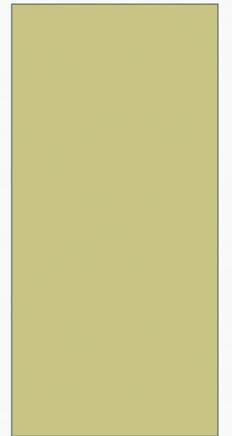




REGIS
RESOURCES LTD

DIGGERS & DEALERS 2014

MARK CLARK
MANAGING DIRECTOR



DISCLAIMER & COMPETENT PERSON STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. To the maximum extent permitted by law, Regis does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis, and will not be responsible for any loss or damage arising from the use of the information. The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Jens Balkau, who is a member of the Australian Institute of Mining and Metallurgy. Mr Balkau is a full-time employee of Regis Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Balkau consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Gold Resources and Gold Reserves table of the 2013 Annual Report released to the Australian Securities Exchange (ASX) on 21 October 2013 and the announcement titled Garden Well Resource & Reserve & Rosemont Plant Expansion released to the ASX on 4 July 2013 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 21 October 2013 or 4 July 2013 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au

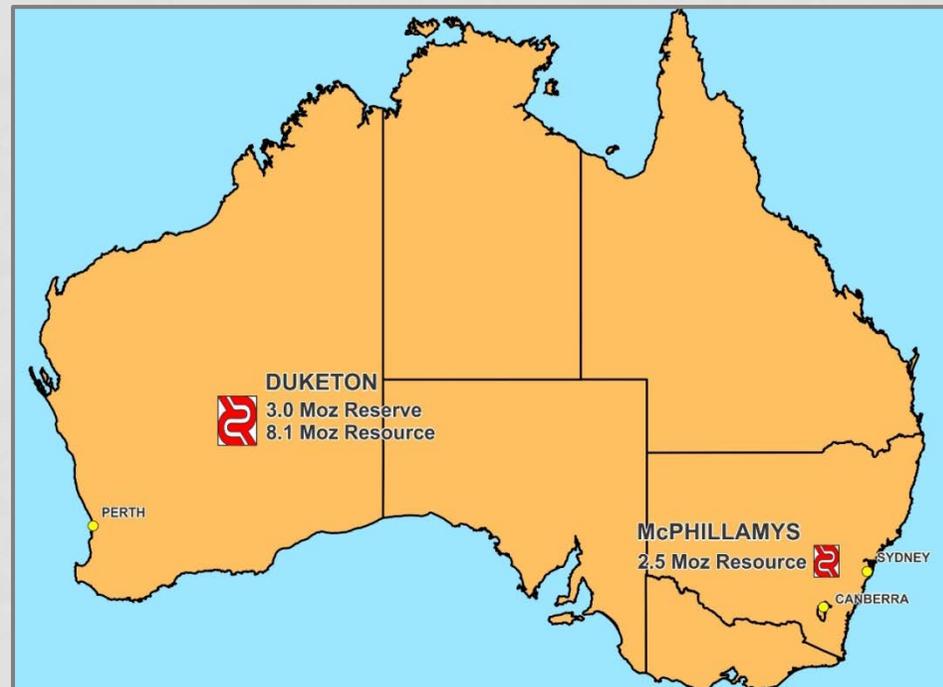
REGIS OVERVIEW

Corporate Information

ASX Code	RRL
Shares	500m
Last price	\$1.71
Market capitalisation	\$854m
Daily turnover (no. shares)	3.4m
Unlisted options	5.7m

Major shareholders

Newmont	19%
Directors & management	10%
JCP Investment Partners	8%
Other Australian Institutions	18%
North American Institutions	16%



3 operating gold mines at Duketon

2015F production 305 - 355 koz

Resources 10Moz¹ Reserves 2.9Moz¹

Note 1 full break down in accordance with JORC set out in Appendices 1 & 2

2014 – A TOUGH YEAR

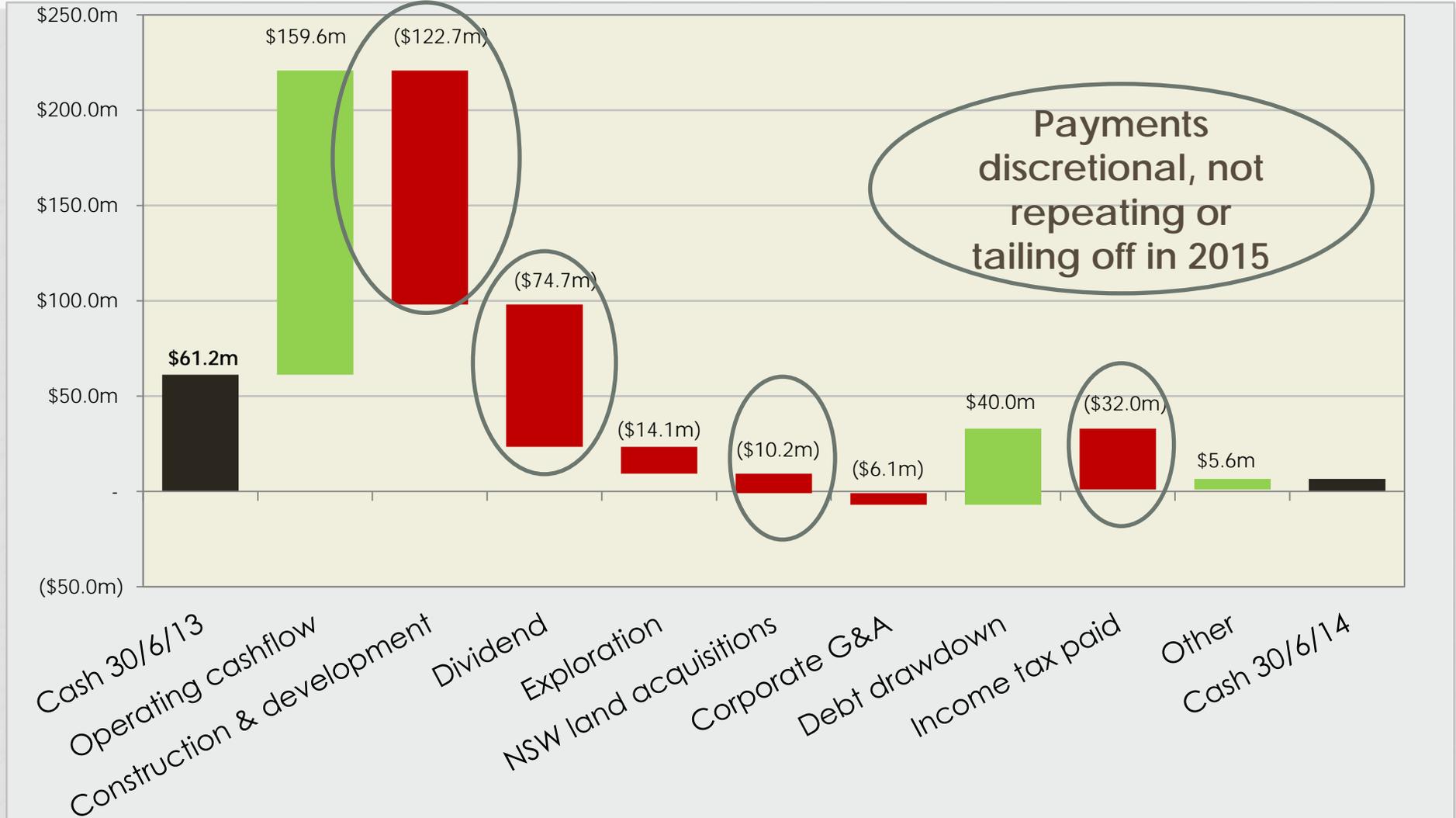
- Flooding of Garden Well & Rosemont North pits
- Grade challenges at Garden Well & Rosemont North

But in spite of that:

- Produced 270,759 ounces
- Operating cash flow \$160m (\$587/oz)
- Balance sheet remains robust
- Capital expenditure programmes complete
- Built 3rd plant in < than 5 years (taking total capacity to 10mtpa)



2014 CASH FLOW



DUKETON CAPEX PROJECTS COMPLETED



2014 FINANCIAL YEAR

BALANCE SHEET

Cash and gold bullion	\$14m
Debt	(\$40m)
Non current assets (net of expected impairment)	\$362 - 412m

PROFIT & LOSS

Unaudited profit before tax & impairment	\$79m
Expected NCA impairment charge (board review incomplete & subject to audit)	\$230 - 280m

FLOODING FEBRUARY 2014

Rainfall

- 165mm in 36 hours
- 130mm in 14 hours
 - A 1 in 150 year rainfall event
- Larger than any recorded 36 hour rainfall event at either Laverton or Leonora

Flooding

- GW >4.7million cubic metres
 - (2,000 Olympic swimming pools)
- RMT North >0.6m cubic metres



GARDEN WELL - FEBRUARY 2014



30 JUNE 2014 - LOOKING NORTH



30 JUNE 2014 – LOOKING EAST



REMEDIATION WORKS

- Bunding and flood diversion drains repaired and upgraded.
- Pump out of flooded pits completed:
 - Rosemont March
 - Garden Well May
- Mine off of deposited sludge and sediment:
 - Rosemont May
 - Garden Well late June
- Total cost of around \$5m
- Significant lost time and material movement but normal mining schedules largely available for Sept 14 quarter

JUNE 2014 QUARTER

	Moolart Well	Garden Well	Rosemont
Tonnes milled (T)	710,701	1,045,747	419,009
Grade (g/t)	1.25	0.96	0.90
Recovery (%)	93	89	89
Gold produced (oz)	26,469	28,497	10,781
Cash cost pre royalties (\$/oz)	564	1,299	1,342

- Total 65,747 oz at cash cost (pre royalties) of \$1,010/oz
- Significantly flood affected operations at both Garden Well and Rosemont
 - Restricted mining schedules
 - Milling low grade stockpiles
 - Rosemont mill shut down at times due to no ore supply
- GW and RMT throughputs affected by shutdowns to tie in Rosemont stage 2

GRADE ISSUES

- Has been an ongoing challenge at Garden Well
 - Most significant in oxide zone
 - Still an issue, but to a lesser extent, in the fresh rock zone
- Early stages of mining at Rosemont
 - Rosemont North
 - flat lying oxides have performed poorly
 - early stages of fresh rock are performing better
 - Rosemont Main
 - has denser drill pattern than North pit
 - start of ore mining in oxides, expect some impact
- Issues reflected in 2015 production guidance

2015 PRODUCTION GUIDANCE

	Moolart Well	Garden Well	Rosemont	Total
Mill throughput (million tonnes)	2.6 – 2.8	4.9 – 5.1	1.7 – 2.0	9.2 – 9.9
Grade (g/t)	1.2 – 1.3	1.0 – 1.1	1.3 – 1.5	1.11 – 1.23
Recovery (%)	91 – 93	91 – 93	91 – 93	91 – 93
Gold production (thousand oz)	95 – 105	145 – 165	65 – 85	305 – 355
Cash cost pre royalties (\$/oz)	600 - 650	900 – 1,000	1,000 – 1,100	835 - 915

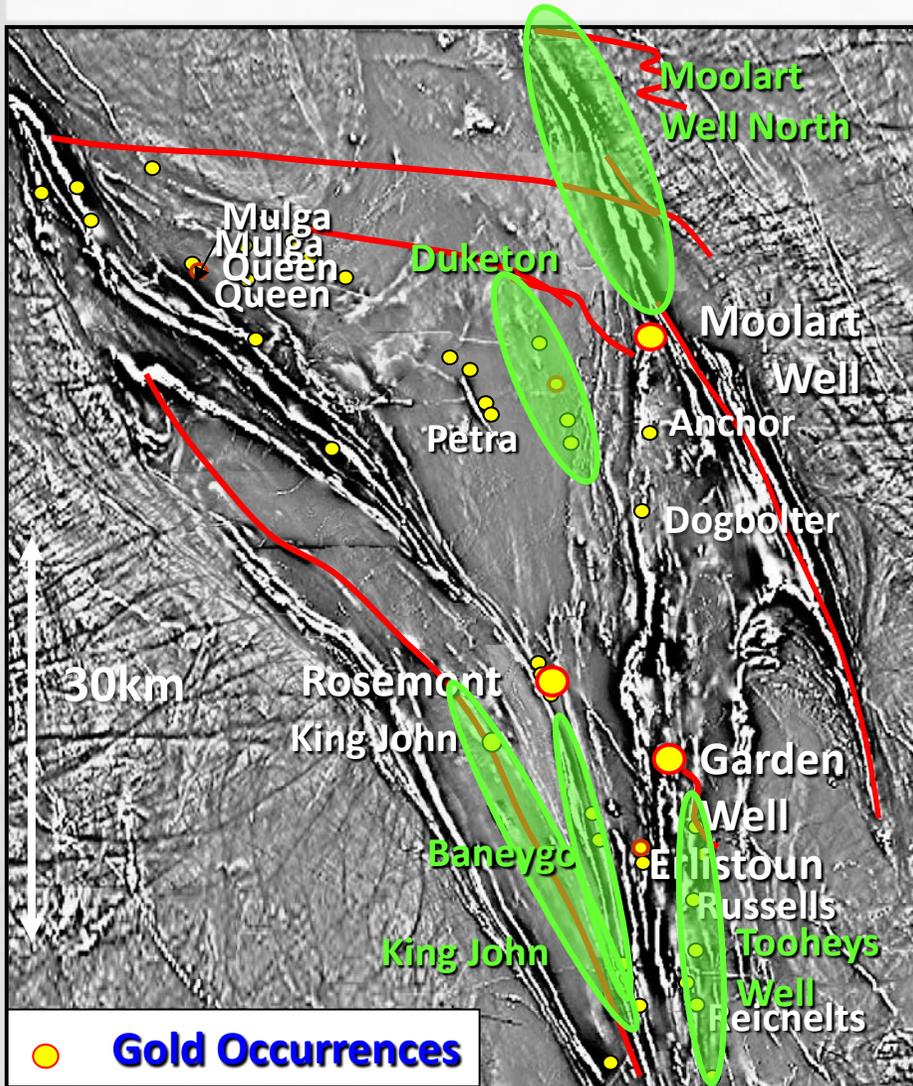


2015 OPERATIONS FOCUS

1. Achieve steady state operations in mining and processing.
2. Drive the cost base lower from steady state.
3. Push for the last capacity opportunities.
4. Annual update of resources and reserves
5. Work to bring satellite resource positions in to mine plan.
6. Optimise the mining schedule.
7. Production replacement drilling in oxides at Moolart Well.
8. Regional exploration focussed on incremental ounces.

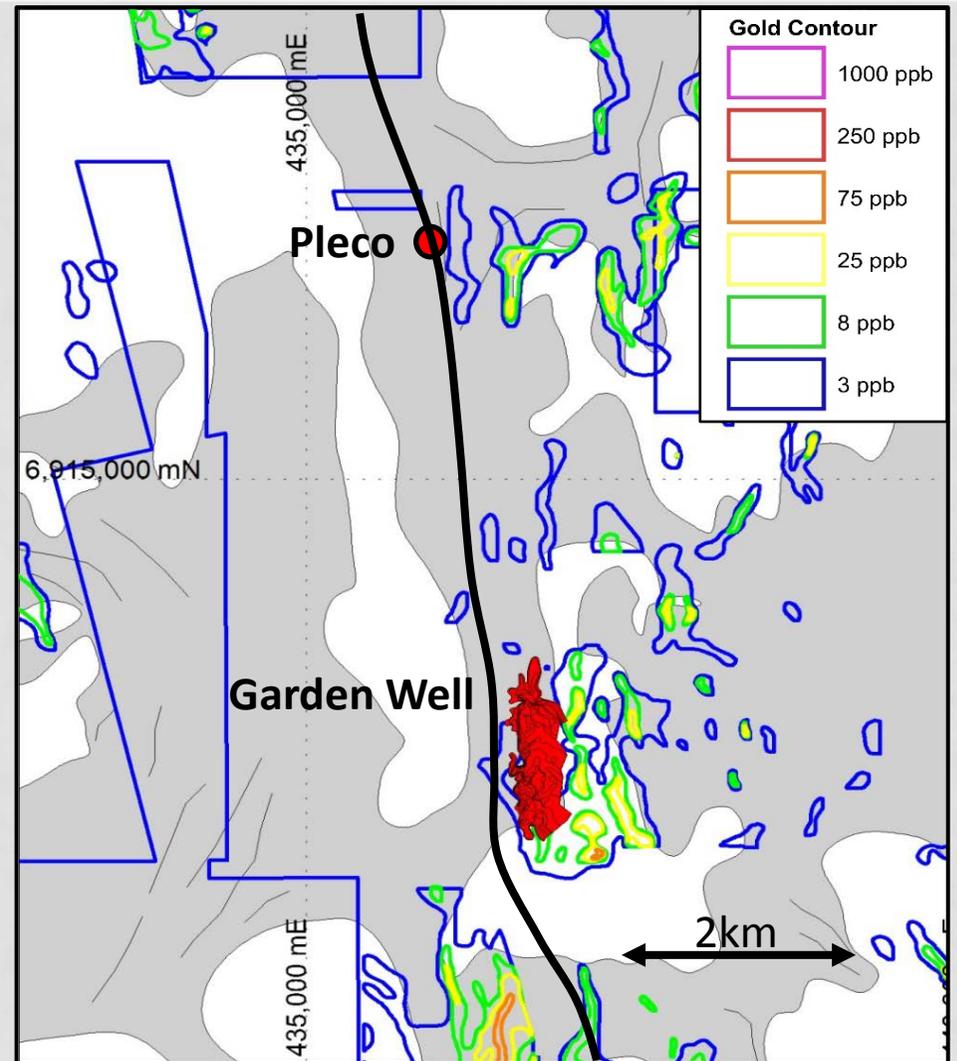
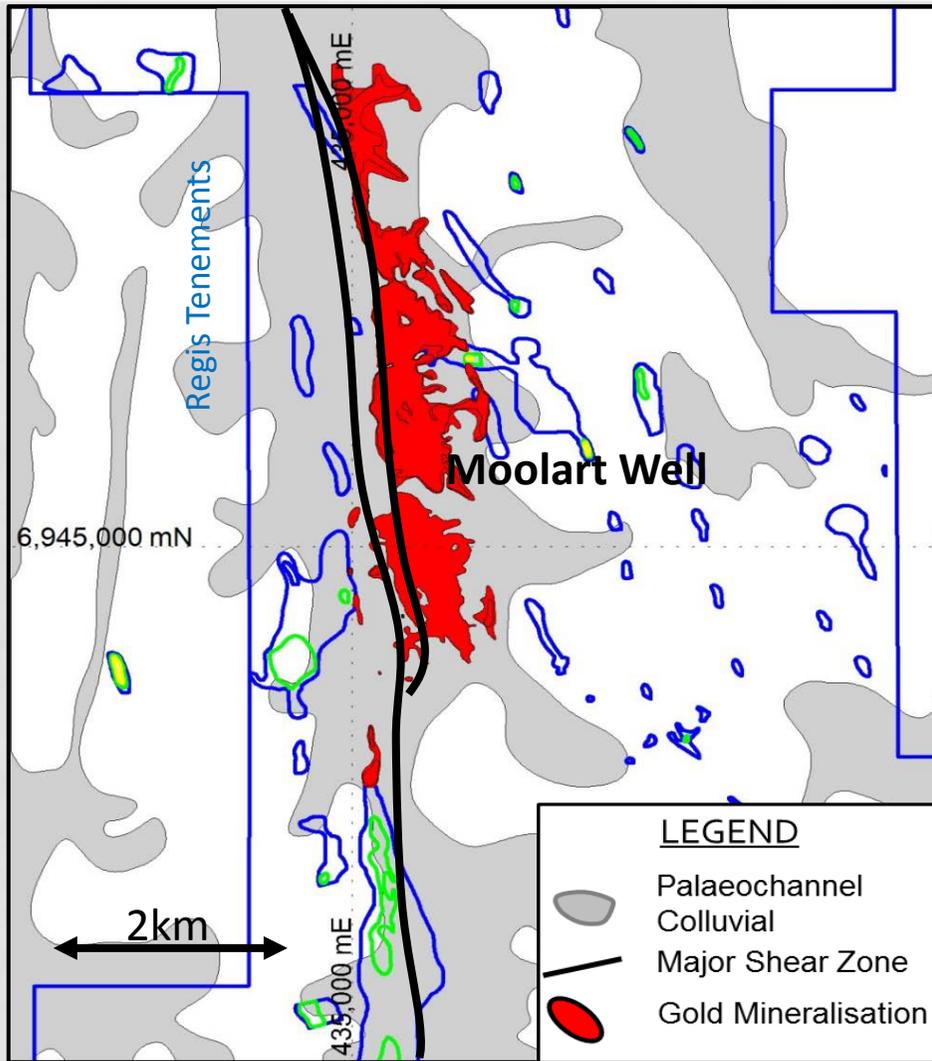


DUKETON EXPLORATION

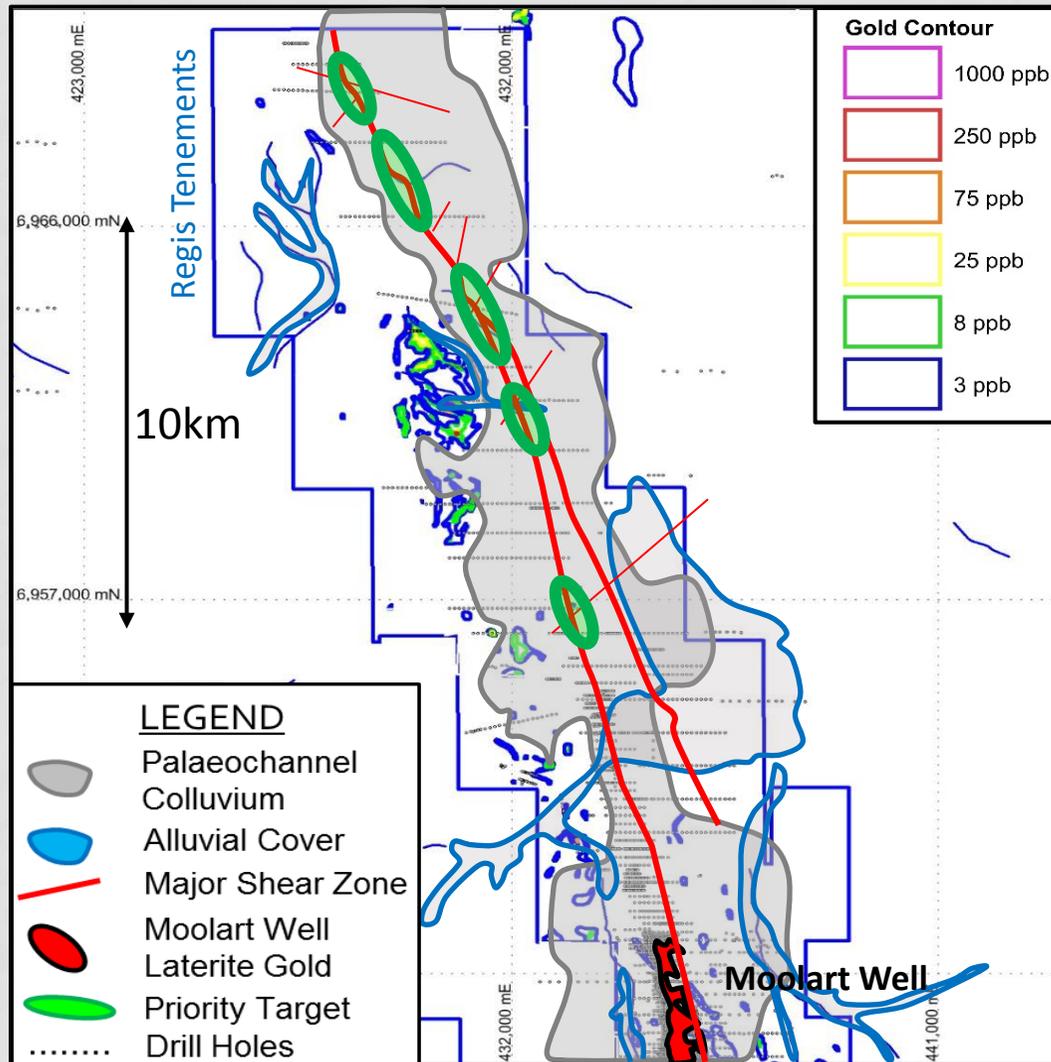


- Regional N-S strike slip fault/shear zones on aeromagnetic data
- Five main fault/shear zones identified hosting gold mineralisation
- Target zones under cover near fault intersections.
- 5 priority areas
 - Moolart Well North
 - Duketon Townsite
 - Garden Well to Tooheys Well trend
 - King John trend
 - Rosemont to Baneygo trend

MOOLART WELL & GARDEN WELL PALAEOCHANNEL AND GEOCHEMICAL SETTINGS

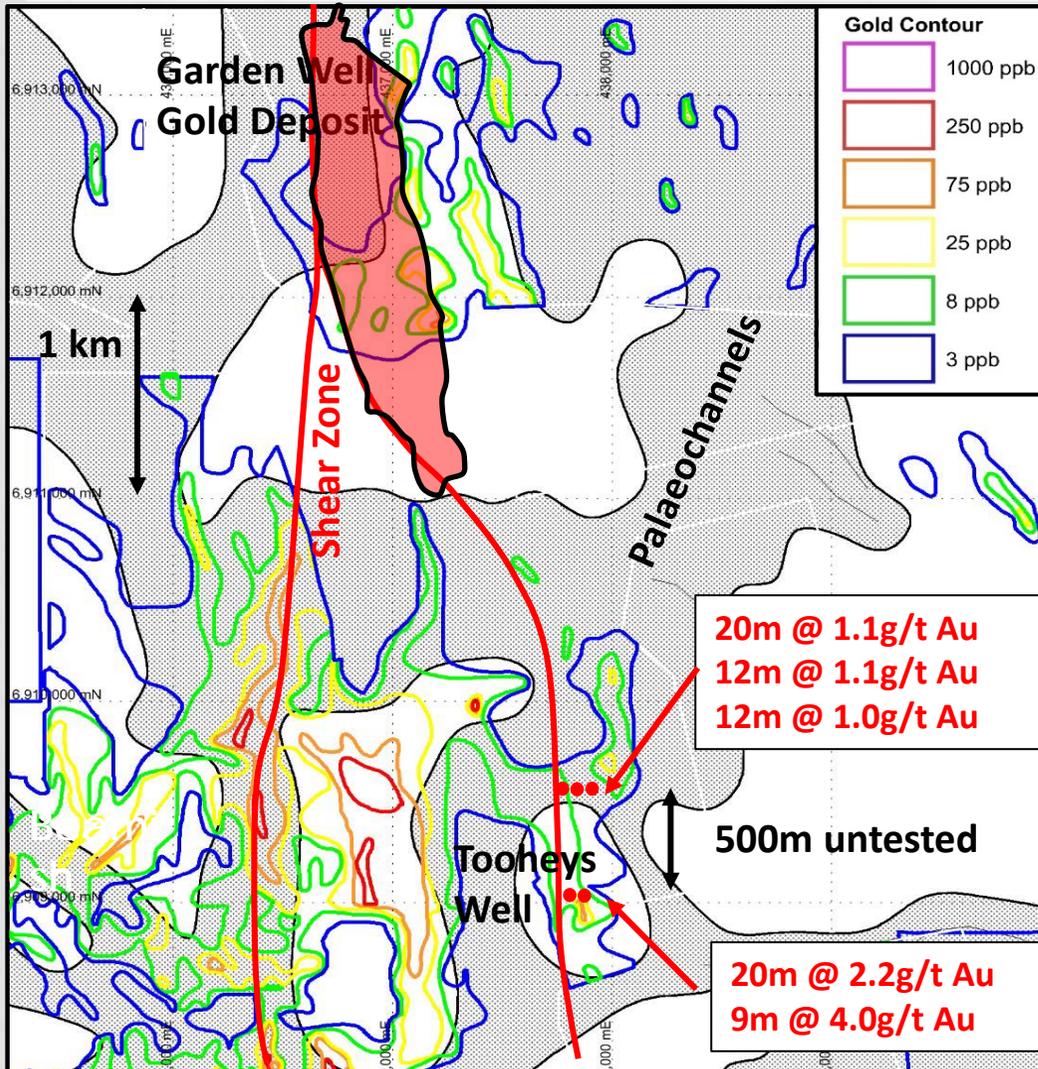


TARGETS NORTH OF MOOLART WELL



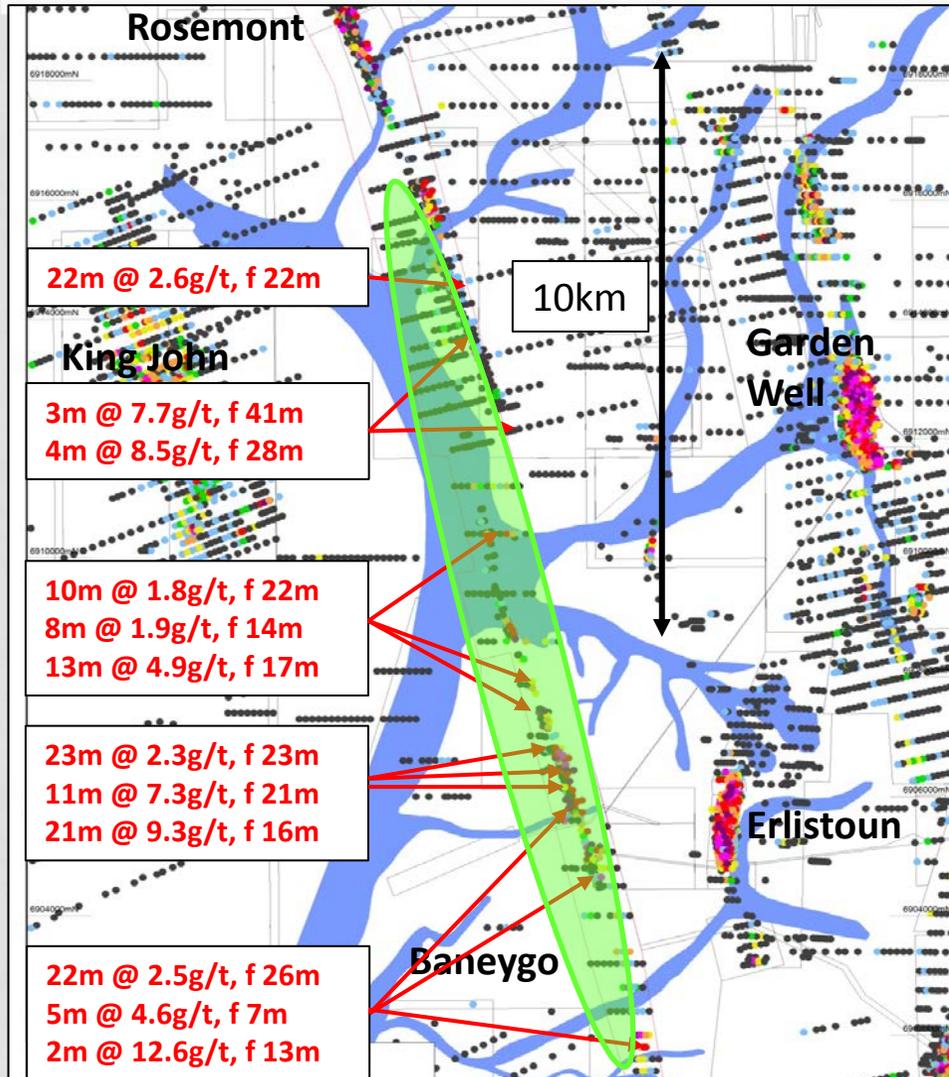
- 20km corridor N of Moolart Well poorly tested for laterite and oxide gold
- Major shear structure located under a N-S palaeochannel
- Gold soil geochemical anomalies on the margins of the palaeochannel
- 5 high priority targets over cross structures and shear zone deflections

TARGETS GARDEN WELL TO TOOHEYS WELL



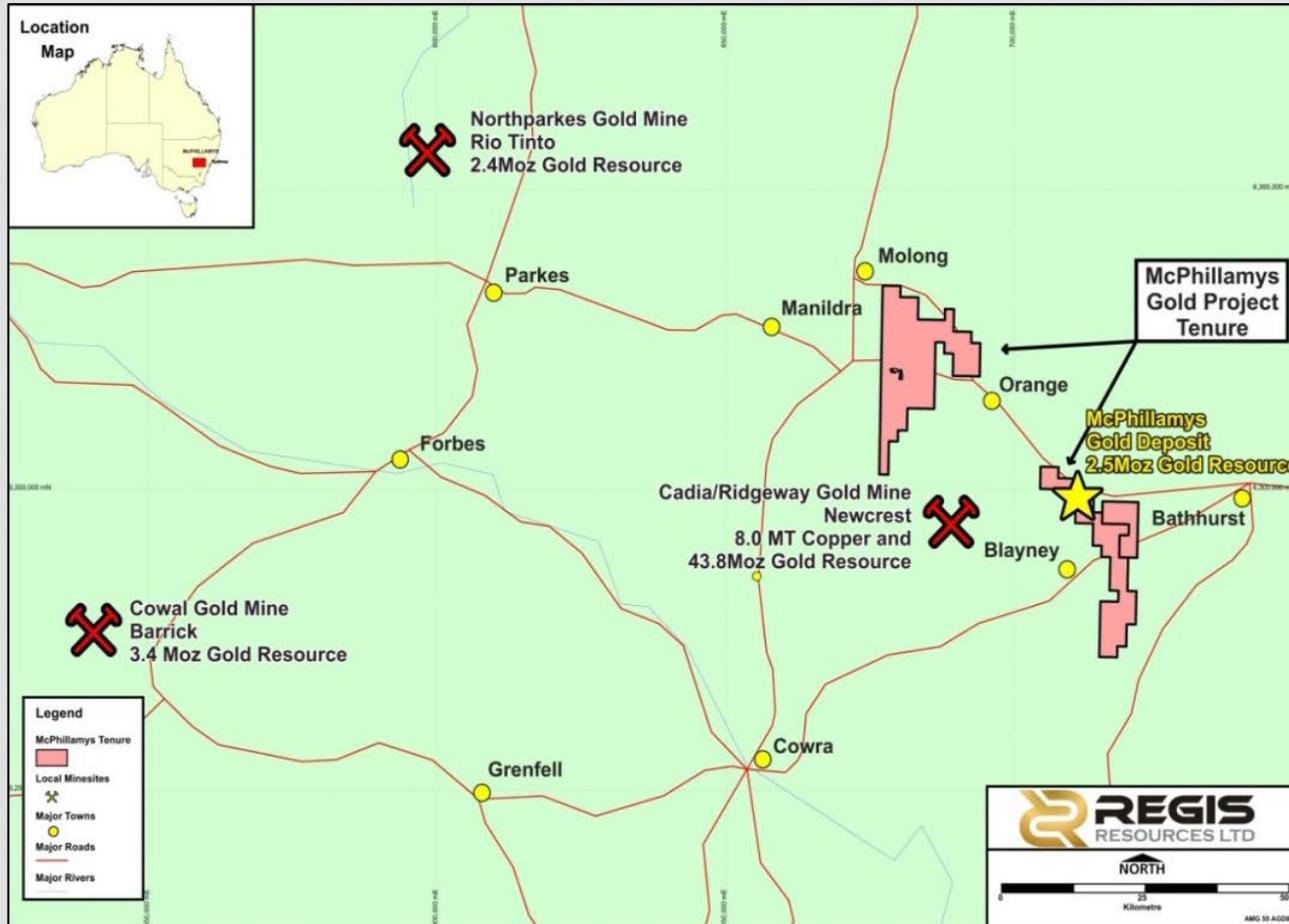
- Gold soil geochemical anomalies on the margins of palaeochannels
- Garden Well Shear Zone bifurcates to Beamish and Tooheys Well
- Significant gold intercepts at Tooheys Well 500m apart.
- Poorly tested between two drill sections over 500m strike

TARGETS ROSEMONT SOUTH TO BANEYGO



- Rosemont to Baneygo trend 20km poorly tested.
- Baneygo 43koz Au Resource JORC 2004
- Significant gold intercepts from Rosemont to Baneygo
- 20km corridor poorly tested between Rosemont to Baneygo. Requires further drilling

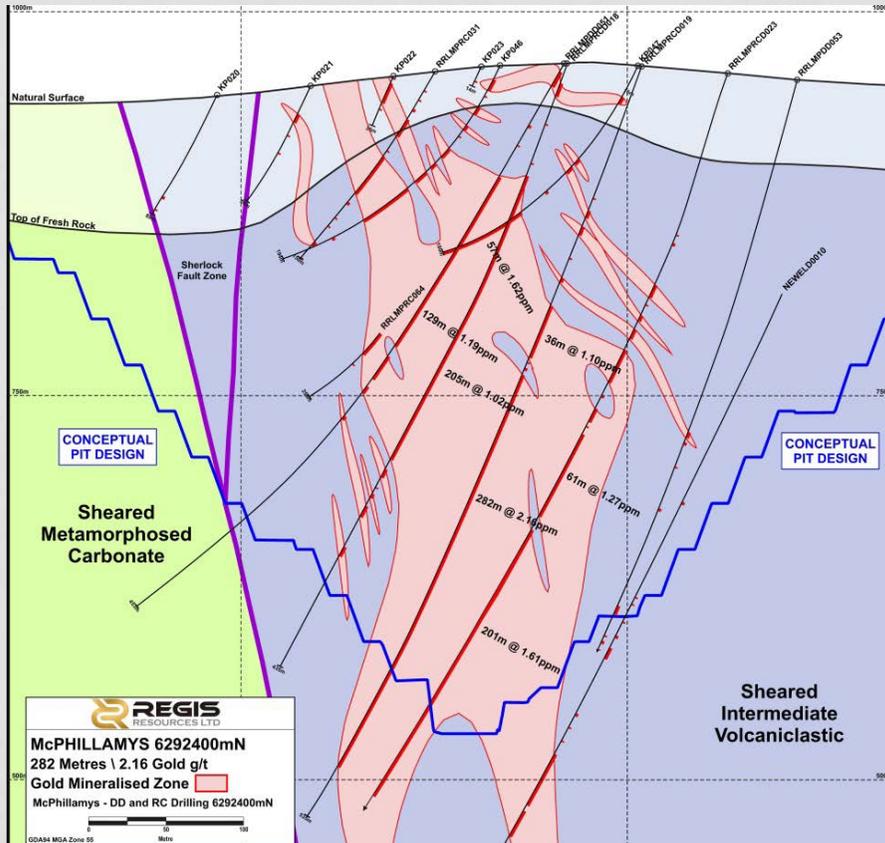
McPHILLAMYS GOLD PROJECT



- Acquisition completed Nov12
- 250km west of Sydney
- 35km from each of Orange & Bathurst
- 3 granted leases
- 420 km² of ELs
- 2.5 Moz resource¹
- Project covered by freehold farmland

Note 1 full break down in accordance with JORC set out in Appendix 2

MCPHILLAMYS PROJECT STATUS

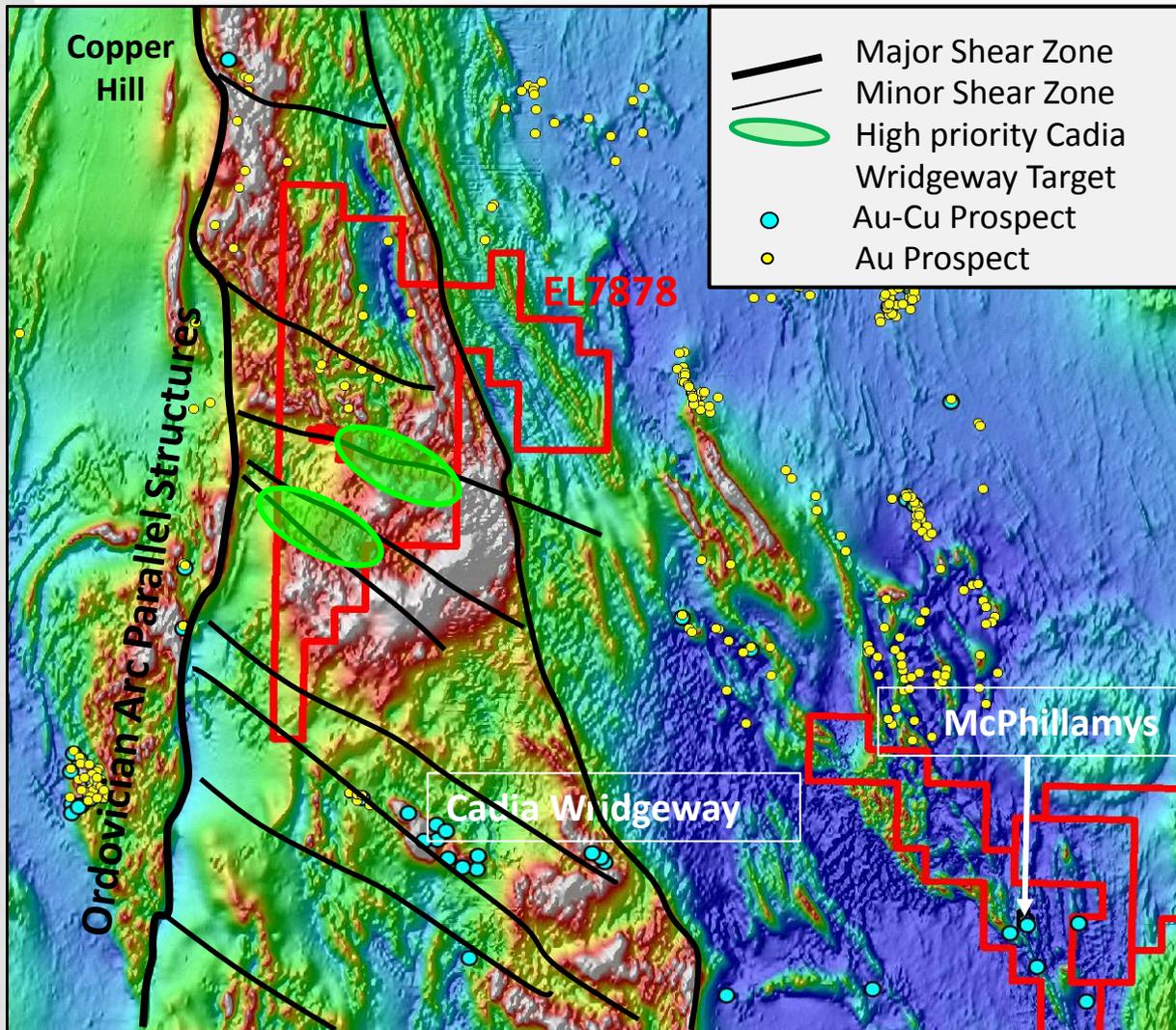


- Gold price fallen >20% since purchase
- Review of current status and medium term strategy based on all variables:
 - Project potentially viable
 - Subject to infrastructure requirements
 - ROI doesn't meet board hurdle rate at current time
- Not moving to DFS in near term
 - Continue cost effective, critical PFS work
- Remains valuable project in portfolio
 - Large undeveloped gold resource
 - 100% owned
 - In Australia
 - Minimal holding cost

Gold mineralisation

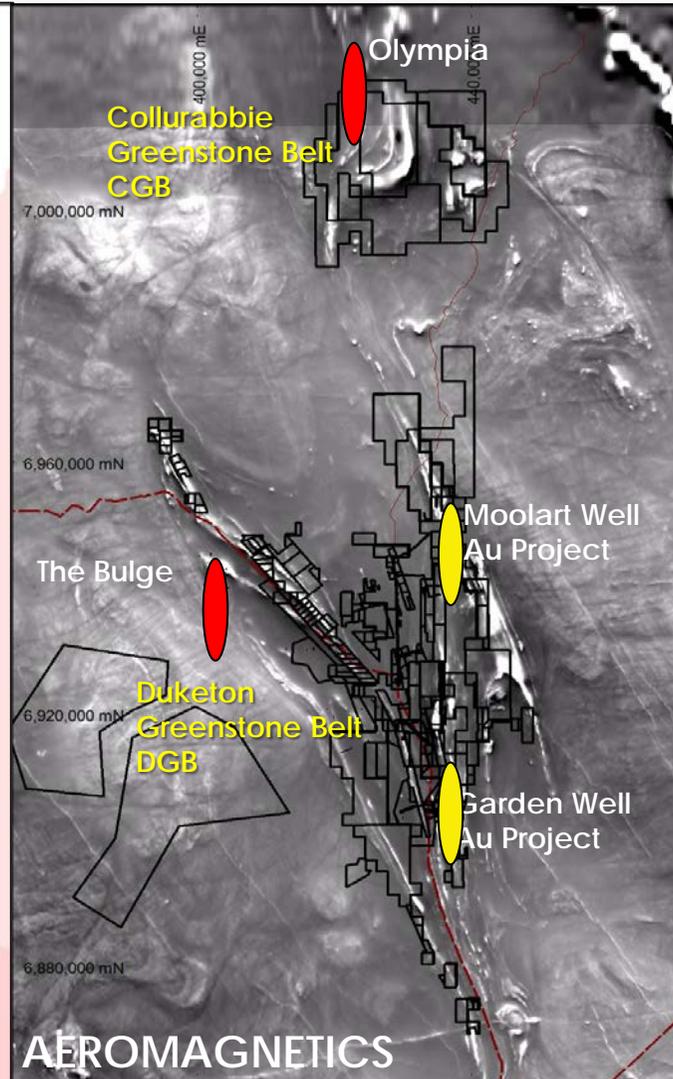
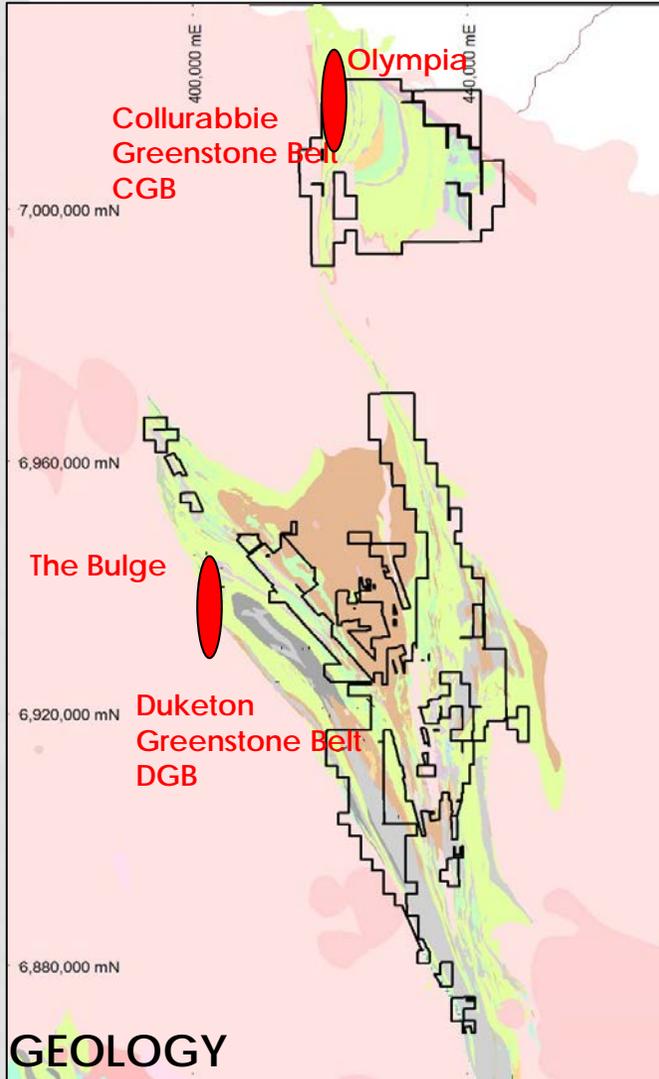
- hosted in dacite rich volcanoclastics
- defined to > 600m below surface

MCPHILLAMYS (EL7878) MAGNETICS, STRUCTURE & NEW TARGETS



- Major N-S Ordovician Arc-parallel fault controlling structures
- Au-Cu mineralised NW-SE Cross or Transfer Faults
- Cadia-Wridgeway Targets in Regis Tenement EL7878
- Targets under thin Tertiary basalt cover

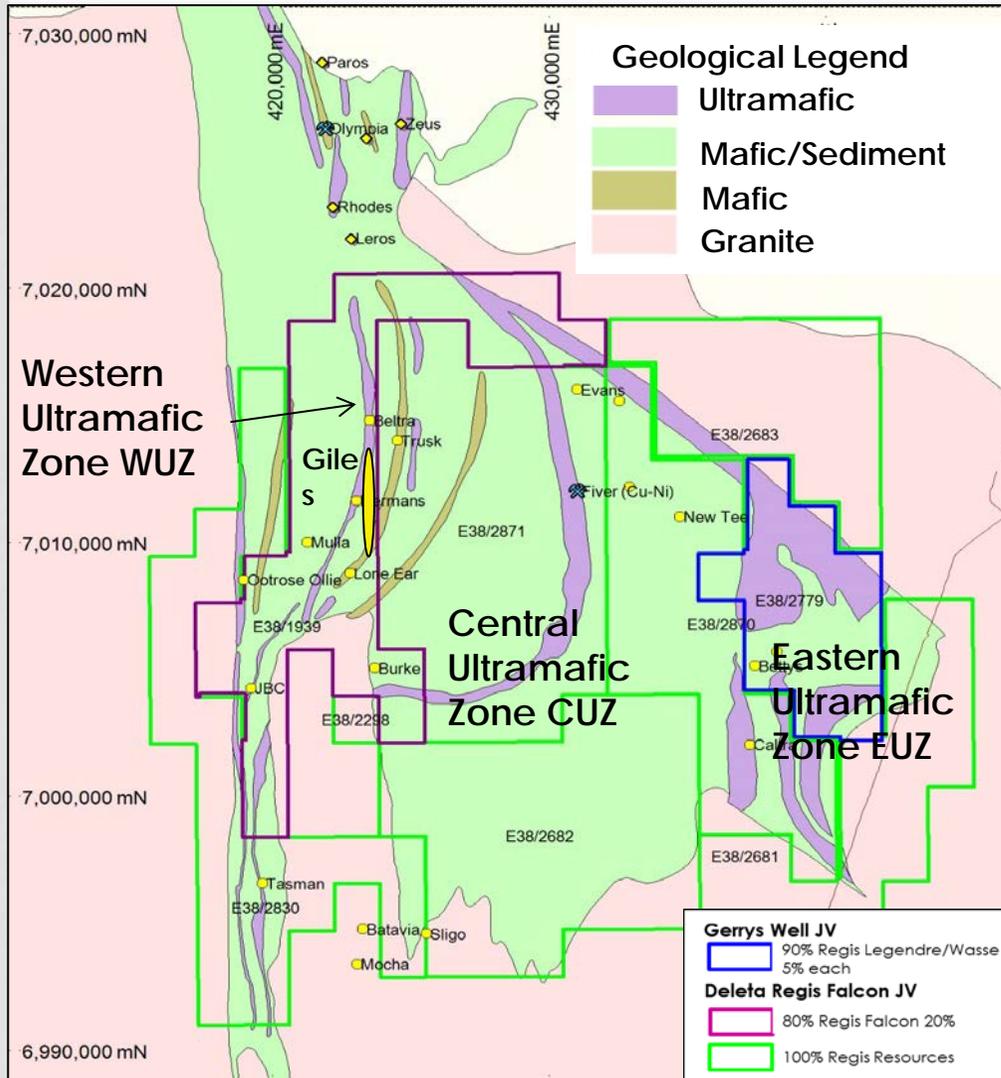
COLLURABBIE NICKEL



Regis hold 90% of the prospective CGB

- Ni-Cu-PGE sulphide occurrence at Olympia discovered 2004
- Ni-Cu-PGE sulphide occurrence at The Bulge discovered 2006
- Olympia and The Bulge first Raglan (?) style deposits discovered in Australia
- New Ni-Cu-PGE Province?

COLLURABBIE NICKEL



- Regis tenure 588km² including two JV's
- JV's managed by Regis
- Tenure covers 90% of the prospective Collurrabie Greenstone Belt
- Exploration focussed on WUZ
- CUZ and EUZ largely untested
- Collurrabie Ni not a priority for Regis at current time
- Move to divest

2015 CORPORATE FOCUS

1. Operational predictability.
2. Cash flow.
3. Debt reduction.
4. Move towards reactivation of dividends, if & when appropriate.
5. More active pursuit of growth opportunities.



APPENDIX 1

JORC RESERVES

Project	Proven			Probable			Total			Cut-off Grade g/t
	MT	grade g/t	gold koz	MT	grade g/t	gold koz	MT	grade g/t	gold koz	
Garden Well				41.6	1.26	1,679	41.6	1.26	1,679	0.60
Moolart Well										
Laterite	4.4	1.26	180	0.7	0.98	22	5.1	1.22	202	0.50
Oxide, trans & fresh	0.2	2.18	14	3.9	1.27	159	4.1	1.31	173	0.40/ 0.50
Stockpiles	0.1	1.29	3				0.1	1.29	3	0.5
Total Moolart Well	4.8	1.30	197	4.6	1.25	181	9.4	1.27	378	
Erlistoun	1.3	2.34	95	1.4	2.37	108	2.7	2.36	203	0.70
Rosemont				12.0	1.72	664	12.0	1.72	664	0.50
Total Reserves	6.5	1.48	301	59.2	1.38	2,623	65.7	1.39	2,924	

- Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. Note 2 - reserves quoted at 30/6/13
- MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

APPENDIX 2

JORC RESOURCES

Project	Measured			Indicated			Inferred			Total Resources			Cut-off Grade g/t
	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	
Moolart Well													
Laterite	4.9	1.23	194	1.0	0.89	29	0.3	0.87	8	6.2	1.16	231	0.50
Oxide/trans	0.4	1.42	20	17.6	0.96	546	22.2	0.66	472	40.2	0.80	1,038	0.40
Fresh				0.3	1.45	15	3.2	1.48	151	3.5	1.48	166	1.00
Low Grade	0.2	0.35	2	9.1	0.41	118	36.4	0.47	551	45.7	0.46	671	0.3
Stockpiles	0.1	1.28	3							0.1	1.28	3	0.5
Total Moolart Well	5.6	1.22	219	28.0	0.79	708	62.1	0.59	1,182	95.7	0.69	2,109	
Garden Well	0.4	0.82	9	75.6	1.08	2,632	10.4	1.02	341	86.4	1.07	2,982	0.50
Erlistoun	2.3	1.92	143	3.0	1.88	179				5.3	1.90	322	0.50
Rosemont				18.9	1.64	996	14.3	1.6	737	33.2	1.62	1,733	0.50
Satellite Deposits													
Dogbolter							0.9	2.91	87	0.9	2.91	87	1.00
King John							0.7	3.18	72	0.7	3.18	72	1.00
Russells Find							0.4	3.84	55	0.4	3.84	55	1.00
Baneygo							0.8	1.70	43	0.8	1.70	43	0.50
Reichelts Find				0.1	3.69	17				0.1	3.69	17	1.00
Petra							0.4	3.12	42	0.4	3.12	42	2.00
Total Satellite Deposits				0.1	3.69	17	3.2	2.83	299	3.3	2.87	316	
McPhillamys				41.3	1.27	1,685	16.1	1.57	815	57.4	1.36	2,500	
Total	8.3	1.40	371	166.9	1.16	6,217	106.1	0.99	3,374	281.3	1.10	9,962	
Regis share												9,940	

• Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

• Note 2 - all resources quoted at 30/6/13