



Sirius Resources NL

ASX code: SIR

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Projects:

Fraser Range nickel-copper, gold

Polar Bear gold, nickel

Sirius completes Equity Capital Raising

Highlights

- \$189 million raised in oversubscribed share placement, with 49,543,683 shares issued to complete placement

Notice under Section 708A(5)(e) of the Corporations Act

Sirius Resources NL (ASX: SIR, "Sirius" or "Company") advises that it has today issued 49,543,683 new fully paid ordinary shares at \$3.82 per share ("Placement Shares") pursuant to the placement to institutional and sophisticated investors announced on 23 July 2014.

Sirius gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice:
 - (a) Sirius has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) Sirius has complied with section 674 of the Corporations Act; and
 - (c) other than as set out in this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Mark Bennett, Managing Director and CEO

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