

LIONHUB GROUP LIMITED

Level 3A, 148 Elizabeth Street, Sydney NSW 2000 Australia

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Securities on Issue as at Date of ASX Official Listing

The current total Issued Capital of the Company as at 06 June 2014 is as follows:

NUMBER	DETAILS	
	Issued and Paid Up Capital	
20,562,294	Issued Capital – Ordinary Shares	2.7%
237,000,000	<i>Issued Capital – Placement Shares</i>	31.3%
154,000,000	<i>Issued Capital – Performance Shares</i>	20.3%
267,379,679	<i>Issued Capital – Conversion Shares</i>	35.4%
42,500,000	<i>Issued Capital – Consideration Shares</i>	5.6%
<u>35,365,000</u>	Issued Capital – Prospectus Shares	<u>4.7%</u>
756,806,973	Total Issued and Paid Up Capital	100.0%

The Shares in italics are subject to a 24 month escrow period from the date of official quotation.

As at the date of ASX Official Listing, LionHub Group Limited has no Options over the Issued Capital.