



24 June 2014

**Nyota Minerals Limited  
(‘Nyota’ or ‘the Company’)**

**CIRCULAR TO SHAREHOLDERS**

Further to the announcement on 11 June 2014, Nyota Minerals Limited (ASX/AIM: NYO), the gold exploration company in East Africa, announces that it has today posted a Circular to its shareholders in respect of the conditional agreement with KEFI Minerals plc for the sale of Nyota's remaining 25% direct interest in the Tulu Kapi Gold Project in Ethiopia.

The Circular can also be found on the Company's website:

[www.nyotaminerals.com/content/uploads/2014/06/AIM-Rule-15-Letter-23-06-14-FINAL.pdf](http://www.nyotaminerals.com/content/uploads/2014/06/AIM-Rule-15-Letter-23-06-14-FINAL.pdf)

The Circular has been distributed in accordance with Rule 15 of the AIM Rules and does not constitute the Notice of Meeting for the General Meeting of the Company, which still needs to be convened to approve the transaction. The Notice of Meeting, which will include all the information required by shareholders to determine their intentions together with the requisite resolutions to be put to shareholders for their decision, is expected to be despatched in approximately 4 weeks. A further announcement will be made at that time.

***Shareholders are not required to take any action at this time.***

**\*\*ENDS\*\***

For further information please visit ***www.nyotaminerals.com*** or contact:

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