

LIONHUB GROUP LIMITED

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Updated Pro-forma Statement of Financial Position

	Audited as at 31 December 2013	Subsequent Events prior to Offer	Prior to Offer	Offer Subscriptions	Offer Costs	PRO-FORMA AFTER ISSUE
	\$	\$	\$	\$	\$	\$
CURRENT ASSETS						
Cash and cash equivalents	940	98,002	98,942	7,073,000	(655,000)	6,516,942
Trade and other receivables	28,156	(11,221)	16,935			16,935
Other current assets	15,375	150,125	165,500		(165,500)	-
Total Current Assets	44,471	236,906	281,377	7,073,000	(820,500)	6,533,877
NON CURRENT ASSETS						
Development Agreement	-	-	-	8,500,000		8,500,000
TOTAL NON-CURRENT ASSETS	-	-	-	8,500,000	-	8,500,000
TOTAL ASSETS	44,471	236,906	281,377	15,573,000	(820,500)	15,033,877
LIABILITIES						
Trade and other payables	116,487	56,727	173,214			173,214
Borrowings	195,923	(98,796)	97,127			97,127
TOTAL CURRENT LIABILITIES	312,410	(42,069)	270,341			270,341
TOTAL LIABILITIES	312,410	(42,069)	270,341			270,341
NET ASSETS	(267,939)	278,975	11,036	15,573,000	(820,500)	14,763,536
EQUITY						
Issued Capital	157,447,389	504,620	157,952,009	15,573,000	(820,500)	172,704,509
Accumulated Losses	(157,715,328)	(225,645)	(157,940,973)			(157,940,973)
Revaluation Reserve	-					
TOTAL EQUITY	(267,939)	278,975	11,036	15,573,000	(820,500)	14,763,536