   |
| <b>756,806,973</b> | <b>Total Issued and Paid Up Capital</b>      | <b>100.0%</b> |

*The Shares in italics are subject to a 24 month escrow period from the date of official quotation.*

As at the date of ASX Official Listing, LionHub Group Limited has no Options over the Issued Capital.