



UPDATE OF SHORTFALL OF NON RENOUNCEABLE ENTITLEMENT OFFER

Talga Resources Ltd
ABN 32 138 405 419

1st Floor, 2 Richardson St,
West Perth, WA 6005
T: +61 8 9481 6667
F: +61 8 9322 1935
www.talgaresources.com

Corporate Information

ASX Code TLG
Shares on issue 109.1m
Options (unlisted) 6.25m

Company Directors

Keith Coughlan
Non-Executive Chairman

Mark Thompson
Managing Director

Grant Mooney
Non-Executive Director

 **ASX Code: TLG**

Talga Resources Limited (ASX:TLG) (“Talga” or “the Company”) has been advised by its share registry of an administrative error relating to the shortfall announced earlier today in relation to the non-renounceable entitlement offer on the basis of one (1) new share for every ten (10) held at an issue price of 20 cents per share together with one (1) free attaching option for every two (2) new shares applied for and issued to raise \$2.1 million (“Entitlement Offer”).

In accordance with the ASX Listing Rules, Talga advises that it received valid applications and will allot 8,564,066 New Shares and 4,282,033 Options under the Entitlement Offer, representing 82% of the New Shares offered to shareholders. The shortfall of 1,941,942 New Shares and 970,971 Options will be allotted to the Underwriter.

The allotment of New Shares and Options under the Entitlement Offer is scheduled to take place on 26 June 2014

For further information, contact:

Lisa Wynne
Company Secretary

Talga Resources Ltd

Tel +61 (08) 9481 6667
Email admin@talgaresources.com